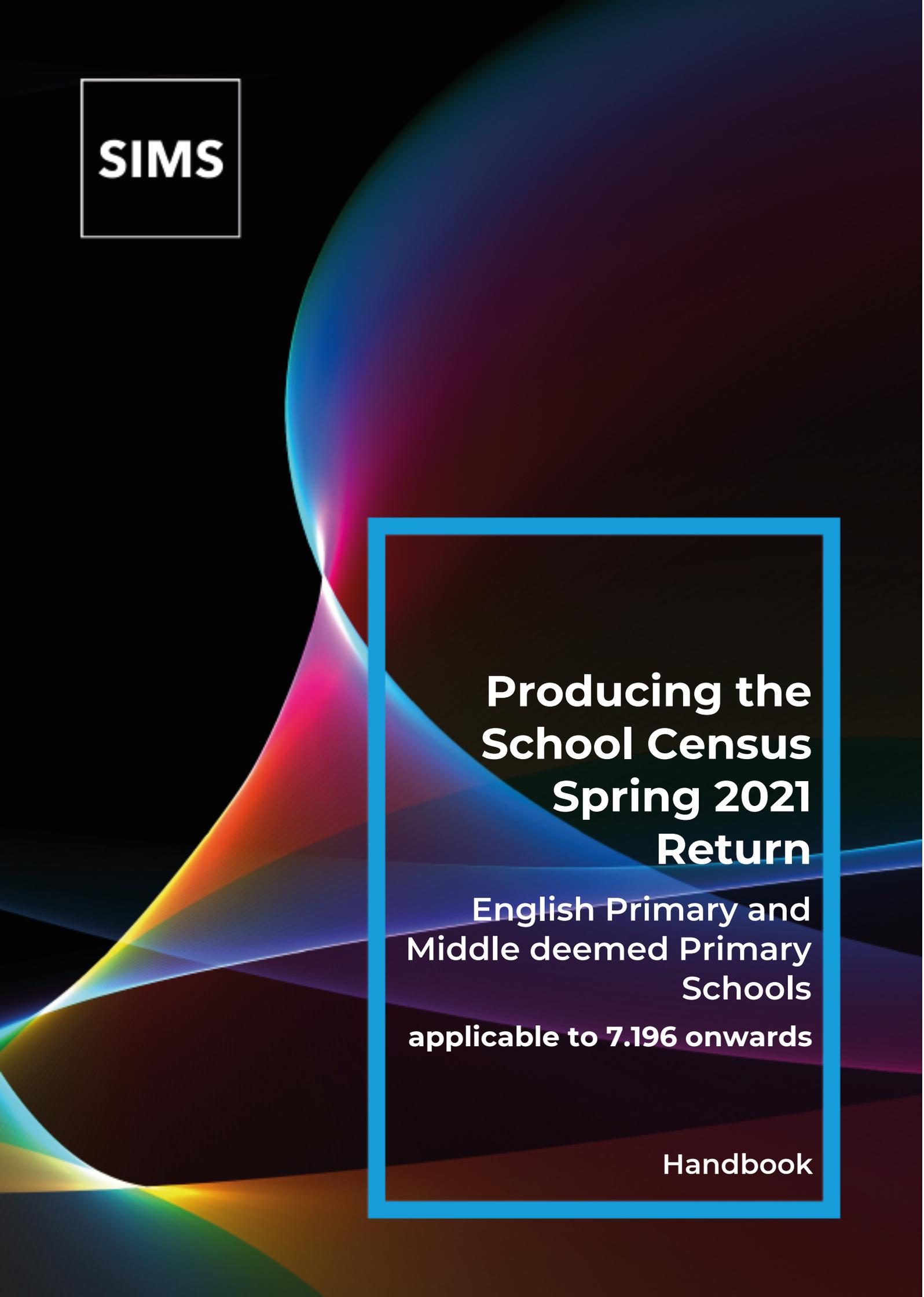




SIMS



**Producing the
School Census
Spring 2021
Return**

**English Primary and
Middle deemed Primary
Schools
applicable to 7.196 onwards**

Handbook

Revision History

Version	Change Description	Date
7.196 - 1.0	Initial release.	18/12/2020

© Capita ESS Limited 2020. All rights reserved.

No part of this publication may be reproduced, photocopied, stored on a retrieval system, translated or transmitted without the express written consent of the publisher. Microsoft® and Windows® are either registered trademarks or trademarks of Microsoft Corporation in the United States and/or other countries.

Capita Doc Ref: SCSpr21_PR_7196/HBK/181220/NR

Providing Feedback on Documentation

We always welcome comments and feedback on the quality of our documentation including online help files and handbooks. If you have any comments, feedback or suggestions regarding the module help file, this handbook (PDF file) or any other aspect of our documentation, please email:

publications@capita.co.uk

Please ensure that you include the module name, version and aspect of documentation on which you are commenting.

