

Applicable to 7.186 onwards

Producing the School Census Summer 2019 Return

English Nursery Schools



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Overview

This handbook provides the information needed by Nursery schools in England to complete the School Census Summer 2019 Return, which takes place on Thursday 16 May.

The School Census Summer Return is required to be completed by maintained Nursery schools, Primary schools, Middle schools, Secondary schools, All-Through schools, Special schools, Pupil Referral Units (PRUs), City Technology Colleges (CTCs) and Academies (including free schools) in England. Non-maintained Special schools are also required to submit the return.

Currently, there are three School Census returns each year (i.e. Autumn, Spring and Summer), which collect detailed information about school characteristics and pupil details, e.g. pupil address, free school meals, etc. Different data is collected depending on which return is being prepared, and your school phase.

A list of items collected from Nursery schools in England for the School Census Summer 2019 Return is available in a later section of this handbook (please see *Preparing Data for the School Census Return* on page 6).

NOTE: The content of the graphics (dates, names, panel numbers, etc.) are examples <u>only</u> of what you might expect to see when using SIMS to produce the School Census Return.

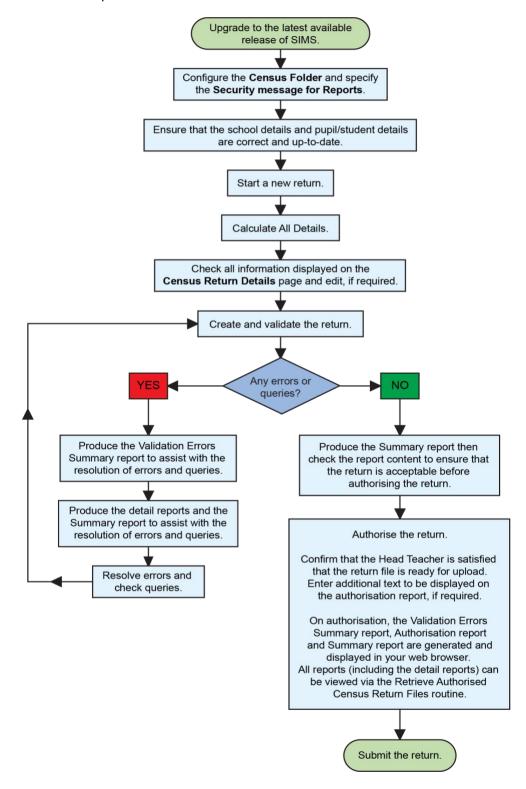
How has the School Census Summer Return Changed?

Changes to the School Census Summer Return include the following:

- Census date 16/05/2019
- Free School Meal Eligibility collected from 18/01/2019 to 16/05/2019

Steps to Producing the School Census Return

The process of producing the School Census can be separated into a number of steps, some of which might need to be repeated to eliminate validation errors and queries.



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Where to Find More Information

Online help can be accessed by pressing **F1** or clicking the applicable **Help** button in SIMS.

A wide range of documentation is available from the SIMS **Documentation Centre**, including handbooks, quick reference sheets and tutorials. Click the **Documentation** button (located on the top right-hand side of the SIMS **Home Page**), select the required category and then select the document you require. Alternatively, use the **Search** facility to locate the required document.

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Setting SIMS Permissions

The following permissions are applicable to users who deal with returns.

Running the Return

To run the return, you must be a member of one of the following user groups in System Manager:

- Returns Manager
- Returns Operator.

Editing and Preparing Data

Users who edit and prepare data must have permissions to access additional areas of SIMS, e.g. pupil details, school details, etc. These users must be a member of the user groups applicable to the areas they are editing (please see *Where to find More Information about Permissions* on page 5).

Permissions Required to Import a Revised Fileset

The Import Fileset functionality enables updates to the Validation Errors Summary and the Summary report (derived from files supplied by the Statutory Body), and detail reports (provided by SIMS), to be imported into SIMS <u>between</u> SIMS releases.

To use the Import Fileset functionality (via **Tools | Setups | Import Fileset**), you must be a member of one of the following user groups in System Manager:

- Returns Manager
- System Manager.

Where to find More Information about Permissions

Please contact your System Administrator/Manager if you are not sure whether you have the required permissions. For more information, please refer to the *Managing SIMS Users, Groups and Databases* handbook.

What Version of SIMS is Required?

To run the return, you must have the SIMS 2019 Spring Release (7.186) or later installed.

To check which version of SIMS is installed, open SIMS and then select **Help** | **About SIMS**. A dialog similar to the one shown in the following graphic is displayed.

The version should read 7.186 or later.



Preparing Data for the School Census Return

Before beginning the process of producing the return, it is advisable to spend time ensuring that all school level and pupil level information is present and accurate in SIMS. For example, ensure that school details are correct, all new pupils have been added to SIMS, all leavers have been recorded and where applicable all exclusions have been recorded, etc.

The following information is collected from Nursery schools for the School Census Summer 2019 Return.

School Level

Characteristics: LA number, DfE establishment number, school name, school phase, school type, highest national curriculum year, lowest national curriculum year, intake type, governance, school email address and telephone number.

Pupil Level

- Pupil Identifiers:
 - unique pupil number (UPN), former UPN
 - surname, forename, middle names, former surname, preferred surname
 - date of birth and gender.
- Characteristics:
 - free school meal eligibility start date, end date and UK country in which the eligibility applies
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- top-up funding indicator, funded hours, extended childcare hours, 30 hour code, disability access fund indicator and hours at setting
- service children in education indicator
- post looked after arrangements.
- Status: enrolment status, date of entry, part-time indicator, boarder indicator and actual national curriculum year group.
- Special Educational Needs: SEN Provision, member of SEN unit (sometimes called special class) indicator and member of resourced provision indicator.
- Home Information: pupil's home address, including post code and unique property reference number (UPRN).

For more information and instructions on all of the preparations that need to be carried out before the census return is produced, please refer to the appropriate *Preparing for the School Census Summer 2019* guide.

The preparation guide, together with other useful School Census documentation, is available from the SIMS **Documentation Centre** (accessed via the **Documentation** button, which is located on the top right-hand side of the SIMS **Home Page**) and on the My Account website (<u>https://myaccount.capita-cs.co.uk</u>).

To access the School Census documents, please search for CENSUS19 in the SIMS **Documentation Centre** or My Account.

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Creating a New School Census Return

Before creating a new return, ensure that all pupil and school information is present and accurate in SIMS.

Data is collected for all pupils on the register on 16/05/2019 (census day).

It is possible to create more than one return, enabling you to carry out dry runs so that you can check what data needs to be added or updated. Any unwanted returns can be deleted (providing they have not been authorised).

1. Select **Routines | Statutory Returns | School Census** to load the School Census validation and reporting files.

Census Loading					
Census files are being loaded					
Please wait					

NOTE: The first time that **Routines | Statutory Returns | School Census** is selected during each SIMS session, there is a delay while the School Census files are loaded.

When the files are loaded, the **Census Return** browser is displayed.

🛸 Ce	nsus Return for Summ	ner 2019 Term I	Fileset ID: 1200 (SIMS ne	61						
•	🏀 Census Return for Summer 2019 Term [Fileset ID: 1200 (SIMS.net)]							😢 Help	💢 Close	
Term	Summer 2019	•	Census Folder	C:\Statu	toryRetumFolde	rs\School Censi	sL			
	ity message for Reports									
This re	eport contains sensitive in	formation.								
								Default Messa	age	
Descript	tion		File Name		Census Date	Date Created	Validated	Authorised Date		

By default, **Summer 2019** is displayed in the **Term** field.

TIP: To view a previous term (in the current academic year), select from the **Term** drop-down list, then click the **Search** button.

 Ensure that the correct Census Folder is selected and that the required Security message for Reports is specified as described in the following sections.

More Information:

Specifying the Security Message for Reports on page 11

Configuring the Census Folder

Before creating a return, the folder in which the return file will be saved must be specified.

IMPORTANT NOTES: Due to the sensitive nature of some of the data stored in SIMS, careful consideration must be given when specifying the location of any folder into which you save sensitive data, e.g. census returns, imported and exported CTFs, etc.

You should be mindful of your school's responsibilities with respect to information security. Consider which users have access to the chosen folder, especially if the folder is shared on a server. Please refer to the government website for more information about securing your information (<u>https://www.gov.uk/service-manual/technology/securing-your-information</u>). If you are in any doubt, you should consult with your IT Security Officer before proceeding.

The General Data Protection Regulation (GDPR), which replaces the Data Protection Act 1998, is a directive for certain safeguards regarding the use of personal data. It is important that schools process all data (not just the data collected for the school census) in accordance with the full requirements of the GDPR.

Further information on the GDPR can be found on the Guide to the General Data protection Regulations (GDPR) page of the Information Commissioners Office (ICO) website

(https://ico.org.uk/for-organisations/guide-to-the-general-data-protectionregulation-gdpr). 1. Specify the folder where the return files are to be stored by entering the folder location in the **Census Folder** field.

Alternatively, click the **Browse** button to display the **Browse For Folder** dialog.

