

# Roadmap 23/24

Version 4.0 - October 2023



# Welcome

SBS Budgets roadmap for the academic year 2023/24.

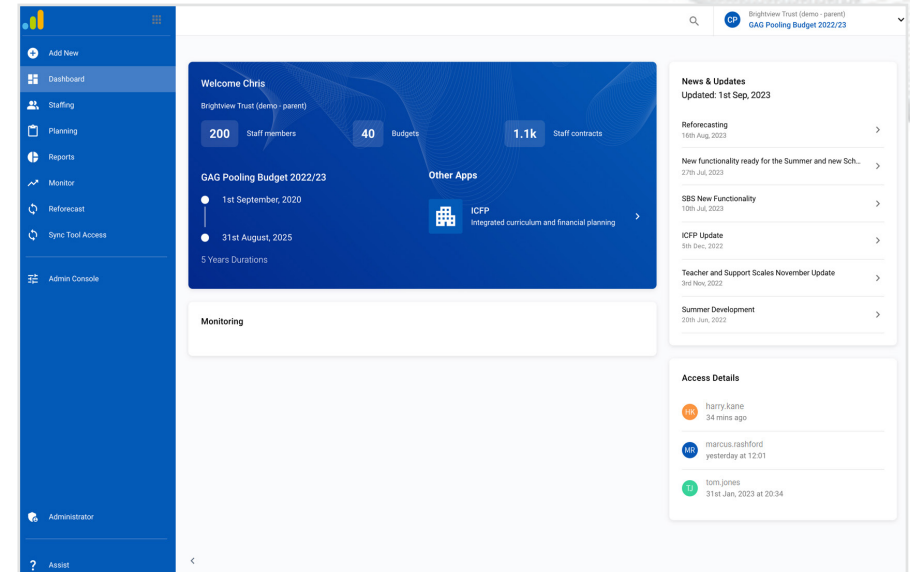
*This document provides visibility of our scheduled software improvements along with a reminder of what new functionality we have previously released.*

*We are committed to continual development of SBS Budgets to ensure our customers get the best value for money, whilst at the same time adapting to the ever-changing challenges of financial management in education.*

*If you have any questions, thoughts or suggestions relating to this document or ongoing software development, I would love to hear from you.*

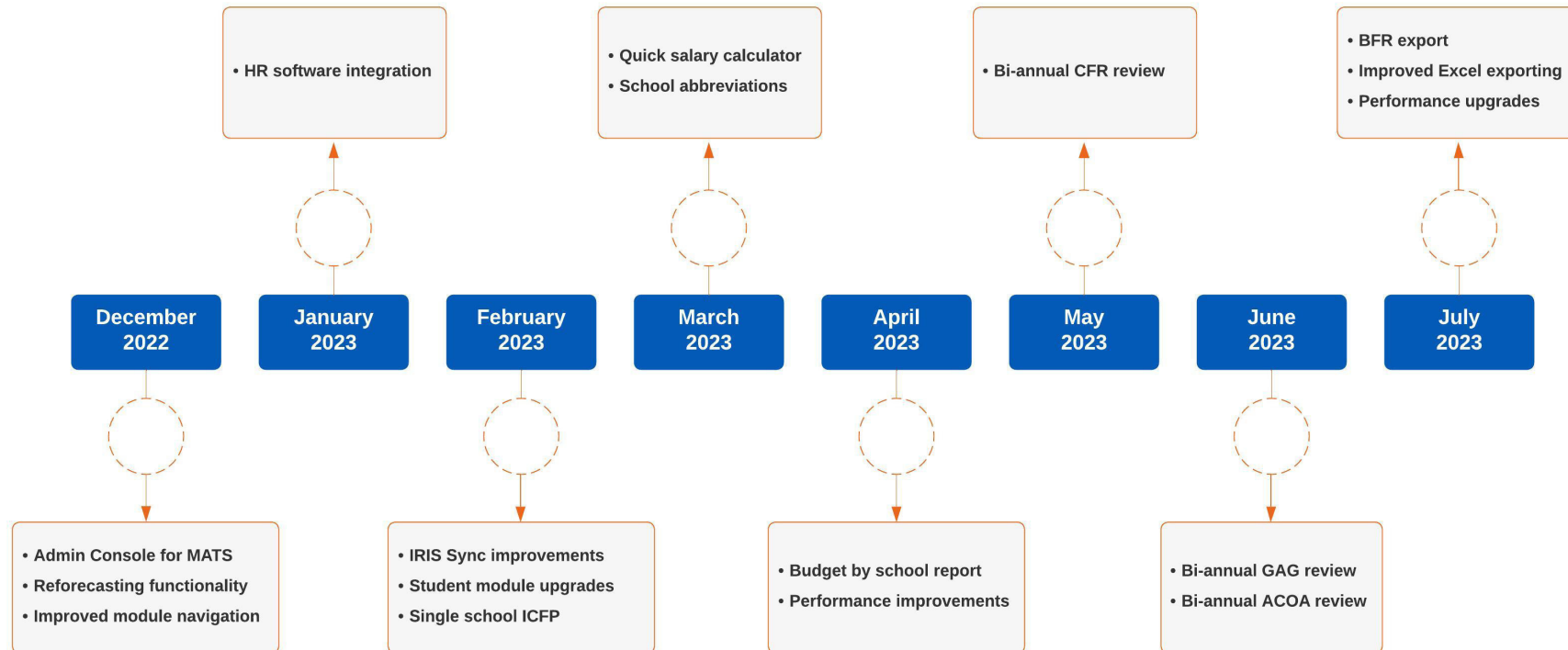


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# Previous Releases

In case you missed it, our recent releases have included:



If you would like a reminder of any of the above, get in touch with the support team today, we'll be only too happy help.

0345 222 1551 > Option 8 / [SBSOnline@schoolbusinessservices.co.uk](mailto:SBSOnline@schoolbusinessservices.co.uk)

# Autumn 2023

## New SBS Budgets version release!

The new version will bring the following to MATs and multi-school settings:

- A fresh **new look and feel**
- Quick navigation with **less clicks** to complete tasks
- More MAT functionality and **central control**
- Organisation **definable terminology**
- A dedicated **bespoke reporting** suite
- Improved **payroll reconciliations**
- Enhanced **monitoring**
- Flexible **extended leave** calculations
- Clear **dashboard and overview** of your budgets
- A focus on **performance and scalability**
- More and faster releases for **future features**

Get involved and help shape the future of school and MAT budget management software.

We are holding monthly focus groups to ensure we get this exciting new development just right for CFOs, SBMs and finance staff alike. If you would like to join us, please let me know.



# 2024 Feature List

## Already planning...

The new SBS Budgets software will bring so much opportunity and potential for onward development. We have so many exciting ideas which we are considering, and would welcome your input.

### Benchmarking

Compare past and present MAT and school KPIs and trends against up to date and anonymised data.

### ICFP v2

New MAT view for ICFP data and new functionality to interrogate data at a subject level.

### AI Functionality

The introduction of AI, particularly for requesting reports and data quickly and effectively.

### More integrations

We are already deep in conversation with leading Accounting and HR software providers who want to work with us.