C | Contents

01| Introduction	1
Overview	1
How has the School Census Spring Return Changed?	1
Steps to Producing the School Census Return.....	3
Where to Find More Information.....	4
02| Preparing for the School Census Spring Return	5
Setting SIMS Permissions	5
Where to find More Information about Permissions.....	6
What Version of SIMS is Required?.....	6
Preparing Data for the School Census Return	6
School Level Data	6
Pupil Level Data	7
03| Producing the School Census Spring Return	9
Creating a New School Census Return	9
Configuring the Census Folder	10
Specifying the Security Message for Reports	12
Editing Census Details	12
Calculating All Details	13
Editing School Information	13
Information for Academies	15
Editing School Childcare Details.....	15
Managing Early Years Data	18
Editing Early Years.....	19
Recording Early Years	21
Editing Early Years Pupil Premium Receipt	24
Editing Two Year Old Basis for Funding	26
Editing Class Types	26
Resetting All Class Types	28
Identifying which Pupils have no Class Type Specified	28
Editing Pupils with Top-Up Funding	28
Editing Pupil Post Looked After Arrangements	31
Managing School Dinners Taken on Census Day	34
Using Dinner Money to Calculate School Dinners Taken on Census Day	36
Using Attendance to Calculate School Dinners Taken on Census Day	37

Using Manual Entry to Record School Dinners Taken on Census Day	37
Editing Classes Information.....	38
Editing Registration Classes.....	38
Recalculating the Classes Information	41
Adding Classes.....	42
Deleting Classes.....	42
Editing Pupil Reconciliation	42
Entering Attendance Information	43
SIMS Attendance Users.....	43
SIMS Attendance Not in Use	45
Entering General Information	46
Entering Infant Admissions Appeals Totals.....	46
Entering Primary Admissions Appeals Totals	47
04| Completing the School Census Spring Return	49
Creating and Validating the School Census Return	49
Resolving Validation Errors and Checking Queries	50
Producing Detail Reports	52
Generating Detail Reports.....	57
Printing a Report from your Web Browser	58
Transferring Report Data to a Spreadsheet.....	59
Deleting Temporary Web Browser Files	59
Producing the Summary Report	59
Generating the Summary Report.....	59
Editing an Unauthorised Return	60
Authorising the Return	61
Submitting the Return	63
Retrieving Authorised Census Return Files	63
Copying a Return	64
Deleting an Unauthorised Return.....	65
Index	67

01 | Introduction

Overview	1
How has the School Census Spring Return Changed?	1
Steps to Producing the School Census Return.....	3
Where to Find More Information.....	4

Overview

This handbook provides the information needed by Primary/Middle deemed Primary schools in England to complete the School Census Spring 2021 Return, which takes place on Thursday 21 January.

The School Census Spring Return is required to be completed by maintained Nursery schools, Primary schools, Middle schools, Secondary schools, All-Through schools, Special schools, Pupil Referral Units (PRUs), City Technology Colleges (CTCs) and Academies (including free schools) in England. Non-maintained Special schools are also required to submit the return.

Currently, there are three School Census returns each year (i.e. Spring, Summer and Autumn), which collect detailed information about school characteristics and pupil details, e.g. pupil address, free school meals, exclusions, etc. Different data is collected depending on which return is being prepared and your school phase.

A list of items collected from Primary/Middle deemed Primary schools in England for the School Census Spring 2021 Return is available in a later section of this handbook (please see *Preparing Data for the School Census Return* on page 6).

NOTE: The contents of the graphics (dates, names, panel numbers, etc.) are examples only of what you might expect to see when using SIMS to produce the School Census Return.



More Information:

Preparing Data for the School Census Return on page 6

How has the School Census Spring Return Changed?

Changes to the School Census Spring Return include the following:

School Census Spring 2021 Key Dates

- Census day 21/01/2021
- Attendance collected from the start of the Autumn term to 31/12/2020
- Exclusions collected from 13/04/2020 to 31/12/2020
- Free School Meal Eligibility collected from 02/10/2020 to 21/01/2021

Recording and Collecting Attendance Information

For schools using Attendance, data will now be collected on all categories of school attendance, rather than just absence.

For schools that do not use Attendance, it is now possible to record the following information:

- Total number of sessions attending approved educational activity (**T AEA Sessions**)
- Total number of sessions unable to attend due to exceptional circumstances (**T Excep Sessions**)
- Total number of sessions unable to attend due to Coronavirus (**T Corona Sessions**).



More Information:

SIMS Attendance Not in Use on page 45

Changes to Detail Reports

The Exclusions Detail report has been updated to display up to three exclusion reasons.

Two new groups of attendance codes (**Present** and **Approved Education Activity**) have been added to the Attendance report.



More Information:

Exclusions Report on page 53

Attendance Report on page 53

Class Size Exceptions

To highlight classes that require you to enter the reason for the class size exception manually, the class name is now initially displayed in bold and with a yellow background.