Browse For Folder	
E Desktop ▷ N Computer ▷ N Network ▷ S Control Panel S Recycle Bin	
Make New Folder OK Cancel	111

Browse button

Navigate to the location of the required folder and highlight it. If a suitable folder does not exist, click the **Make New Folder** button and enter a suitable name for the new folder.

2. Click the **OK** button to select or create the folder and return to the browser, where the new folder name is displayed.

IMPORTANT NOTE: If you are changing the location of the folder, ensure that only authorised personnel have access to the new folder, as it will contain sensitive data. For more information, please see the important note at the beginning of this section.

3. Ensure that the **Security Message for Reports** is appropriate for your school.

Specifying the Security Message for Reports

At the bottom of the browser is a **Security Message for Reports** field, which contains text that will be displayed at the top of each report.

- 1. The security message text defaults to **This report contains sensitive information**, but can be edited, if required.
- 2. If any edits are made, you can click the **Default Message** button to revert to the default text.
- 3. Click the **New** button to display the **Census Return Details** page.

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Editing Census Details

The **Census Details** panel displays the following <u>read-only</u> information:

- Census Date: 16/05/2019
- FSM (Free School Meal) data collected from 18/01/2019 to 16/05/2019.

<u>1</u> Census Details			
Census Date	16/05/2019		Calculate All Details
Description	School Census Summer 2019		
FSM collected from	18/01/2019 FSM collected to	16/05/2019	

By default, the return **Description** is displayed as **School Census Summer 2019**.

1. Check the return **Description** and then edit, if required, e.g. to identify a dry run.

WARNING: Each description used must be unique. An error message is displayed if SIMS identifies a duplicate description.

A unique description also helps to identify the required return when viewed in the **Census Return** browser and can be particularly useful when creating dry runs, or copies of existing returns.

2. Click the **Calculate All Details** button.

Calculating All Details

Clicking the **Calculate All Details** button extracts the required information from SIMS and displays the results in the applicable panels of the **Census Return Details** page.

IMPORTANT NOTE: You must calculate all details at least once to populate the various panels for each return.

Do <u>not</u> use the **Calculate All Details** button more than once if you wish to keep any changes you have made. Clicking the **Calculate All Details** button overwrites any previously collected or edited data (in <u>every</u> panel where details are calculated automatically) with the data currently stored in SIMS.

Any details that are calculated automatically should be checked and edited, if required.

1. Click the **Calculate All Details** button.

A message advises that any existing data currently shown on the **Census Return Details** page will be overwritten.

SIMS .net	This will calculate the details below. You need to do this at least once for each return. Data previously collected or edited will be overwritten. Proceed with calculating details?
	Yes No

12 Producing the School Census Summer 2019 Return - English Nursery Schools handbook, applicable to 7.186 onwards 2. Click the **Yes** button to calculate all details.

At this point, depending on the number of pupils in the school, there might be a short delay while details are calculated.

The applicable panels on the **Census Return Details** page are then populated with data.

3. The return can be saved at any point by clicking the **Save** button.

Editing School Information

The **School Information** panel displays details that have previously been recorded on the **School Details** page in SIMS (**Focus | Pupil | Pupil Details**). The information displayed might vary depending on your school and the details entered, e.g. Academy specific information.

The details displayed are read-only but can be amended, if necessary, via the **School Detail** button.

2 School Information					
School Name	Water Babies Nursery School	Water Babies Nursery School			
LA	823	823 Establishment Number 1050			
Telephone	852015	URN			
School E-mail Address	school@we.com				
School Phase	NS Nursery				
School Type	Maintained Nursery				
Governance	Community	Intake Type	Comprehensive		
Lowest NC Year	N1	Highest NC Year	N2		
			School Detail		

1. If any details are missing or incorrect, click the **School Detail** button to display the **School Detail** dialog, where information applicable to your school is displayed.

sims School Detail				
School Details - Water Babies	Nursery School			
💾 Save 🍐 Undo				📀 Help
1 Establishment 2 Address 3 (Contact Details 4 Sites 5 Documents	6 Childcare		魯
1 Establishment				*
- School Name	Water Babies Nursery School			
LA	823 Central Bedfordshire			
	1050			×
Establishment Number				
Unique Reference Number	012345			
School Phase	Nursery			
School Type	Maintained Nursery -			
School Governance	Community			
Intake Type	Comprehensive -]
Previous School Name		Date Name Changed		
Previous Estab Number		Earliest DOA		
Previous URN Number		Date Number Changed		
Boarding Pupils	Nursery Class	Special Class or Unit		
boarding Pupils		Special class of onit		
Head Teacher	Mrs Gillian Grosvenor	Main Contact	Mrs G Grosvenor	
Curriculum Years	N1 N2	Main Contact		
cumourum reals				~
•				•
			ОК	Cancel
				d

2. Add or amend the school details, selecting from the drop-down lists where applicable.

NOTE: The **School Name**, **LA** number, **Establishment Number**, **School Phase** and **Curriculum Years** were set up when SIMS was installed. If any of these details are incorrect, please contact your Local Support Unit for assistance.

- Ensure that the establishment's six digit Unique Reference Number (URN) is entered. The number is available via the Get information about schools website (<u>https://get-information-schools.service.gov.uk/</u>), which is a register of schools and colleges in England.
- 4. Click the **Save** button, then click the **OK** button to return to the **Census Return Details** page, where the updated details are displayed.

Information for Academies

2 School Information School Name	Green Abbey School			Previous Name	Previous Name School	Date Changed	31/07/2017
LA	823	Establishment Number	4321	Previous Estab Number	1234	Earliest DOA	17/07/2017
Telephone	851234	URN		Previous URN		Date Changed	
School E-mail Address	office@ga.org.uk						
School Phase	SS Secondary						
School Type	Academies						
Governance	Academies	Intake Type	Comprehensive				
Lowest NC Year	7	Highest NC Year	13				
			School Detail				

Academies should also ensure that the following information is recorded, if applicable:

• The School Type and School Governance.

Select **Academies** from the applicable drop-down lists.

- The **Previous Name** and **Date Name Changed**.
- The **Previous Estab Number** and **Earliest DOA** (date of admission).

This information is used by School Census. If the establishment number (DfE number) has changed for <u>sponsor-led</u> Academies, historical information is not collected and the earliest date of admission is reported in the School Census.

• The **Previous URN Number** (used by other census returns) and **Date Number Changed**.

This information is used by the School Workforce Census. For <u>all</u> types of Academies opened in the collection period, the date that the establishment's URN changed is used to determine when the academy was formed. Historical information is not collected from before the date the URN changed.

Managing Early Years Data

Applicable to schools with Early Years children only

The early years data collected in the School Census is used to determine the amount of the dedicated schools grant (DSG) allocation provided to local authorities to fund their early years providers.

More information about the early years national funding formula (allocations and guidance) is available on the GOV.UK website

(<u>http://www.gov.uk/government/publications/early-years-national-funding-formula-allocations-and-guidance</u>).

Editing Early Years

Early Years data is collected from all schools that have early years pupils on-roll on census day. The following items are collected:

- Hours at Setting
- Funded Hours
- Disability Access Fund
- 30 Hour Code
- Extended Funded Hours.

NOTE: Disability Access Fund, 30 Hour Code and Extended Funded Hours are <u>not</u> collected in the census for pupils aged two at 31/03/2019.

Funded Hours and Hours at Setting

Funded hours are the total number of free child care hours that a child receives. All three and four year old pupils are eligible for 15 hours funded child care a week. Advice about the eligibility of two year old children for funded child care can be found on the DfE website

(<u>https://www.gov.uk/help-with-childcare-costs/free-childcare-2-year-olds</u>).

Hours at Setting include funded free entitlement hours (as described previously) plus any additional hours funded by other means.

The hours collected in this return are for the week in which the census day falls.

Date of Birth Ranges	School Type and NC Year Group	Funded Hours Maximum Entitlement
01/09/2014 to 31/03/2017 inclusive	All relevant schools and year groups.	15 hours for pupils where 30 Hour code is present
01/09/2013 to 31/08/2014 inclusive	For pupils in National Curriculum Year groups E1, E2, N1 and N2 only.	15 hours for pupils where 30 Hour code is <u>not</u> present

Disability Access Fund

The Disability Access Fund (DAF) is payable as a lump sum once a year and awarded to three and four year old pupils who meet the following criteria:

- They are in receipt of child Disability Living Allowance (DLA) and
- They access their entitlement to free early learning and childcare, e.g. funded hours.

Disability Access Fund data is collected in this return for pupils who are in receipt of the fund on census day.

Date of Birth Ranges	School Type and NC Year Group
01/09/2014 to 31/03/2016 inclusive	All relevant schools and year groups.
01/09/2013 to 31/08/2014 inclusive	For pupils in National Curriculum Year groups E1, E2, N1 and N2 only.

Extended Funded Hours and 30 Hour Code

Extended Funded Hours are the number of hours that a child can receive in addition to the initial 15 funded hours. Extended Funded Hours are applicable to three and four year old pupils only.

Extended Funded Hours <u>can</u> double the original 15 hours of free child care to 30 hours a week, i.e. 15 funded free entitlement hours + 15 extended entitlement hours = 30 hours, provided that the following criteria are met:

- Both parents must be working (or the sole parent is working in a lone parent family) and live in England.
- Each parent earns, on average, a weekly minimum equivalent to 16 hours at National Minimum Wage or National Living Wage.
- Each parent must have an annual income of less than the specified amount.

