

SIMS

How to Use this Section



Click the Book icon to activate a link that takes you directly to the relevant handbook.



Click the Video Camera icon to preview the associated

Please note that not all features have links.

Consistent Financial Reporting



All the CFR reports have been updated to display the correct financial year.

Income I08 Income from Facilities and Services has been split in 2019/20 as follows:

- 108a:Income from Letting Premises
- 108b:Other Income from Facilities and Services.

On upgrade, all ledger codes mapped to I08 are mapped to I08a automatically. Where schools have a requirement to record income against 108b, they should seek guidance from their LA Support Unit with regards to any additional ledger codes that will be required and the recording of any transactions.

Additionally, all validations have been updated in line with recent DfE specification updates.

Provision of the ESFA Chart of Accounts for Academies



To enable Academy schools to use the ESFA Chart of Accounts codes, it is now possible to map the newly prescribed ESFA codes to FMS6 ledger codes. Multi-Academy Trusts can export their mappings and import into other Academies within their Trust. This facilitates the provision of a Trial Balance to the Education and Skills Funding Agency in the ESFA format.

Where to find more information

It is strongly recommended that you read the SIMS Release Download Links and Product Information, which is available via the My Account website (https://myaccount.capita-cs.co.uk/Notifications/SIMS-Release-Download-Links/). The Notification provides additional, up-to-date information about the release.

The FMS Documentation Centre provides access to all the documentation, e.g. handbooks, quick reference sheets, etc. It can be accessed by selecting Help | FMS Documentation.

Online help can be accessed by pressing F1 or by clicking the applicable Help button in FMS.

Additional supporting documentation can be found on the My Account website (https://myaccount.capita-cs.co.uk) by using the search options.

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