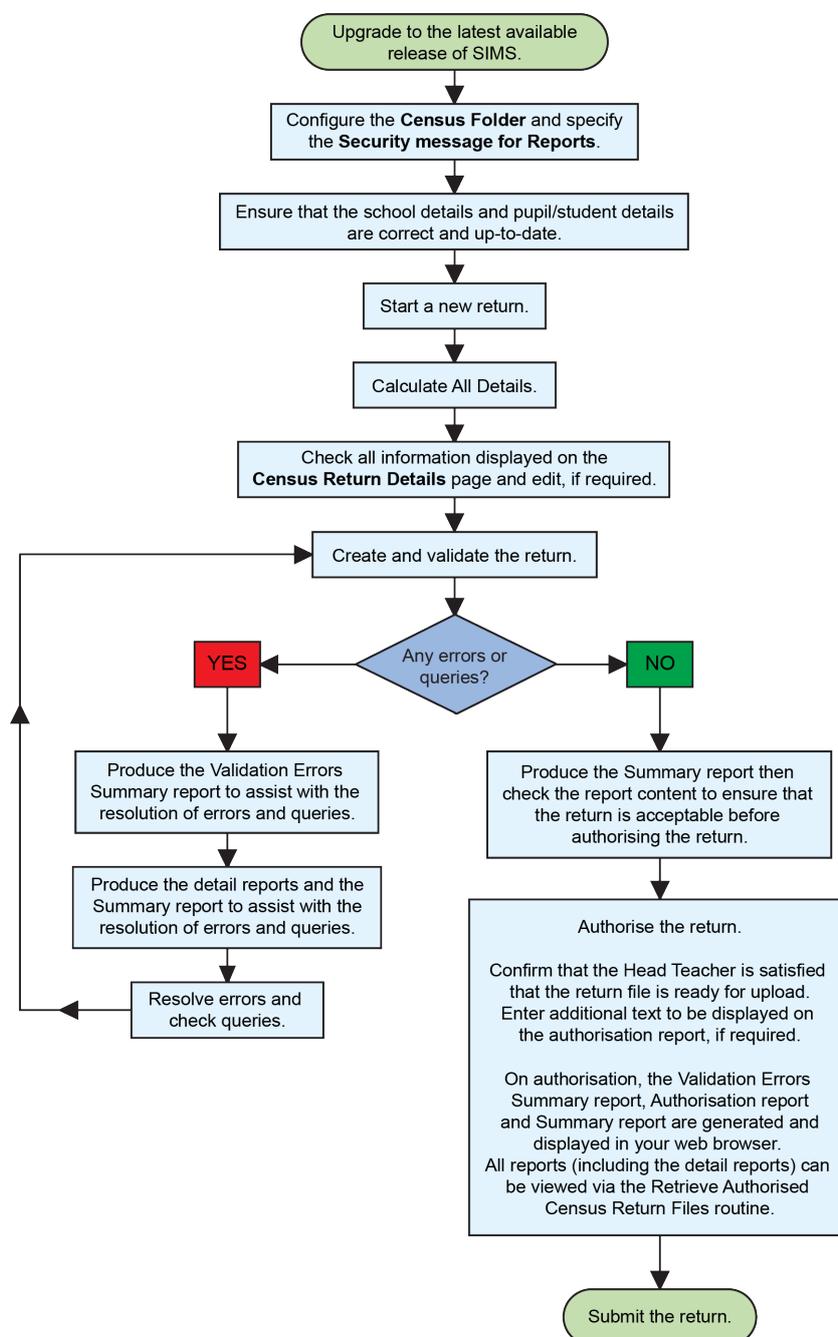


More Information:

Recording Reasons for Class Size Exceptions on page 40

Steps to Producing the School Census Return

The process of producing the School Census can be separated into a number of steps, some of which might need to be repeated to eliminate validation errors and queries.



Where to Find More Information

Online help can be accessed by pressing **F1** or clicking the applicable **Help** button in SIMS.

A wide range of documentation is available from the SIMS **Documentation Centre**, including handbooks, quick reference sheets and tutorials. Click the **Documentation** button located on the top right-hand side of the SIMS **Home Page**, select the required category and then select the document you require.

Additional Information

In addition to this handbook, a preparation guide that outlines how to prepare your data for the School Census, is also available from the SIMS **Documentation Centre**.

You are strongly advised to check the following SIMS Newsfeeds because they provide a range of explanatory text, presentations, videos and spreadsheets that you may find useful. These newsfeeds are updated regularly to provide the latest news and answers to enquiries. In particular, the newsfeeds for School Census provide the latest iteration of our spreadsheet for DfE validation rules and SIMS solutions.

The SIMS Newsfeed - Hub provides links to all the statutory returns related newsfeeds

(https://support.capitasoftware.com/csm?id=kb_article_view&sysparm_article=KB0035899).

- SIMS Newsfeed - School Census Spring 2021
- SIMS Newsfeed - DfE CBDS 2020/21
- SIMS Newsfeed - Course Management for SIMS 7 Autumn Release 2020
- SIMS Newsfeed - Series 1700 Filesets for SIMS 7 Autumn Release 2020.

02 | Preparing for the School Census Spring Return

Setting SIMS Permissions	5
What Version of SIMS is Required?	6
Preparing Data for the School Census Return	6

Setting SIMS Permissions

The following permissions are applicable to users who deal with returns.

Running the Return

To run the return, you must be a member of one of the following user groups in System Manager:

- Returns Manager
- Returns Operator.

Editing and Preparing Data

Users who edit and prepare data must have permissions to access additional areas of SIMS, e.g. pupil details, school details, etc. These users must be a member of the user groups applicable to the areas they are editing (please see *Where to find More Information about Permissions* on page 6).

Permissions Required to Import a Revised Fileset

The Import Fileset functionality enables updates to the Validation Errors Summary and the Summary report (derived from files supplied by the Statutory Body), and detail reports (provided by SIMS) to be imported into SIMS between SIMS releases.