Parents who meet the extended funded hours criteria <u>must</u> obtain a unique code from the Tax Office (HM Revenue & Customs), then provide it to the school, together with other details, to confirm their eligibility for extended child care hours.

The 11 digit **30 Hour Code** and the number of extended funded hours are collected in this return for the week in which the census day falls.

Date of Birth Ranges	School Type and NC Year Group	Extended Funded Hours Maximum Entitlement
01/09/2014 to 31/03/2017 inclusive	All relevant schools and year groups.	15 hours
01/09/2013 to 31/08/2014 inclusive	For pupils in National Curriculum Year groups E1, E2, N1 and N2 only.	15 hours

16 Producing the School Census Summer 2019 Return - English Nursery Schools handbook, applicable to 7.186 onwards Extended Funded Hours information provided by the DfE can be found on their website

(<u>https://www.gov.uk/government/publications/30-hours-free-childcare-la-and-early-years-provider-guide</u>).

Recording Early Years

The required data can be recorded:

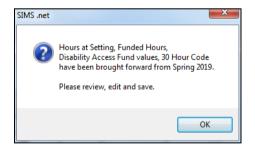
- via the Edit button in the Early Years panel
- via Tools | Statutory Returns Tools | Update Early Years Update Early Years page. The data in the Early Years panel must be refreshed by clicking the Recalculate button after using the Update Early Years routine.

If data has been recorded previously, the values are displayed in the read-only **Early Years** panel. Only cohorts applicable to your school are displayed.

Early Years	[🖉 Edit										Recalculate
Name	Date of Birth	AdNo.	YTI	Reg	Age at 31/08/2018	Age at 31/12/2018	Age at 31/03/2019	Hours at Setting	Funded Hours	Disability Access Fund	30 Hour Code	Extended Funded Hours
Abrams,Paul	15/12/2014	001651	N2	АМ	3	4	4	15	15			
Alberts,Courtney	07/03/2015	001652	N2	PM	3	3	4	15	15			
Archer,Liam	16/04/2016	001703	N1	N1 PM	2	2	2	15	15			
Atkins,Portia	12/01/2015	001653	N2	АМ	3	3	4	15	15			
Barnes,Isaac	02/03/2015	001654	N2	PM	3	3	4	15	15			
Clark,Felicity	02/02/2015	001642	N2	АМ	3	3	4	15	15			
Dennis,Joshua	17/04/2015	001655	N2	РМ	3	3	3	15	15			

NOTE: Although SIMS allows schools to enter **Disability Access Fund**, **30 Hour Code** and **Extended Funded Hours** for pupils aged 2 at 31/03/2019, this information is <u>not</u> included in the return file because it is not required by the DfE. SIMS do not enforce such DfE rules in the user interface because this is a relatively complex task and experience has shown that such rules can change at short notice.

1. In the **Early Years** panel, click the **Edit** button to display a message informing you that data has been brought forward from the previous census.



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2. Click the **OK** button to display the **Update Early Years** page. By default, the current term is displayed in the **Census** panel.

TIP: To view the data recorded for a previous term (in the current academic year), select the required **Term** from the drop-down list.

Save 👘 Undo													
ensus		Pupils V	iew										
erm Summer 2019 -	•	Age at 31/08/20	18	AII	▼ YTI	All 👻	Reg All		 Status 	All	•		
upils													
Disability Access Fund	l, 30 Hour Code and Ext	tended Fur	nded Ho	urs are l	NOT collected	n the census fo	rpupils aged 2	at 31/03/2019					
	I, 30 Hour Code and Ext	1		-		Age at		Hours at	Funded Hours	Disability Access Fund	30 Hour Code	Extended Funded Hours	*
Name		1	YTI	-			Age at	Hours at	Funded Hours	Access Fund		Funded	
Name Abrams,Paul	Date of Birth	AdNo.	YTI N2	Reg AM	Age at 31/08/2018		Age at	Hours at Setting	Funded Hours 15	Access Fund		Funded	^
Disability Access Fund Name Abrams,Paul Alberts,Courtney Archer,Liam	Date of Birth 15/12/2014	AdNo. 001651 001652	YTI N2 N2	Reg AM	Age at 31/08/2018 3 3		Age at	Hours at Setting 15	Funded Hours 15	Access Fund		Funded	
Name Abrams,Paul Alberts,Courtney	Date of Birth 15/12/2014 07/03/2015	AdNo. 001651 001652 001703	YTI N2 N2 N1	Reg AM PM N1 PM	Age at 31/08/2018 3 3		Age at	Hours at Setting 15	Funded Hours 15 15	Access Fund		Funded	

3. To add or edit the number of **Hours at Setting**, **Funded Hours** and **Extended Funded Hours** for an individual pupil, select the required criteria in the **Pupils View** panel.

In the **Pupils** panel, highlight the required pupil, click the applicable cell and then enter the required number of hours.

IMPORTANT NOTES: Values for **Funded Hours**, **Hours at Setting** and **Extended Funded Hours** should be entered using two decimal places. For example, 1 hour 15 minutes must be entered as 1.25. Zero (0) is an accepted value.

If the value entered is within the range accepted by SIMS but is higher than what the DfE expects, a validation error is displayed when the return is created and validated. An explanation as to why the value is higher should be recorded on the COLLECT Portal.

upils												
Disability Access Fund,	30 Hour Code and Ext	tended Fur	nded Ho	ours are l	NOT collected i	in the census fo	r pupils aged 2	at 31/03/2019				
Name	Date of Birth	AdNo.	YTI	Reg	Age at 31/08/2018	Age at 31/12/2018	Age at 31/03/2019		Funded		30 Hour	Extended Funded Hours
Abrams,Paul	15/12/2014	001651	N2	АМ	3	4	4	15	15	No	5000000000	15
Alberts,Courtney	07/03/2015	001652	N2	PM	3	3	4	15	15	No		
Archer,Liam	16/04/2016	001703	N1	N1 PM	2	2	2	15	15	Yes		
Atkins,Portia	12/01/2015	001653	N2	АМ	3	3	4	15	15	No		
Paraga Japaga	02/02/2015	001654	M2	DM	2	2	4	15	15	Von		

- 4. If most of the pupils are receiving the same number of hours, the following method can be used to populate the column quickly:
 - a. In the **Pupils View** panel, select the required year group from the Year Taught In (**YTI**) drop-down list. The selected pupils only are displayed in the **Pupils** panel.
 - b. Right-click in the **Pupils** panel, then select **Select All** from the drop-down list.

c. Click in one of the highlighted cells of the column you wish to populate, i.e. **Hours at Setting**, **Funded Hours** or **Extended Funded Hours**, then enter the number of hours that is applicable to the majority of pupils.

This number is then entered automatically for all the selected pupils.

- d. Click to the right of the grid to deselect all.
- e. Edit the entry for each pupil who is receiving a different number of hours. This is achieved by highlighting the required pupil, clicking the associated **Hours at Setting**, **Funded Hours** or **Extended Funded Hours** cell (as applicable) then entering the required number.
- 5. Indicate whether the pupils are in receipt of the **Disability Access Fund**. Click the applicable cell then select **Yes** or **No** from the drop-down list.
- 6. Enter the 11 digit **30 Hour Code**, e.g. 5000000000, in the applicable cell, if in receipt of extended funded hours.

IMPORTANT NOTE: Each pupil <u>must</u> have a different 30 hour code. Ensure that all 11 digits are entered.

7. Click the **Save** button.

If there are any pupils for whom zero hours have been recorded, a message is displayed. Click the **Yes** button to save the data or the **No** button to return to the **Update Hours** page, where the number of hours can be entered.

8. Click the **OK** button to return to the **Census Return Details** page, where the updated hours are displayed.

IMPORTANT NOTES:

If, while completing the return, any of the following processes are performed, click the **Recalculate** *button (located at the top right-hand side of the* **Early Years** *panel) to ensure that the up-to-date data is displayed:*

- any information is update via Tools | Statutory Return Tools | Update Early Years
- a new pupil is added in SIMS
- a pupil's date of birth is amended.

Please note that when information is updated via the **Edit** button, the **Early Years** panel is refreshed automatically.

Using the Status to determine if Hours at Setting or Funded Hours are recorded

- 1. On the **Census Return Details** page, click the **Edit** button (located in the **Early Years** panel) to display the **Update Early Years** page.
- In the Pupils View panel, ensure that the required Age at date, YTI and Reg group are selected and then select No Hours at Setting (or No Funded Hours) from the Status drop-down list.

Only pupils who do not have an entry for **Hours at Setting** (or **Funded Hours**) are displayed.

- 3. Enter the required values for these pupils as described previously.
- 4. Click the **Save** button.

Editing Pupils with Top-Up Funding

Top-up funding is supplied to schools, in most cases by the Local Authority, to meet the additional costs of support for high needs pupils.

The **Top-up Funding** panel enables you to record the on-roll pupils for whom your school is receiving top-up funding on census day.

