

# SBS Online

Budget Management Software for Education

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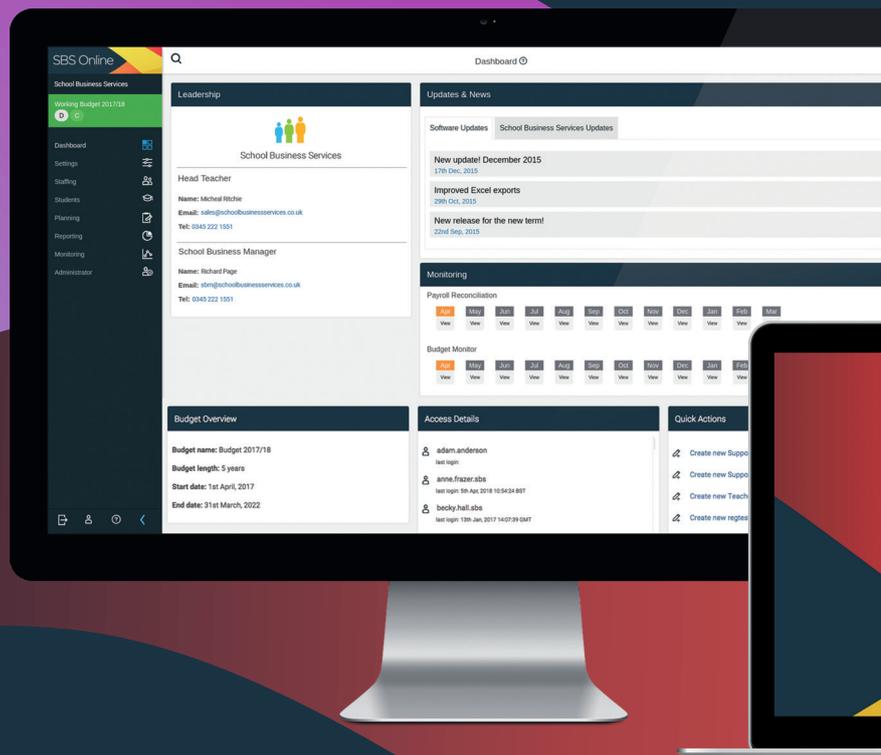
# SBS Online - cloud-based budget management software - brought to you by School Business Services.

Designed specifically for education, SBS Online provides everything you need to help build, report and track your budget with confidence. SBS Online is available 24/7 on any device, with free Service Desk support.

- + Modern, intuitive interface
- + Accurate calculations of staff costs
- + Unlimited budget scenarios
- + Automatic payroll reconciliation
- + Integrated budget monitoring
- + Consolidated reporting for LAs and MATs

“I have found the free Service Desk support to be extremely useful. Only the other day a member of the SBS Online team spent ages helping me prepare for some new budget modelling and what-if scenarios.”

Uplands Infant School





## Tailored setup, migration and training

When you sign up to SBS Online you will be assigned a designated support team member. They will contact you to discuss any specific requirements you may have, make recommendations and agree on the best solution for your establishment.

Your designated contact will then migrate all the data from your existing budgeting solution to SBS Online, making the switch seamless. Onsite training will be arranged, where you will be taken through the software step by step by one of our expert trainers. During training you will be working on your own data, making the session more relevant.



## Free ongoing support

Following on from your training you will receive regular calls from your designated contact to 'check in' and see how you are getting on. We will be able to resolve any issues or concerns there and then. We find this proactive approach is gratefully received and helps our customers become confident with the new system.

With each SBS Online account comes unlimited and complimentary Service Desk support. We do not believe in charging extra for support. In the unlikely event you are struggling to use elements of the software, we see it as our responsibility to help you by making the software easier to use and understand.