To use the Import Fileset functionality (via **Tools | Setups | Import Fileset**), you must be a member of one of the following user groups in System Manager:

- Returns Manager
- System Manager.

For more information about the Import Fileset functionality, please refer to the applicable preparation guide, which is available via the SIMS **Documentation Centre**. Click the **Documentation** button located on the top right-hand side of the SIMS **Home Page**.

Where to find More Information about Permissions

Please contact your System Administrator/Manager if you are not sure whether you have the required permissions. For more information, please refer to the *Managing SIMS Users, Groups and Databases* handbook.

An Excel spreadsheet describing the numerous permissions available in SIMS is available on the Capita Software Support Portal

(https://support.capitasoftware.com/csm?id=kb_article_view&sysparm_article=KB0041224).

What Version of SIMS is Required?

To run the return, you must have the SIMS 2020 Autumn Release (7.196) or later installed.

To check which version of SIMS is installed, open SIMS and then select **Help | About SIMS**. A dialog similar to the one shown in the following graphic is displayed.

The version should read 7.196 or later.



Preparing Data for the School Census Return

Before beginning the process of producing the return, it is advisable to spend time ensuring that all school level and pupil level information is present and accurate in SIMS. For example, ensure that school details are correct, all new pupils have been added to SIMS, all leavers have been recorded and where applicable all exclusions have been recorded, etc.

The following information is collected from Primary/Middle deemed Primary schools for the School Census Spring 2021 Return.

School Level Data

- School Characteristics: LA number, DfE establishment number, school name, school phase, school type, highest and lowest national curriculum year, intake type, governance, school email address and school telephone number.
- Admissions Appeals (if applicable Academies, Voluntary Aided schools, etc.):
 - Infant (**not applicable to Middle deemed Primary**): lodged, withdrawn, heard by independent admissions committee, upheld (decided in parents favour) and rejected.

- Primary: lodged, withdrawn, heard by independent admissions committee, upheld (decided in parents favour) and rejected.
- Pupil Reconciliation: part-time pupils not at school, private study pupils and pupils at another school.
- Class Information: class name, number of teachers in class, number of teachers on planning and preparation time (PPA), number of adult non-teachers in class, class year group, number of pupils in the class from the host school, number of pupils in the class from other schools (guest pupils), reason for class size exception and number of pupils to which the class size exception reason applies.
Class type, key stage, class activity (**not applicable to Middle deemed Primary schools**).
- Miscellaneous:
 - free school meals taken
 - childcare provision on site, signposted off site childcare provision, type of childcare (e.g. before school, after school, etc.), opening time and closing time, number of childcare places, childcare provider, other schools and number of weeks that the childcare provision is open.

Pupil Level Data

- Pupil Identifiers: unique pupil number (UPN) and former UPN, surname, forename, middle names, preferred surname, former surname, gender and date of birth.
- Pupil Characteristics:
 - ethnicity, first language
 - free school meal eligibility start date and end date, UK country in which the eligibility applies, school dinner taken
 - post looked after arrangements
 - service children in education indicator
 - top-up funding indicator, funded hours, extended childcare hours, 30 hour code, disability access fund indicator and hours at setting
 - Early years pupil premium receipt (EYPPR) and early years pupil premium basis of funding (EYPPBF)
 - two year old basis for funding
 - Youth Support Services Agreement (YSSA) indicator (**applicable to Middle deemed Primary schools only**).
- Pupil Status: enrolment status, date of entry, date of leaving, part-time indicator, boarder indicator and actual National Curriculum year group.
Class type (**applicable to Primary schools only**).
- Special Educational Needs: SEN provision, SEN type ranking, SEN type for each SEN need, member of SEN unit (sometimes called special class) indicator and member of resourced provision indicator.
- Termly Exclusion Information (13/04/2020 to 31/12/2020): exclusion category, reason for exclusion, exclusion start date, actual number of sessions from which the pupil was excluded, SEN provision (formerly stage), exclusion review date, exclusion review result, exclusion reinstatement date and exclusion review SEN expert.

02| *Preparing for the School Census Spring Return*

- Pupil Home Address Information: pupil's home address details, including post code and unique property reference number (UPRN).
- Termly Attendance Information (from the start of the 2020 Autumn term to 31/12/2020): possible sessions, sessions missed due to authorised absence, sessions missed due to unauthorised absence, attendance codes (reason for absence) and number of sessions missed.

For more information and instructions on all of the preparations that need to be carried out before the census return is produced, please refer to the applicable *Preparing for the School Census Spring 2021* guide.

The preparation guide, together with other useful School Census documentation, is available from the SIMS **Documentation Centre** (accessed via the **Documentation** button, which is located on the top right-hand side of the SIMS **Home Page**).

03 | Producing the School Census Spring Return

Creating a New School Census Return	9
Configuring the Census Folder	10
Specifying the Security Message for Reports	12
Editing Census Details	12
Editing School Information	13
Editing School Childcare Details.....	15
Managing Early Years Data	18
Editing Class Types	26
Editing Pupils with Top-Up Funding	28
Editing Pupil Post Looked After Arrangements	31
Managing School Dinners Taken on Census Day	34
Editing Classes Information.....	38
Editing Pupil Reconciliation	42
Entering Attendance Information	43
Entering General Information	46
Entering Infant Admissions Appeals Totals.....	46
Entering Primary Admissions Appeals Totals	47

Creating a New School Census Return

Before creating a new School Census return, ensure that all pupil and school information is present and accurate in SIMS.