If the pupils with top-up funding have been recorded previously via **Tools | Statutory Return Tools | Update Top-Up Funding**, the data is displayed in the **Top-up Funding** panel.

<u>6</u> Top-up Funding							
	/ Edit					🔄 Recald	ulate
Surname	Preferred Surname	Forename	YTI	Reg	SEN	Ever in	
Aaron	Aaron	Chris	6	бКН		No	
Davies	Davies	Ben	4	4ES		No	
Dexter	Dexter	Bethany	3	3CB		No	
4							

The information displayed in the **Top-up Funding** panel is read-only. Updating top-up funding information, e.g. adding or removing a pupil, must be done via the **Edit** button.

1. Click the **Edit** button to display the **Update Pupils with Top-up Funding** dialog. The pupils currently recorded as having top-up funding are displayed in the **Top-up Funding** list (located in the bottom half of the page).

Surname Preferred Surname		SEN	<any> •</any>	YTI Ever in care at this school	All <any></any>	▼ Reg	All 👻]
Burname		SEN	<any> •</any>		<any></any>	-		
							Q Search	_
Гор-up Fu		Add		🗙 Remove				
Surnan	e P	referred Surname	Forename	YTI	Reg	SEN	Ever in Care	
Surnan Aaron	e P	referred Surname aron	Forename Chris	YTI 6	6KH	SEN	No	
	e P A D	referred Surname	Forename	YTI		SEN		

20 Producing the School Census Summer 2019 Return - English Nursery Schools handbook, applicable to 7.186 onwards 2. Use the **Students On-Roll on Census Day** search criteria to locate the additional pupils you wish to record as having top-up funding.

TIP: Click the **Search** button to display a list of all pupils who have not been defined as having top-up funding. Alternatively, enter all or part of the required search criteria then click the **Search** button.

urname white	Forename		YTI	All	 Reg 	All 👻
referred urname	SEN	<any> 🔻</any>	Ever in care at this schoo	<any></any>	•	Search
Surname	Preferred Surname	Forename	YTI	Reg	SEN	Ever in Care
White	White	Aurora	4	4SL		No
Whitehead	Whitehead	William	R	ELM		No
Whitemore	Whitemore	Amie	2	2JB		No

3. Highlight the pupil(s) who you want to record as having top-up funding then click the **Add** button to move the selected pupil(s) to the **Top-up Funding** list.

One or more pupils can be selected using the **Ctrl+click** or **Shift+click** functionality.

rname	white	Forename		YTI	All	 Reg 	All	•
eferred rname		SEN	<any> 💌</any>	Ever in care at this school	<any></any>	•	Q Search	
Surnam	ne	Preferred Surname	Forename	YTI	Reg	SEN	Ever in Care	
Whiteh	ead	Whitehead	William	R	ELM		No	
p-up Fu	nding	4dd		Remove]			
p-up Fu Surnan		Add Preferred Surname	Forename	Remove	Reg	SEN	Ever in Care	
Surnam					Reg 6KH	SEN	Ever in Care No	
Surnam Aaron	ne	Preferred Surname	Forename	YTI		SEN		
	ne	Preferred Surname Aaron Davies Dexter	Forename	YTI 6	6KH 4ES 3CB	SEN	No No No	
Surnam Aaron Davies Dexter White	ie	Preferred Surname Aaron Davies Dexter White	Forename Chris Ben Bethany Aurora	YTI 6 4 3 4	6KH 4ES 3CB 4SL	SEN	No No No No	
Surnam Aaron Davies Dexter	ie	Preferred Surname Aaron Davies Dexter	Forename Chris Ben Bethany	YTI 6 4 3	6KH 4ES 3CB	SEN	No No No	

- To remove a pupil from the **Top-up Funding** list, highlight the required pupil then click the **Remove** button. The pupil's record is moved to the **Students On-Roll on Census Day** list, from where it can be reselected, if required.
- 5. Click the **Update** button to save the data and arrange the list of pupils in **Surname** order.
- Click the **OK** button (located at the bottom right-hand side of the screen) to return to the **Census Return Details** page, where the updated information is displayed in the **Top-up Funding** panel.



Additional Resources:

Preparing for the School Census Summer 2019 Return handbook

Editing Pupil Post Looked After Arrangements

The Post Looked After Arrangements routine provides schools with the ability to record whether pupils who are on-roll on census day were looked after immediately before adoption or prior to being the subject of a residence or special guardianship order.

If the pupils with post looked after arrangements (PLAA) have been recorded previously via **Tools | Statutory Return Tools | Update Student Post Looked After Arrangements**, the data is displayed in the **Post Looked After Arrangements** panel.

1. Click the **Recalculate** button (in the **Post Looked After Arrangements** panel) to ensure that all pupils who already have a PLAA status are displayed.

Surname						
	Preferred Surname	Forename	YTI	Reg	Ever in C_	Post Looked After Arrangements
Cain	Cain	William	R	ELM	Yes	Ceased to be looked after through Adoption
Franklin	Franklin	Ethan		2JB	Yes	Ceased to be looked after through a Special Guardianship Order (SGO)

The information displayed in the **Post Looked After Arrangements** panel is read-only. Updating the information, e.g. editing the PLAA status or adding a pupil, must be done via the **Edit** button.

2. Click the **Edit** button to display the **Update Pupils Post Looked After Arrangements** page. Any pupils currently recorded as having PLAA are displayed in the **Post Looked After Arrangements** list (located in the bottom half of the page).

er	m	Summer 2019	- Stud	ents (On-Roll	on Census Da	v					
Sur	name		Forena	me			YTI	All	•			
Pre Gur	ferred name		Reg		All	•	Ever in Care at this school	<any></any>	•	🔍 Se	earch	
os	st Looke	d After Arrangements		Ad	d		Remove]				
	st Looker Surname		Forename	Ad	Reg	Ever in Care	Remove Post Looked After Arran] igements			Evidence Obtained	
•	Surname Cain	Preferred Surname Cain	Forename William	YTI R	Reg ELM	Yes	Post Looked After Arran Ceased to be looked aft	er through Ad	-		V	
•	Surname	Preferred Surname Cain	Forename	YTI	Reg		Post Looked After Arran	er through Ad	-			

3. Use the **Students On-Roll on Census Day** search criteria to locate the additional pupils you wish to record as having PLAA.

TIP: Click the **Search** button to display a list of pupils who have not been defined as having PLAA. Alternatively, enter all or part of the required search criteria then click the **Search** button.

urname sm referred urname	Forename Reg	All 🗸	YTI Ever in Care at this school	All ▼ <any> ▼</any>	Q Search
Surname	Preferred Surname	Forename	YTI	Reg	Ever in Care
Smith	Smith	Alex	6	6VC	No
Smith	Smith	Amy	6	бКН	No
Smith	Smith	Erin	1	PINE	No
Smith	Smith	Laura	6	6VC	No
Smyth	Smyth	Cheryl	3	зто	No
Smyth	Smyth	Jonathan	3	3CB	No
Smyth	Smyth	Rhianna	3	3CB	No
Smythye	Smythye	Vincent	4	4SL	No
Smyinye	Smymye	vincent	4	43L	NO

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4. Highlight the pupils who you want to record as having PLAA then click the **Add** button to move the selected pupils automatically to the **Post Looked After Arrangements** list.

One or more pupils can be selected using the **Ctrl+click** or **Shift+click** functionality.

	Surname P	Preferred Surname	Forename	YTI	Reg	Ever in Care	Post Looked After Arrangements	Evidence Obtained
	Cain C	Cain	William	R	ELM	Yes	Ceased to be looked after through Adoption	V
	Franklin F	Franklin	Ethan	2	2JB	Yes	Ceased to be looked after through a Special Guardianship Or	
8.	Smith S	Smith	Amy	6	6KH	No	R	
	Smyth S	Smyth	Jonathan	3	3CB	No	Ceased to be looked after through Adoption Ceased to be looked after through a Special Guardianship Ord	er (SGO)
							Ceased to be looked after through a Residence Order (RO) Ceased to be looked after through a Child Arrangement Order	

- 5. For each pupil added to the **Post Looked After Arrangements** list, select the post looked after arrangement status by clicking in the applicable cell in the **Post Looked After Arrangements** column then selecting the required status from the drop-down list:
 - Ceased to be looked after through Adoption
 - Ceased to be looked after through a Special Guardianship Order (SGO)
 - Ceased to be looked after through a Residence Order (RO)
 - Ceased to be looked after through a Child Arrangement Order (CAO).

NOTE: **Ceased to be looked after through a Residence Order** (**RO**) *has been replaced by* **Ceased to be looked after through a Child Arrangement Order** (**CAO**).

You do not need to change any existing residence orders but new post looked after arrangements must be recorded as child arrangement orders.

6. Select the **Evidence Obtained** check box if documents have been obtained that provide evidence of the post looked after arrangements.

If you indicate that evidence has been obtained, ensure that the applicable documents are stored securely either outside of SIMS or within the Document Management Server.

NOTE: **Evidence Obtained** is not collected in the School Census return but should be recorded as proof of DfE/Ofsted compliance.

