

Managed Service for Finance & Business

Need support with day-to-day school finances?

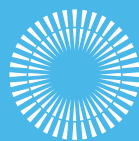
Ideal for schools, academies and MATs, our service provides peace of mind that day-to-day operations are managed by a strong, experienced team.

Benefits of a Managed Service

- Flexibility to grow with you
- Frees up school staff to develop in other areas
- Drives efficiencies, compliance and sustainability

Why use SBS?

- Our Managed Service packages are designed to be flexible, efficient and cost-effective
- We have a large experienced team consisting of Chief Financial Officers, Business Managers and Finance Assistants
- We are adept in, and up-to-date with the latest school accounting and budgeting packages, including:



PS Financials
Powering Better Business Decisions



Contact us to discuss your requirements

✉ hello@schoolbusinessservices.co.uk
☎ 0345 222 1551 • Option 5

See overleaf
for details



How it works

Managed Service journey

The following is an example of how we have made an instant impact for our schools and MATs:

1. Consultation and workshop

2. Setup

- Agree chart of accounts
- Paperless workflow system
- Establish authorised signatories

3. Day-to-day financial operations

- Processing of orders and invoices
- Transactional processing
- Processing of journal entries
- Bank reconciliation
- Monthly housekeeping
- Regular liaison between SBS and school

4. Scheduled customer satisfaction reviews



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