The School Census Spring 2021 Return collects data for:

- all pupils on the register on 21/01/2021 (census day).
- any additional pupils not on-roll on census day who:
 - were on-roll for at least one session during the collection period from the start of the 2020 Autumn term to 31/12/2020.
 - had an exclusion that started between 01/09/2020 and 31/12/2020.

The **Census Folder** and **Security message for Reports** must be specified before clicking the **New** button to create a new return. A message is displayed if a census folder has not been defined.

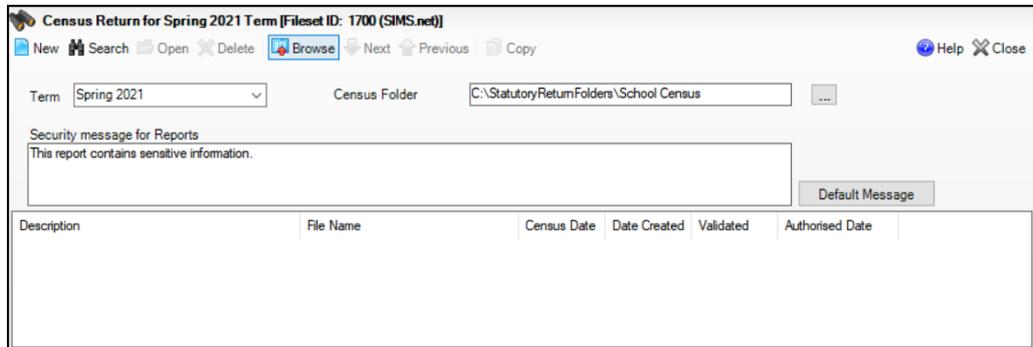
It is possible to create more than one return. This enables you to carry out dry runs so that you can check what data needs to be added or updated. Any unwanted returns can be deleted (providing they have not been authorised).

1. Select **Routines | Statutory Returns | School Census** to load the School Census validation and reporting files.

NOTE: The first time that the **Routines | Statutory Returns | School Census** menu route is selected during each SIMS session, there is a delay while the School Census files are loaded.

When the files are loaded, the **Census Return for Spring 2021 Term** browser is displayed.

The Fileset ID is displayed in the browser header for information only.



By default, the **Term** field displays the appropriate term for the selected return, in this instance **Spring 2021**.

2. Ensure that the **Census Folder** is configured correctly and that the required **Security message for Reports** is specified, as described in the following sections.

Configuring the Census Folder

Before creating a return, the folder in which the return file will be saved must be specified.

IMPORTANT NOTES: Due to the sensitive nature of some of the data stored in SIMS, careful consideration must be given when specifying the location of any folder into which you save sensitive data, e.g. census returns, imported and exported CTFs, etc.

You should be mindful of your school's responsibilities with respect to information security. Consider which users have access to the chosen folder, especially if the folder is shared on a server. Please refer to the government website for more information about securing your information (<https://www.gov.uk/service-manual/technology/securing-your-information>). If you are in any doubt, you should consult with your IT Security Officer before proceeding.

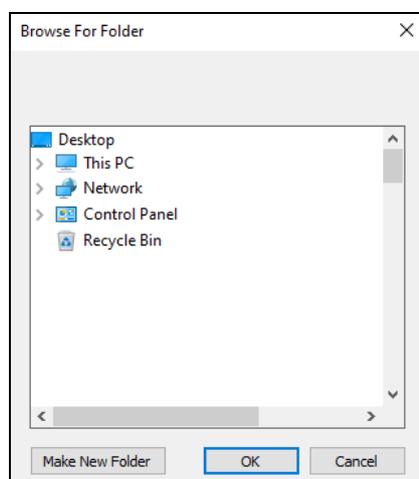
The General Data Protection Regulation (GDPR), which replaces the Data Protection Act 1998, is a directive for certain safeguards regarding the use of personal data. It is important that schools process all data (not just the data collected for the school census) in accordance with the full requirements of the GDPR.

Further information on the GDPR can be found on the Guide to the General Data protection Regulations (GDPR) page of the Information Commissioners Office (ICO) website (<https://ico.org.uk/for-organisations/guide-to-the-general-data-protection-regulation-gdpr>).

1. In the **Census Folder** field, enter the location of the folder where the return files are to be stored.

Alternatively, click the **Browse** button to display the **Browse For Folder** dialog.

 *Browse button*



2. Navigate to the location of the required folder and highlight it. If a suitable folder does not exist, click the **Make New Folder** button, then enter a suitable name for the new folder.

IMPORTANT NOTE: *If you are changing the location of the folder, ensure that authorised personnel only have access to the new folder, as the folder will contain sensitive data. For more information, please see the important note at the beginning of this section.*

3. Click the **OK** button.
A message dialog requests confirmation that you want to continue.
4. Click the **OK** button to select or create the folder and return to the browser, where the new folder name is displayed.
5. Ensure that the **Security Message for Reports** is appropriate for your school.