7. To remove a name from the list, highlight it then click the **Remove** button. The record is moved to the **Students On-Roll on Census Day** list, from where it can be reselected, if required. 8. Click the **Update** button to save the information and arrange the list of pupils in surname order.

If you have indicated that evidence has been obtained, you are reminded to ensure that the necessary documents are stored <u>securely</u> outside of SIMS or within the Document Management Server.

- 9. Click the **OK** button to continue.
- 10. Click the **OK** button (located at the bottom right-hand side of the screen) to return to the **Census Return Details** page, where the updated information is displayed in the **Post Looked After Arrangements** panel.



Additional Resources:

Preparing for the School Census Summer 2019 Return handbook

More Information: Post Looked After Arrangements Report on page 33

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Creating and Validating a School Census Return

A return must be created, validated and authorised before it can be sent to your Local Authority or uploaded to the DfE COLLECT data collection website (as applicable to your school).

Validating the return creates an unauthorised return file, which is then run against a set of DfE rules. When the validation is complete, a list of errors and queries is displayed.

An error is caused by either missing or inaccurate data, whilst a query highlights data that is unusual or not as expected, e.g. there are no pupils showing as having special educational needs.

- 1. Select Routines | Statutory Returns | School Census to display the Census Return browser.
- 2. Click the **Search** button to display a list of returns.
- 3. Double-click the required return to display the **Census Return Details** page.
- 4. Click the **Create & Validate** button to begin the process. There may be a short delay, depending on the number of pupils at your school.

A progress bar is displayed, indicating that the Create and Validate process is being performed.

Validation Process	Validation Process
The Create and Validate routine is currently taking place. This may take some time. Please wait	Data is being collected Please wait
Validation Process	Validation Process
XML is being created Please wait	Validation rules are being applied Please wait

When the validation process is complete, the **Validation Errors Summary** panel is displayed at the bottom of the screen.

Resolving Validation Errors and Checking Queries

After creating the return file and validating the data, any errors and queries found are listed in the **Validation Errors Summary** panel at the bottom of the **Census Return Details** page.

Report				X Close				
idation	Errors Summ	ary Return Validated - 10 Validation rules failed (Errors - 4; Queries - 6)						
tudent Se	earch	M Find	Enter Student Name, DOB (YYYY-MM-DD) or UPN for student filter					
Error Search ALL - Total of displayed rows : 10 To resolve an error, click in row to navigate to the relevant screen								
Гуре		Message	Location	Solution				
F	1500	UPN missing.	Name: Abraham, Janel Date of Birth: 2005-05-19, Female/UPN:	# Go to Focus Student Student Details and add or issue a UPN.				
F	1500	UPN missing.	Name: Reid, Rosiel Date of Birth: 2009-03-07, Female/UPN:	# Go to Focus Student Student Details and add or issue a UPN.				
F	1840	Pupils aged 5 and over Language missing or invalid.	Name: Henderson, Jack Date of Birth: 2010-05-07, Male UPN: K823299914029	# Go to Focus Student Student Details Ethnic/cultural panel and enter First language.				
F	2350	Insufficient Address information provided.	Name: Bains, Kirk! Date of Birth: 2005-01-18, Male(UPN: H820200109012	# Go to Focus Student Student Details Addresses and edit pupil's address				
Q	1601Q	Please Check: Pupil's age is out of range for school type.	Name: Sungail, Skaistel Date of Birth: 2008-03-28, Female, Age: 12/UPN: B820200106088	# Go to Focus Student Student Details and enter pupil's date of birth.				
Q	1620Q	Please check: duplicate pupil records with the same Sumame, Forename, Gender and Date of birth.	Name: Bennison, Hugol Date of Birth: 2013-02-03, Male/UPN:	# Go to Focus!Student!Student details and check for duplicate pupil record.				
Q	1620Q	Please check: duplicate pupil records with the same Sumame, Forename, Gender and Date of birth.	Name: Bennison, Hugol Date of Birth: 2010-02-03, Male/UPN: V823299914008	# Go to Focus!Student!Student details and check for duplicate pupil record.				
Q	2355Q	Please check: Pupil record with no address details.	Name: Balinski, Cylal Date of Birth: 2013-08-14, Female(UPN: C823299914005	# Go to Focus!Student[Student Details Addresses and edit pupil's address				
Q	2520Q	Please check: sessions possible should not be greater than 150	Name: Aaron, Liz Date of Birth: 2010-09-01, Female UPN: J820200109032	# Go to Focus Attendance (Lesson Monitor) Display Marks and check the attendance marks				
Q	2520Q	Please check: sessions possible should not be greater than 150	Name: Aaron, Sophiel Date of Birth: 2010-09-01, Female/UPN: M820200109034	# Go to Focus Attendance (Lesson Monitor) Display Marks and check the attendance marks				
	idation udent S ror Sea F F F Q Q Q Q Q Q	dutent Search autom town for Search ALL ywe Sequencies ALL A	Return Validated -10 Validation rules failed (Errors - 4: Quarties - 6) Weter Nature Return Validated -10 Validation rules failed (Errors - 4: Quarties - 6) Weter Nature Researce Researce	Return Validade - 10 Validade - 10				

The number of errors and queries found during the Create and Validate process is displayed in the header of the **Validation Errors Summary** panel.

Details about each of the errors and queries found are displayed in the columns as described in the following table.

Column	Description						
Туре	Displays the type of validation rule:						
	Failure (\mathbf{F} displayed in red) indicates an error, which must be corrected.						
	Query (${f Q}$ displayed in black) indicates that there are unusual data conditions. These should be considered and corrected, if necessary						
Sequence	Shows the error or query number.						
Message	Displays the text of the error or query message.						
Location	Lists the specific record containing the error or query.						

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Column	Description
Solution	Provides a suggestion on how the error can be corrected or the query checked. Many solutions have a hyperlink (indicated by a #) to the appropriate area of SIMS.

To assist in the resolution of any errors and queries:

- When the mouse pointer is hovered over a Message, Location or Solution cell, hover help displays the entire content of that cell.
- When the mouse pointer is hovered over an error or query row, it changes to a hand if a hyperlink is available to the area of SIMS where the issue can be checked.

🚔 Repo	rt			X Close			
Validatio	alidation Errors Summary Return Validated - 10 Validation rules failed (Errors - 4: Queries - 6)						
Student	Search	M Find.	Enter Student Name, DOB (YYYY-MM-DD) or UPN for student filter				
Error Se	arch ALL	 Total of displayed rows : 10 To resolve an error, click in row to navigate to the 	e relevant screen				
Туре		Message	Location	Solution			
F.	1500	UPN missing.	Name: Abraham, Jane) Date of Birth: 2005-05-19, Female(UPN:	# Go to Focus Student Student Details and add or issue a UPN.			
F	1500	UPN missing.	Name: Reid, Rosiel Date of Birth: 2009-03-07, Female/UPN:	# Go to Focus Student Student Details and add or issue a UPN.			
F	1840	Pupils aged 5 and over Language missing or invalid.		# Go to Focus Student Student Details Ethnic/cultural panel and enter First language.			
F	2350	Insufficient Address information provided.	Name: Bains, Kirk) Date of Birth: 2005-01-18, Male/UPN: H820200109012 # Go to Focus	Student[Student Details Ethnic/cultural panel and enter First language.			
Q	1601Q	Please Check: Pupil's age is out of range for school type.	Name: Sungail, Skaistel Date of Birth: 2003-03-28, Female, Age: 12/UPN: B820200106088				
_	1/2000	Provident destruction of the state of the second providence of the state of the sta	New Province Development Press 2010 03 03 Metalliphe	A Press Press (Press) and Press And Press And			

NOTE: A hyperlink is also indicated by a hash symbol (*#*) preceding the **Solution** text.

Click the appropriate hyperlink to display the specific SIMS area where the record(s) can be checked or corrected.

The Student Search functionality can be used to display all errors and queries relating to a particular pupil. Enter all or part of a UPN, pupil's surname or date of birth in the **Student Search** field then select the required record from the **Student Search** drop-down list to populate the **Student Search** field. Click the **Find** button to display the applicable validation records.