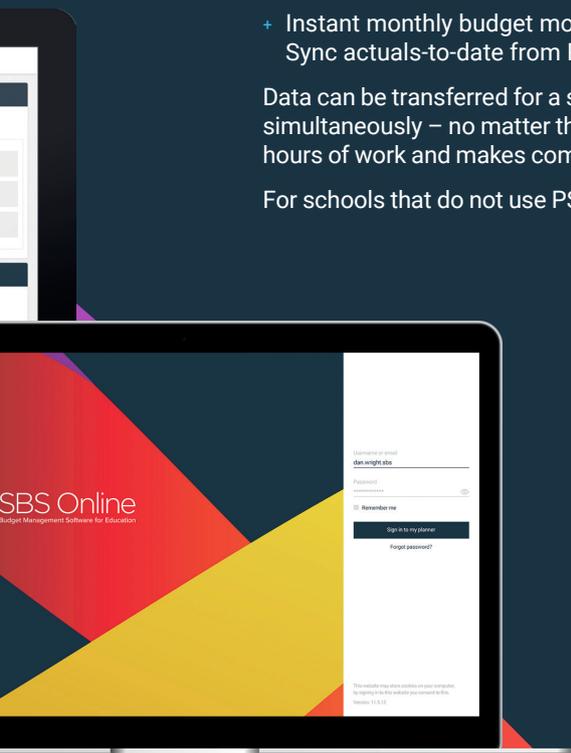
## Links with your finance software

PS Financials (PSF) customers can take advantage of SBS Sync. SBS Sync is a simple-to-use application which facilitates the transfer of data between SBS Online and PSF at the touch of a button.

- + Update your chart of accounts  
Sync nominals and cost centres from PSF to SBS Online
- + No more manual entry  
Sync profiled budget plans from SBS Online to PSF
- + Instant monthly budget monitoring  
Sync actuals-to-date from PSF to SBS Online

Data can be transferred for a single academy or, in the case of MATs, for multiple academies simultaneously – no matter the size of the organisation. Integration with PSF saves users hours of work and makes complex tasks quick and easy, removing the potential for error.

For schools that do not use PSF, all data can be seamlessly transferred through a CSV upload.





## Budget monitoring

Make SBS Online part of your month-end process. SBS Online can project your year-end balance by combining staffing commitments with information from your finance package (the latest version of your budget and actual spend to date). Keep on top of your budget and make sure it stays on track. For PSF users, the import is seamless via SBS Sync.



## Payroll reconciliation

Import your monthly payroll file and SBS Online will reconcile to expected costs by staff member and individual contracts. Instantly flag up potential errors, track your cumulative monthly staff expenditure and save yourself hours of work.



## MIS integration

Changes to contracts in your MIS system\* can now be replicated in SBS Online without the need for dual processing. Simply log in, run a check for changes made to staffing in your MIS package and select which contracts to update. Hit confirm and the software does the rest, saving you time and effort.

\*Selected MIS packages only



## 5-year funding projections

SBS Online's funding predictor accurately replicates your current year's income statement, and then enables you to make assumptions against pupil numbers and LA rates to generate forecasts out to five years. Updated annually, the funding predictor provides calculations for both academies and maintained schools, covering AWPU, derivation, FSM, EAL, LAC, lump sums, high needs places, MFG, ESG protection, and more.

Add the rest of your budget's income and expenditure by nominal/ledger code, cost centre and fund code. The software allows multiple entries against the same codes so you can illustrate your budget in as much or as little detail as you like.

# What our customers say...

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"I just wanted to say a big thank you for all the work you have put in and support I have already received with this software. It is really appreciated and I wish more companies worked like you. My working life would be an awful lot smoother and more efficient."

St John the Baptist Catholic MAT

"The staff contract information and payroll reconciliation features have enabled me to pick up errors made by our payroll providers and prevented over and under payments. You are able to print pay statements for staff with the click of a button."

Brookvale Groby Learning Campus

"SBS Online has greatly improved the accuracy of our financial planning at Kelvin Hall School, giving us an excellent management tool to shape our budget both in the short and long term."

Kelvin Hall School

"We have been using SBS Sync for about six months and we have found it very straightforward and user-friendly. Being a large Multi-Academy Trust, the sync has saved us a lot of time with the upload of budgets into PSF and we now have the ability to upload actuals into SBS Online, making the budget monitoring process simpler."

Academies Enterprise Trust (AET)

## Contact us to discuss your requirements

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 [www.schoolbusinessservices.co.uk](http://www.schoolbusinessservices.co.uk)  
 [sbsonline@schoolbusinessservices.co.uk](mailto:sbsonline@schoolbusinessservices.co.uk)  
 0345 222 1551 • Option 8



Seamless integration with  
**PS Financials**

Also compatible with:



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# Other support services from SBS

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Finance & Business



HR & Payroll



ICT



MIS



Procurement

Call us today for more information on  
**0345 222 1551 • Option 5** or email us on  
**[hello@schoolbusinessservices.co.uk](mailto:hello@schoolbusinessservices.co.uk)**

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