Specifying the Security Message for Reports

The **Security message for Reports** field displays the text that will be included in the header of each report.

The default text (**This report contains sensitive information**) can be edited, if required. Clicking the **Default Message** button reverts the amended text to the original default text.

When the security message and census folder are specified, a new return can be created. Click the **New** button to display the **Census Return Details** page.

Editing Census Details

The **Census Details** panel displays the following dates (most of which are read-only):

- The census date is displayed as 21/01/2021.
- Attendance data collected from the start of the 2020 Autumn term to 31/12/2020.
- Exclusions data collected from 13/04/2020 to 31/12/2020.
- FSM (Free School Meal) data collected from 02/10/2020 to 21/01/2021.



The screenshot shows the 'Census Details' panel with the following fields and values:

Census Date	21/01/2021	Calculate All Details	
Description	School Census Spring 2021		
Attendance collected from	03/09/2020	Attendance collected to	31/12/2020
Exclusions collected from	13/04/2020	Exclusions collected to	31/12/2020
FSM collected from	02/10/2020	FSM collected to	21/01/2021

By default, the return **Description** is displayed as **School Census Spring 2021**.

1. Check the return **Description** and then edit, if required, e.g. to identify a dry run.

WARNING: Each description used must be unique. An error message is displayed if SIMS identifies a duplicate description.

A unique description also helps to identify the required return when viewed in the **Census Return for Spring Term** browser and can be particularly useful when creating dry runs or copies of existing returns.

2. Check the **Attendance collected from** date. The date displayed defaults to the possible start of the Autumn term. This date can be edited if the start of your school's Autumn term is different.
3. Click the **Calculate All Details** button.

Calculating All Details

Clicking the **Calculate All Details** button extracts the required information from SIMS and displays the results in the applicable panels of the **Census Return Details** page.

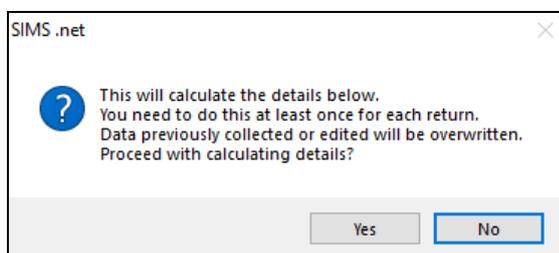
IMPORTANT NOTE: You must calculate all details at least once to populate the various panels for each return.

Do not use the **Calculate All Details** button more than once if you wish to keep any changes you have made. Clicking the **Calculate All Details** button overwrites any previously collected or edited data (in every panel where details are calculated automatically) with the data currently stored in SIMS.

Any details that are calculated automatically should be checked and edited, if required.

1. Click the **Calculate All Details** button.

A message advises that any existing data currently shown on the **Census Return Details** page will be overwritten.



2. Click the **Yes** button to calculate all details.

At this point, depending on the number of pupils in the school, there might be a short delay while details are calculated.

The applicable panels on the **Census Return Details** page are then populated with data.

3. The return can be saved at any point by clicking the **Save** button.

Editing School Information

The **School Information** panel displays details that have previously been recorded on the **School Details** page in SIMS (**Focus | School | School Details**). The information displayed might vary depending on your school and the details entered, e.g. Academy specific information.

03| Producing the School Census Spring Return

The details displayed are read-only but can be amended, if necessary, via the **School Detail** button.

2 School Information			
School Name	WATERS EDGE PRIMARY SCHOOL		
LA	823	Establishment Number	2999
Telephone	852015	URN	123564
School E-mail Address	school@we.com		
School Phase	PS	Primary	
School Type	Infant and Junior School 5-11		
Governance	Community	Intake Type	Comprehensive
Lowest NC Year	N1	Highest NC Year	6
School Detail			

1. If any details are missing or incorrect, click the **School Detail** button to display the **School Detail** dialog, where information applicable to your school is displayed.

School Detail

School Details - WATERS EDGE PRIMARY SCHOOL

Save Undo Help

1 Establishment 2 Address 3 Contact Details 4 Sites 5 Documents 6 Childcare

1 Establishment

School Name	WATERS EDGE PRIMARY SCHOOL		
LA	823 Central Bedfordshire		
Establishment Number	2999		
Unique Reference Number	123564		
School Phase	Primary		
School Type	Infant and Junior School 5-11		
School Governance	Community		
Intake Type	Comprehensive		
Previous School Name		Date Name Changed	
Previous Estab Number		Earliest DOA	
Previous URN Number		Date Number Changed	
Boarding Pupils	<input type="checkbox"/> Nursery Class <input checked="" type="checkbox"/>	Special Class or Unit	<input type="checkbox"/>
Head Teacher	Mrs Gillian Grosvenor	Main Contact	Mrs G Grosvenor
Curriculum Years	N1 6		
Pupil Genders	Coeducational		
Gender on entry to school	Coeducational		
NC Year Start Date (dd/mm)	1 / 9		

OK Cancel

2. Add or amend the school details, selecting from the drop-down lists where applicable.

NOTE: The **School Name**, **LA** number, **Establishment Number**, **School Phase** and **Curriculum Years** were set up when SIMS was installed. If any of these details are incorrect, please contact your Local Support Unit for assistance.