🚔 Repo	rt				X Close				
Validatio	/alidation Errors Summary Return Validated - 10 Validation rules failed (Errors - 4; Queries - 6)								
Student !	Search smi	th (Find	Enter Student Name, DOB (YYYY-MM-DD) or UPN for student filter					
Error Se		UPN: X823299913018. Name: Smith. Erin. Date of Birth: 2010-02-27, Female UPN: U820200107007. Name: Smith. Alex. Date of Birth: 2005-05-12. Male	gate to th	e relevant screen					
Type	Sequence	UPN: B820200109006. Name: Smith. Amy. Date of Birth: 2005-03-02. Female		Location	Solution				
F F		UPN: R820892102373. Name: Smith. Laura. Date of Birth: 2005-02-19. Female UPN: M820200106087. Name: Smith. Jade. Date of Birth: 2004-03-02. Female		Name: Abraham, Janel Date of Birth: 2005-05-19, Female/UPN:	# Go to Focus Student Student Details and add or issue a UPN.				
F		UPN: E820200107035. Name: Smith, Trinity. Date of Birth: 2003-12-11, Female UPN: Q820200107034. Name: Smith, Daniel. Date of Birth: 2004-02-07, Male		Name: Reid, Rosiel Date of Birth: 2009-03-07, Female/UPN:	# Go to Focus Student Student Details and add or issue a UPN.				
F	1840	Pupils aged 5 and over Language missing or invalid.		Name: Henderson, Jack Date of Birth: 2010-05-07, Male(UPN: K823299914029	# Go to Focus Student Student Details Ethnicicultural panel and enter First language.				
F	2350	Insufficient Address information provided.		Name: Bains, Kirk! Date of Birth: 2005-01-18, Male(UPN: H820200109012	# Go to Focus(Student)Student Details Addresses and edit pupil's address				
Q	1601Q	Please Check: Pupil's age is out of range for school type.		Name: Sungail, Skaistel Date of Birth: 2003-03-28, Female, Age: 12/UPN: B820200106088	# Go to Focus Student Student Details and enter pupil's date of birth.				
	16200	Plance check: duplicate quait records with the same Cureame Economic Gender and Da	to of high	Name: Respires, Hugel Date of Rith: 2010-02-02, Malal IRN-	# Go to Ecoural Durdent/Durdent details and check for durationan supil record				

 Click a Solution hyperlink to display the area of SIMS where the associated issue can be checked and/or corrected. When you return to the Validation Errors Summary panel, the details of the applicable pupil are displayed in the Student Search field. Click the Find button to display all errors and queries relating to that pupil.

📇 Repo	ort			X Close
		Return Validated - 10 Validation rules failed (Errors - 4; Queries - 6) Name Abraham, Jane. Date of Birth: 2005-05-19, Female Total of displayed rows : 2 To resolve an error, click in row to navigate tr		
Type	Sequence	Message	Location	Solution
F	1500	UPN missing.	Name: Abraham, Janel Date of Birth: 2005-05-19, Female/UPN:	# Go to Focus I Student I Student Details and add or issue a UPN.
Q	2520Q	Please check: sessions possible should not be greater than 150	Name: Abraham, Janel Date of Birth: 2005-05-19. Female/UPN:	# Go to Focus Attendance (Lesson Monitor) Display Marks and check the attendance marks

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 Use the Errors Search to display the required error or query you want to view. Select ALL, ERRORS, QUERIES or the required number from the drop-down list. The total number of rows that relate to the selected validation is displayed adjacent to the Error Search field.

a Rep	ort						Close
Validati	Validation Errors Summary Return Validated - 10 Validation rules failed (Errors - 4; Queries - 6)						
Student	t Sean	ch		in Find	Enter Student Name, DOB (YYYY-MM-DD) or UPN for student filter		
Error S	earch	QUE	RIES 🖃	Total of displayed rows : 6 To resolve an error, click in row to navigate to	the relevant screen		
Type	Se	equer ALL			Location	Solution	
Q	16		HES	eck: Pupil's age is out of range for school type.	Name: Sungail, Skaistel Date of Birth: 2003-03-28, Female, Age: 12(UPN: B820200106088	# Go to Focus Student Student Details and enter pupil's date of birth.	
Q		520Q 1500 1840		eck: duplicate pupil records with the same Surname. Forename, Gender and Date of bin		# Go to Focus!Student!Student details and check for duplicate pupil record.	
Q	16	2350 2350 1601	Q	sck: duplicate pupil records with the same Surname, Forename, Gender and Date of bin	h. Name: Bennison, Hugol Date of Birth: 2010-02-03, Male/UPN: V823299914008	# Go to Focus Student Student details and check for duplicate pupil record.	
Q		355Q 1620 2355	a l	ck: Pupil record with no address details.	Name: Balinski, Cyla Date of Birth: 2010-03-14, Female(UPN: C823299914005	# Go to Focus Student Student Details Addresses and edit pupil's address	
Q		520Q ²⁵²⁰	ч	sck: sessions possible should not be greater than 150	Name: Aaron, Lizi Date of Birth: 2005-09-01, Female(UPN: J820200109032	# Go to Focus Attendance (Lesson Monitor) Display Marks and check the attenda	ince marks
Q	25	5200	Please ch	tck: sessions possible should not be greater than 150	Name: Aaron. Sophiel Date of Birth: 2005-09-01, FemalelUPN: M820200109034	# Go to Focus Attendance (Lesson Monitor) Display Marks and check the attenda	ince marks

• By default, when **ALL** is selected from the **Errors Search** drop-down list, the errors are displayed at the top of the list.

The order of the items in the list can be changed by clicking the appropriate column heading.

📥 Repo	d				Close
Validatio	п Ептон	s Summary	Return Validated - 10 Validation rules failed (Errors - 4; Queries - 6)		
Student	Search		(M) Find	Enter Student Name, DDB (YYYY-MM-DD) or UPN for student filter	
Error Se	arch	ALL	 Total of displayed rows : 10 To resolve an error, click in row to navigate to the 	a relevant screen	
Type	Seque	ALL		Location	Solution
F	1500	ERRORS QUERIES	sing.	Name: Abraham, Janel Date of Birth: 2005-05-19, Female/UPN.	# Go to Focus I Student I Student Details and add or issue a UPN.
F	1500	1840	ang.	Name: Reid, Rosiel Date of Birth: 2009-03-07, Female/UPN	# Go to Focus Student Student Details and add or issue a UPN
F	1840	2350 1601Q	ed 5 and over Language missing or invalid.	Name: Henderson, Jacki Date of Birth: 2010-05-07, Male(UPN: K823299914029	# Go to Focus I Student I Student Details Ethnic/cultural panel and enter First language.
F	2350	1620Q 2355Q	st Address information provided.	Name: Bains, Kirki Date of Birth: 2005-01-18, MalejUPN: H820200109012	# Go to Focus(Student)Student Details Addresses and edit pupil's address
Q	1601	Q 2520Q	seck: Pupil's age is out of range for school type.	Name, Sungail, Skaistel Date of Birth; 2003-03-28. Female, Age: 12/UPN: B820200106088	# Go to Focus Student Student Details and enter pupil's date of birth.
Q	1620	Q Please	s check: duplicate pupil records with the same Surname, Forename, Gender and Date of birth.	Name: Bennison, Hugol Date of Birth: 2010-02-03, Male(UPN:	# Go to Focus/Student/Student details and check for duplicate pupil record.
	1020	0 8	a deade of a Contra a Research with the same Constant Constant of Condensated Data of Midth	Name Resident Marci Data of Balty 2010 02 02 Matel/URM 1/822200014000	# Cash Energi Di dani Di dani data la and abash da di aliasta angli sacad

The width of the columns can be changed by dragging the dividing line between the column headings until the required size is achieved.

 View a summary of validation failures, which is particularly useful if there are a large number of errors/queries, by clicking the **Report** button (located at the left-hand side and directly above the **Validation Errors Summary** panel). The report is displayed in your web browser, e.g. Internet Explorer[®], where it can be printed or transferred to another application, if required (please see *Transferring Report Data to a Spreadsheet* on page *34*).

The report (Validation Errors Summary.HTML) is saved automatically in the **Census Folder**, which was specified previously in the **Census Return for <season> <year> Term** browser. The original report, which was generated when the **Create & Validate** button was clicked (e.g.

<LACode><SchoolNumber>_<SurveyType>_<LACode><LL><Year>_ <SerialNumber>_ValidationErrorsSummary.HTML), is also stored in this folder.

For guidance on navigating to files on your local workstation when you are working in a <u>Hosted</u> environment, please contact your System Manager or Local Support Unit.

Resolve as many errors and check as many queries as possible then revalidate the return details. Continue to resolve failures and revalidate the return as many times as necessary.

NOTE: All errors must be resolved and all queries must be investigated.

If at any point you wish to hide the list of error and queries, click the **Close** button located at the top right-hand side of the **Validation Errors Summary** panel. The list is displayed again when the Create and Validate process is run.

Many of the errors generated can be fixed quickly using bulk update functionality (via **Routines | Pupil | Bulk Update**). For more information, please refer to the *Managing Pupil/Students* handbook.

In addition to the **Validation Errors Summary**, an Errors and Resolutions document containing a list of all errors/queries that can be generated is being produced. Explanations and information on how to resolve the errors or whether the queries can be ignored are also included. The document can help to identify the order in which errors should be corrected. For example, if a UPN is missing, several UPN related errors might be generated. Therefore, adding missing UPNs can remove several errors.

More Information:

Transferring Report Data to a Spreadsheet on page 34

Producing Detail Reports

Detail reports can be used to check the data stored in SIMS that has been used to create the return. The reports can be produced as soon as the return has been created and validated.

Each detail report header displays the **Security Message** that was defined in the **Census Return** browser, the **Report Criteria** and the **Total Pupils** who are listed in the report. Also included in the report header is the **School Name**, the **Fileset Number**, the **Filename**, the **Report Created** date, and the **XML Version**.

Where a pupil's National Curriculum Year group is different from what their date of birth would suggest, the applicable **YTI** cell is highlighted in yellow. The following reports are currently available.

On-Roll Basic Details Report

Report Criteria: Pupils on-roll on census day.

This report provides the following basic information about pupils who are on-roll on census day: UPN, legal surname, legal forename, preferred surname, former surname, date of birth (DOB), gender, year taught in (YTI), date of admission, enrolment status, part-time status and boarder status.

NOTE: Where a pupil is in a year group that is different to that expected (based on their date of birth), the applicable **Year Taught In** cell is highlighted in yellow.

SEN Report

Report Criteria: On-roll pupil with SEN Provision/Status **E** (Education, Health and Care Plan) or **K** (SEN Support)

This report provides a list of pupils who have special educational needs. Displayed are their UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI), SEN provision, and on-roll status.

Also, member of SEN unit and member of resourced provision indicator.

Address Details Report

Report Criteria: Pupils on-roll on census day.

This report provides a list of pupils, their UPN, former UPN, legal surname, legal forename, middle name(s), post code, unique property reference number (UPRN), address details and the administrative area/county.

Definition: Unique Property Reference Number (UPRN) is a unique identifier (reference number) that links together related address records across different software programmes. This enables organisations to collate and share information based on a common reference number.

Free School Meal Eligibility Report

Report Criteria: On-roll pupils on census day who were eligible for free school meals on or after 18/01/2019 and up to census day.

This report provides information on free school meal eligibility for pupils who match the report criteria: UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI), free school meal eligibility start date, end date and the UK country in which the eligibility applies, and on-roll status.

NOTES: This report includes any free school meals recorded outside of England, e.g. Wales.

Only Free School Meals records where the country recorded is England or <blank> attract the Pupil Premium.

Top-up Funding Report

Report Criteria: On-roll pupils who have been awarded Top-up Funding as at census day.

The report provides the following information: UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI) and SEN provision.

Early Years Report

Applicable to schools with Early Years children only

Report Criteria: Pupils with early years data who are on-roll on census day.

- All two year old pupils who were born between 01/04/2016 and 31/03/2017 (Hours at Setting and Funded Hours only)
- All three year old pupils who were born between 01/09/2014 and 31/03/2016
- All four year old pupils who were born between 01/09/2013 and 31/08/2014 (with Year Taught In E1, E2, N1 and N2).

The report displays the following information: UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI), hours at setting, funded hours, 30 hour code, extended funded hours and disability access fund.

Post Looked After Arrangements Report

Report Criteria: On-roll pupils who have post looked after arrangements as at census day.

The report provides the following information about pupils who have post looked after arrangements: UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI) and post looked after arrangements, e.g. ceased to be looked after through a residence order (RO).

Generating Detail Reports

To select a single detail report, select the required report from the **Detail Report** drop-down list located at the top of the **Census Return Details** page. The selected report is generated automatically and displayed in your web browser.

Census Return Details - Summer 2019 Term : School Census Summer 2019					
😬 Save 🔚 Undo 🛛 🛷 Create & Validate 🛄 Summary 😻 Authorise 🗮 DetailReport 🔻					
1 Census Details 2 School	Information 3 Hours for Early Years 4 Top-u	Or	n Roll Basic Details Report]	
		SE	N Report		
1 Census Details	16/05/2019	Address Details Report	Calculate All Details		
Census Date		Fre	ee School Meal Eligibility Report		
Description	School Census Summer 2019	То	p-up Funding Report		
FSM collected from	18/01/2019 FSM collected to	Ear	rly Years Report		
2 School Information			st Looked After Arrangements Report		
School Name	WATER BABIES NURSERY SCHOOL	Mu	ultiple Reports		
1.0	920 Establishment N	nher 1	050	-	

To select several detail reports, select **Multiple Reports** from the **Detail Report** drop-down list to display the **Detail Reports** dialog.

Detail Reports
On Roll Basic Details Report
☑ SEN Report
☑ Address Details Report
✓ Free School Meal Eligibility Report
☑ Top-up Funding Report
Early Years Report
✓ Post Looked After Arrangements Report
Report Cancel
4

By default, all detail reports are selected. If any reports are not required, deselect the associated check box. Click the **Report** button to generate the selected reports.

The report(s) are displayed in your web browser, from where the data can be transferred to a spreadsheet, such as Microsoft[®] Excel, if required.

The report(s) are saved automatically in the folder specified in the **Census Return** browser, e.g. S:\SCHOOL CENSUS. For guidance on navigating to files on your local workstation when you are working in a <u>Hosted</u> environment, please contact your System Manager or Local Support Unit. The report is saved with a filename that consists of the following data fields separated by underscores $('_):$

<LACode><SchoolNumber>_<SurveyType>_<LACode><LL><Year>_ <SerialNumber>_<name of the report>_detail_report.html

For example:

8201050_SC2_823LL19_001_onroll_basic_details_report.html.



More Information:

Configuring the Census Folder on page 10 Transferring Report Data to a Spreadsheet on page 34

Printing a Report from your Web Browser

IMPORTANT NOTE: Any printed reports containing information that could identify a person (e.g. their name, address, UPN, etc.) should be used for validation purposes <u>only</u> and should not be retained. The Security Message (displayed at the top of each report) can be customised to include, for example, instructions for the destruction of the printed reports.

- 1. With the generated report displayed in your web browser, select the **Print** option (**Ctrl**+**P**) to display the **Print** dialog.
- 2. Ensure that the print settings are correct then click the **Print** button.
- 3. Click the **Close** button on the top right-hand corner of the web page to close the report and return to the census page.

Transferring Report Data to a Spreadsheet

Transferring a report to a spreadsheet application enables the data to be sorted, the column order to be changed, etc.

With the generated report displayed in your web browser, right-click the report and then select the required option, e.g. **Export to Microsoft Excel**, from the drop-down list.

IMPORTANT NOTE: The spreadsheet contains the same level of sensitive information as the original HTML report from which the information was transferred. Therefore, the spreadsheet file must be saved to a folder with the same level of security.

Deleting Temporary Web Browser Files

It is recommended that, after viewing statutory returns reports, you delete any temporary web browser files to ensure that any cached data (i.e. data stored on your machine, which enables high-speed access to previously viewed data) is removed.

This prevents the information, e.g. copies of web pages that are stored in the local cache for faster viewing, remaining on the hard disk of the PC in the temporary directory, where they are <u>not</u> secure because they can still be accessed.

When this process is performed, all temporary files (including any Statutory Returns reports files) that the browser has cached are deleted.

34 Producing the School Census Summer 2019 Return - English Nursery Schools handbook, applicable to 7.186 onwards To clear the cache, open your web browser then clear the browsing data history via Settings. For more information, please refer to the documentation applicable to the web browser you are using.

Producing the Summary Report

The Summary report enables the school staff, who are involved in the return's preparation, to assess the accuracy and completeness of the return data. It should then be passed to the Head Teacher for their review.

NOTE: When the return is authorised, the Summary report is automatically generated and displayed in your web browser.

Generating the Summary Report

When the return is authorised, the Summary report is automatically generated and displayed in your web browser. However, the report can be run at any time after the return is created and validated.

Click the **Summary** button located at the top of the **Census Return Details** page. The report is automatically displayed in your web browser but can be transferred to a spreadsheet, such as Microsoft[®] Excel, if required.

The report is saved automatically in the folder specified in the **Census Return** browser, e.g. S:\SCHOOL CENSUS. For guidance on navigating to files on your local workstation when you are working in a <u>Hosted</u> environment, please contact your System Manager or Local Support Unit.

The report is saved with a filename that consists of the following data fields separated by underscores $('_')$:

<LACode><SchoolNumber>_<SurveyType>_<LACode><LL><Year>_ <SerialNumber>_<name of the report>_Summary_Report.html

For example: 8201050 SC2 820LL19 001 Summary Report.html.

It is important that the Head Teacher checks <u>all</u> the information on the Summary report before the return is authorised. Your LA/DfE might request a copy of the Summary report (which is automatically generated when the return is authorised) to be signed by the Head Teacher and sent to the LA/DfE when the return has been authorised.



More Information:

Configuring the Census Folder on page 10 Generating Detail Reports on page 33 Transferring Report Data to a Spreadsheet on page 34 Authorising the Return on page 36 Deleting an Unauthorised Return on page 41

Editing an Unauthorised Return

The return details, e.g. **Description**, **School Information**, etc. can be edited via the **Census Return Details** page at any time prior to authorisation.

IMPORTANT NOTE: An authorised return cannot be edited. If changes are required to an authorised return, use the **Copy** facility to produce a duplicate return (with a unique description) in which the changes can be made.

- 1. Select **Routines | Statutory Returns | School Census** to display the browser.
- 2. Ensure that the **Census Folder** and the **Security message for Reports** are correct, then click the **Search** button to display any previously created returns. Unauthorised return files can be recognised by their .UNA suffix.
- 3. Double-click the required return. Alternatively, highlight the required return, then click the **Open** button to display the **Census Return Details** page.
- 4. Edit the return details as required.
- 5. Click the **Create & Validate** button to display the **Validation Errors Summary** panel.
- 6. Run the detail reports and Summary report and then use the information they provide to assist with resolving errors and queries.
- 7. Repeat the editing and Create & Validate process again, if necessary.
- 8. Click the **Save** button.