3. Ensure that the establishment's six digit **Unique Reference Number** (URN) is entered. The number is available via the Get information about schools website (<https://get-information-schools.service.gov.uk/>), which is a register of schools and colleges in England.
4. Click the **Save** button, then click the **OK** button to return to the **Census Return Details** page, where the updated details are displayed.

Information for Academies

2 School Information							
School Name	Green Abbey School		Previous Name	Previous Name School	Date Changed	31/07/2017	
LA	823	Establishment Number	4321	Previous Estab Number	1234	Earliest DOA	17/07/2017
Telephone	851234	URN		Previous URN		Date Changed	
School E-mail Address	office@ga.org.uk						
School Phase	SS	Secondary					
School Type	Academies						
Governance	Academies	Intake Type	Comprehensive				
Lowest NC Year	7	Highest NC Year	13				
<input type="button" value="School Detail"/>							

Academies should also ensure that the following information is recorded, if applicable:

- The **School Type** and **School Governance**.
Select **Academies** from the applicable drop-down lists.
- The **Previous Name** and **Date Name Changed**.
- The **Previous Estab Number** and **Earliest DOA** (date of admission).
This information is used by School Census. If the establishment number (DfE number) has changed for sponsor-led Academies, historical information is not collected and the earliest date of admission is reported in the School Census.
- The **Previous URN Number** (used by other census returns) and **Date Number Changed**.
This information is used by the School Workforce Census. For all types of Academies opened in the collection period, the date that the establishment's URN changed is used to determine when the academy was formed. Historical information is not collected from before the date the URN changed.

Editing School Childcare Details

School childcare details are collected annually in the School Census Spring return.

Details can be entered via **Focus | School | School Details**, enabling the information to be maintained at any time throughout the year.

The **Childcare** panel (on the **Census Return Details** page) displays read-only childcare provision information that has been entered previously via School Details. Additional information can be added or existing data edited by clicking the **Edit** button. This provides a direct link to the **School Details** page.

03| Producing the School Census Spring Return

If no childcare information is recorded, a validation error is triggered when the return is run.

Type	On Site	Signposted	Opening Time	Closing Time	No of Childcare Places	Provider	Other Schools	Weeks Open
Before School Childcare	No	No						
After School Childcare	Yes	No		17:45	20	School	No	
Holiday Childcare	No	No						
Under Fives Childcare	Yes	No	08:30	18:00	30	School		38

1. Click the **Edit** button in the **Childcare** panel to display the **School Details** page.

School Detail

School Details - WATERS EDGE PRIMARY SCHOOL

Save Undo Help

1 Establishment 2 Address 3 Contact Details 4 Sites 5 Documents 6 Childcare

1 Establishment

School Name: WATERS EDGE PRIMARY SCHOOL

LA: 823 Central Bedfordshire

Establishment Number: 2999

Unique Reference Number: 123564

School Phase: Primary

School Type: Infant and Junior School 5-11

School Governance: Community

Intake Type: Comprehensive

Previous School Name:

Previous Estab Number:

Previous URN Number:

Boarding Pupils: Nursery Class

Head Teacher: Mrs Gillian Grosvenor

Curriculum Years: N1 6

Pupil Genders: Coeducational

Gender on entry to school: Coeducational

NC Year Start Date (dd/mm): 1 / 9

Date Name Changed:

Earliest DOA:

Date Number Changed:

Special Class or Unit:

Main Contact: Mrs G Grosvenor

OK Cancel

2. Click the **Childcare** hyperlink to display the **Childcare** panel, where the current childcare details are displayed.

Type	On Site	Signposted	Opening Time	Closing Time	No of Childcare Places	Provider	Other Schools	Weeks Open	Notes
Before School Childcare	Yes	No	07:00		40	School	Yes		Parent and...
After School Childcare	Yes	No		18:00	25	School	No		
Holiday Childcare	Yes	Yes, fom...	08:30	16:30	40	Other (non-s...	Yes	5	
Under Fives Childcare	No	No							

3. Double-click one of the four existing records to display the **Update Childcare Details** dialog. Alternatively, highlight a record then click the **Open** button.

4. Enter the required details.
 - **Type** - based on the record you have opened, the type of childcare being provided is displayed automatically. The four types of childcare collected for the return are:
 - **Before School Childcare**
 - **After School Childcare**
 - **Holiday Childcare**
 - **Under Fives Childcare.**
 - **On Site** - select the applicable option from the drop-down list:
 - **Yes** - select this option if childcare is being provided on the school premises.
 - **No** - select this option if childcare is undertaken off the school premises, i.e. your school promotes or points parents towards a regular off-site childcare service, e.g. a private or voluntary organisation.
 - **Signposted** - one of the following options must always be selected from the drop-down list:
 - **Yes, formal arrangements including transport** - select this option if your school has formal arrangements with another provider that provides childcare for your pupils, including transport to their site.
 - **Yes, list of providers that pick up from school** - select this option if a list of local providers that will pick up pupils from the school to help parents is provided.
 - **No**
 - **Not Known.**

- **Opening Time** - enter the time that the service becomes available (not applicable to after school care).

NOTE: Ensure that the time is entered in 24 hour format. A colon should be entered between the hours and the minutes, e.g. 07:00.