More Information:

Configuring the Census Folder on page 10 Specifying the Security Message for Reports on page 11 Resolving Validation Errors and Checking Queries on page 28 Producing Detail Reports on page 31 Producing the Summary Report on page 35

Authorising the Return

A return must be authorised before it can be submitted to your Local Authority or uploaded to the DfE COLLECT data collection website (as applicable to your school). If you authorise a return and subsequently need to make amendments, you must either make a copy of the return and work on the copy, or create a new return.

Before authorising the return, you should ensure that all the information displayed on the **Census Return Details** page is correct and does not require further editing. This is because it is not possible to edit details after the return is authorised. The Summary report can assist in reviewing the information.

- 1. Click the **Authorise** button.
- Click the **Yes** button to continue with the authorisation process or the **No** button if you want to return to SIMS where the missing marks can be entered.
 A message reminds you that the return cannot be edited once it is authorised.

SIMS .net	
?	Return cannot be edited once authorised. Do you want to continue?
	Yes No

3. Click the **Yes** button to continue or the **No** button to return to SIMS where edits can be made to the data before authorising. If you choose to continue, the **Head teacher authorisation** dialog is displayed.

suss Head teacher authorisation	x
Authorisation provides an XML Return file for upload to your LA/DfE.	
Please confirm that the head teacher is satisfied that the Summary and Detail Reports	
have been checked for accuracy and completeness.	
I, User two, confirm that the head teacher is satisfied that the Summary	
and/or Detail Reports have been checked and that the Return file is ready for upload to the LA/DFE.	
Additional text to be displayed on the authorisation report	
Auditional text to be displayed on the authonisation report	
Continue	cel

- 4. Enter any additional text to be displayed on the authorisation report, if required. This may be requested by your LA, e.g. to explain the reason for any validation failures.
- Select the confirmation check box to confirm that the Head Teacher is satisfied that the Summary and/or detail reports have been checked and that the return file is ready for upload to your LA/DfE.
 When the confirmation check box is selected, the **Continue** button is

When the confirmation check box is selected, the **Continue** button is activated enabling you to complete the authorisation process.

- 6. Click the **Continue** button to authorise the return.
 - The Summary report, Authorisation report and Validation Errors Summary report are generated automatically and displayed in your web browser, from where they can be printed, if required.
 - The return file extension changes automatically from UNA (unauthorised) to XML (authorised).

 All reports (including detail reports) and the XML file, are saved in the Census Folder, which was specified previously in the Census Return for Summer 2019 Term browser.

All reports can be viewed using the Retrieve Authorised Census Return Files routine (via **Tools | Statutory Return Tools**). This routine also provides the opportunity to download the files to a different folder.

IMPORTANT NOTE: The retrieved files contain sensitive information. Ensure that authorised personnel only have access to the download folder.

For guidance on navigating to files on your local workstation when you are working in a <u>Hosted</u> environment, please contact your System Manager or Local Support Unit.

After the return is authorised, reports based on cohorts can be created (via **Reports | Design Reports**), so that items collected in the return can be tracked. Provided that **Student** has been selected as the data area, the Statutory Returns sub-report is available for selection when specifying the fields to be included in the report (the last node).



Additional Resources:

Designing and Running Reports handbook



More Information: Producing the Summary Report on page 35 Retrieving Authorised Census Return Files on

Retrieving Authorised Census Return Files on page 39 *Copying a Return* on page 40

Submitting the Return

When the return has been completed and the Summary report has been signed by the Head Teacher (if requested to do so by your LA), the .XML file can be uploaded to the DfE COLLECT data collection website or sent to your LA, depending on the instructions you have been given.

Guidance about how Local Authorities, schools and academies should submit school census data is available on the GOV.UK website (https://www.gov.uk/guidance/school-census).

The authorised return file is located in the folder previously specified in the return browser. For guidance on navigating to files on your local workstation when you are working in a <u>Hosted</u> environment, please contact your System Manager or Local Support Unit.

IMPORTANT NOTE: An authorised file cannot be edited. If you need to make changes to an authorised file, you must make a copy of the original file, rename it and work on the copy.



More Information:

Configuring the Census Folder on page 10 *Copying a Return* on page 40

Retrieving Authorised Census Return Files

Authorised returns are stored in your Document Management Server (DMS). The Returns Manager can download and run the reports associated with previous authorised returns enabling the data for the current return to be compared with that submitted previously.

- 1. Select Tools | Statutory Returns Tools | Retrieve Authorised Census Return Files to display the Retrieve Authorised Census Return Files for <census name> page.
- 2. Select the type of census required from the **Return Type** drop-down list to display a list of previous returns that match the selected criteria.
- 3. By default, the files **Download to** the folder specified in the census browser. To specify a different folder:
 - a. Click the **Select a Folder** button (...) to display the **Browse For Folder** dialog. Navigate to the location of the required folder then highlight it. If a suitable folder does not exist, click the **Make New Folder** button then enter a suitable folder name.

IMPORTANT NOTE: Ensure that authorised personnel only have access to the download folder because the retrieved files contain sensitive information.

For guidance on navigating to files on your local workstation when you are working in a <u>Hosted</u> environment, please contact your System Manager or Local Support Unit.

- b. Click the OK button to select or create the folder then return to the Retrieve Authorised Return Files for <census name> page where the chosen folder name is displayed in the Download to field.
- 4. Highlight the return you wish to retrieve then click the **Retrieve Files** button.

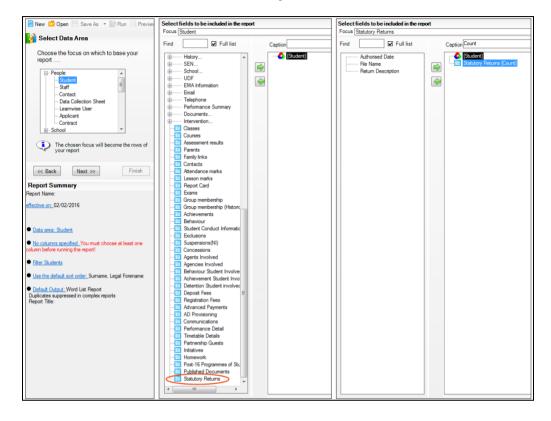
The authorised return file (i.e. the XML file) and all reports associated with the selected return are downloaded from your DMS to the specified folder. The folder and its contents are then displayed automatically, enabling you to open the required files in your web browser.

5. The contents of the specified folder can be viewed again by clicking the **Folder** button adjacent to the **Download to** field.

If you want to create reports based on cohorts, so that items collected in the return can be tracked, a sub-report is available (via **Reports** | **Design Reports**).

The **Statutory Returns** sub-report is available for selection only if **Student** has been selected as the Data Area.

When you **Select fields to be included in the report**, the **Statutory Returns** sub-report is located at the bottom of the list (the last node). Three options are available for selection under this sub-report: **Authorised Date**, **File Name** and **Return Description**.





Additional Resources:

Designing and Running Reports handbook

Copying a Return

An unauthorised return can be copied and saved as a new return. This enables a 'snapshot' of a return to be taken at any time providing a backup of any manual changes that have been made to the return, for example before recalculating details.

This functionality can also be used to make a copy of an authorised return if the LA or DfE requires it to be resubmitted. The necessary corrections can then be made to the data. The copied return must be saved, created, validated and authorised before resubmitting.

NOTE: Ensure that the return you wish to replicate is not open at the time of copying.

- 1. Select **Routines | Statutory Returns | School Census** to display the census browser.
- 2. Click the **Search** button to ensure that the list of returns is displayed.
- 3. Highlight the file you want to copy and then click the **Copy** button.

A message requests confirmation that you wish to make a copy of the selected return.

IMPORTANT NOTE: Any values for attendance (where applicable), Early Years, Post Looked After Arrangements and Top-up Funding will <u>not</u> be copied but will be populated from the current values held in the database.

The Create & Validate routine must be run to generate a new census file.

4. Click the **Yes** button to make the copy, which is then displayed in the browser as:

Copy of <description of selected file>.

- 5. To rename the copied return, highlight it and then click the **Open** button to display the **Census Return Details** page.
- 6. In the **Census Details** panel, edit the **Description** and then click the **Save** button.

IMPORTANT NOTE: The new **Description** must be unique for this return. SIMS will not save the data if a duplicate return description is found.

Deleting an Unauthorised Return

During the return process, a number of copies of the return may be created, e.g. to track progress. When the return has been authorised successfully, it is advisable to delete any versions of the return that are no longer required. This keeps the number of files in the storage folder and listed in the browser to a minimum, therefore removing confusion and lessening the risk of selecting the wrong return.

The delete routine can be used to remove unwanted returns at any time prior to the relevant return being authorised.

IMPORTANT NOTES: When a return file is deleted, any associated files, e.g. Validation Errors Summary, detail reports, etc. that have been produced are also deleted.

Any return files that have already been authorised cannot be deleted.

- 1. Select **Routines | Statutory Returns | <Return name>** to display the browser.
- 2. Click the **Search** button to ensure that the list of return files is displayed.
- Highlight the return file to be deleted then click the **Delete** button. A message prompts for confirmation that the selected return should be deleted.
- 4. Click the **Yes** button to permanently delete the selected return file and all associated report files.

The deleted return file is removed from the browser and the storage folder, together with any associated reports.

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