- **Closing Time** - enter the time that the service closed (not applicable to before school care).

NOTE: Ensure that the time is entered in 24 hour format. A colon should be entered between the hours and the minutes, e.g. 17:30.

- **Number of Childcare Places** - enter the maximum number of childcare places that the service can provide.
 - **Provider** - select the description from the drop-down list that most accurately describes the provider of the service:
 - **School**
 - **School in Partnership** (with another provider)
 - **Other (non-school) Provider.**
 - **Other Schools** - is the service made available to children from other schools? Select as applicable from the drop-down list:
 - **Yes**
 - **No**
 - **Unknown.**
 - **Weeks Open** - enter the number of weeks for which childcare is provided (applicable to holiday and under-fives childcare only).
 - **Notes** - notes can be added and then edited later, if required.
5. Click the **OK** button to return to the **School Details** page.
 6. Click the **Save** button and then the **OK** button to return to the **Census Return Details** page.

Managing Early Years Data

Applicable to schools with Early Years children only

The early years data collected in the School Census is used to determine the amount of the dedicated schools grant (DSG) allocation provided to local authorities to fund their early years providers.

More information about the early years national funding formula (allocations and guidance) is available on the GOV.UK website (<http://www.gov.uk/government/publications/early-years-national-funding-formula-allocations-and-guidance>).

The **Early Years** panel consists of three grids:

- **Early Years**
- **Early Years Pupil Premium Receipt**
- **2 Year Old Basis for Funding.**

Editing Early Years

Early Years data is collected from all schools that have early years pupils on-roll on census day. The following items are collected:

- Hours at Setting
- Funded Hours
- Disability Access Fund
- 30 Hour Code
- Extended Funded Hours.

NOTE: Only Hours at Setting and Funded hours are collected for early years pupils born between 01/09/2017 and 31/08/2018.

Funded Hours and Hours at Setting

Funded universal free entitlement hours are the total number of free childcare hours that a child receives. All three and four year old pupils are eligible for 15 hours funded child care a week. Advice about the eligibility of two year old children for funded childcare can be found on the DfE website (<https://www.gov.uk/help-with-childcare-costs/free-childcare-2-year-olds>).

Hours at Setting include funded free entitlement hours (as described previously) plus any additional hours funded by other means.

The hours collected in this return are for the week in which the census day falls.

Date of Birth Ranges	School Type and National Curriculum Year Group	Funded Universal Free Entitlement Hours Maximum Entitlement
01/09/2016 to 31/08/2018 inclusive	All relevant schools and year groups.	15 hours
01/09/2015 to 31/08/2016 inclusive	For pupils in National Curriculum Year groups E1, E2, N1 and N2 only.	15 hours

Disability Access Fund

The Disability Access Fund (DAF) is payable as a lump sum once a year and awarded to three and four year old pupils who meet the following criteria:

- They are in receipt of child Disability Living Allowance (DLA) and
- They access their entitlement to free early learning and childcare, e.g. funded hours.

03| Producing the School Census Spring Return

Disability Access Fund data is collected in this return for pupils who are in receipt of the fund on census day.

Date of Birth Ranges	School Type and National Curriculum Year Group
01/09/2016 to 31/08/2017 inclusive	All relevant schools and year groups.
01/09/2015 to 31/08/2016 inclusive	For pupils in National Curriculum Year groups E1, E2, N1 and N2 only.

Additional information about the Disability Access Fund is available via the DfE website (www.gov.uk/government/publications/early-years-national-funding-formula-allocations-and-guidance).

Extended Funded Hours and 30 Hour Code

Extended Funded Hours are the number of hours that a child can receive in addition to the initial 15 funded hours. Extended Funded Hours are applicable to three and four year old pupils only.

Extended Funded Hours can double the original 15 hours of free childcare to 30 hours a week, i.e. 15 funded free entitlement hours + 15 extended entitlement hours = 30 hours, provided that the following criteria are met:

- Both parents must be working (or the sole parent is working in a lone parent family) and live in England.
- Each parent earns, on average, a weekly minimum equivalent to 16 hours at National Minimum Wage or National Living Wage.
- Each parent must have an annual income of less than the specified amount.

Parents who meet the extended funded hours criteria must obtain a unique code from the Tax Office (HM Revenue & Customs), then provide it to the school, together with other details, to confirm their eligibility for extended childcare hours.

The 11 digit **30 Hour Code** and the number of extended funded hours are collected in this return for the week in which the census day falls.

Date of Birth Ranges	School Type and National Curriculum Year Group	Maximum Funded Universal Free Entitlement and Extended Free Entitlement Hours
01/09/2016 to 31/08/2017 inclusive	Applicable to all relevant schools and year groups. A valid 30 Hour Code must be provided.	15 funded universal free entitlement hours plus 15 extended free entitlement hours equals 30 hours.
01/09/2015 to 31/08/2016 inclusive	For pupils in National Curriculum Year groups E1, E2, N1 and N2 only. A valid 30 Hour Code must be provided.	15 funded universal free entitlement hours plus 15 extended free entitlement hours equals 30 hours.

Extended Funded Hours information provided by the DfE can be found on their website (<https://www.gov.uk/government/publications/30-hours-free-childcare-la-and-early-years-provider-guide>).

Recording Early Years

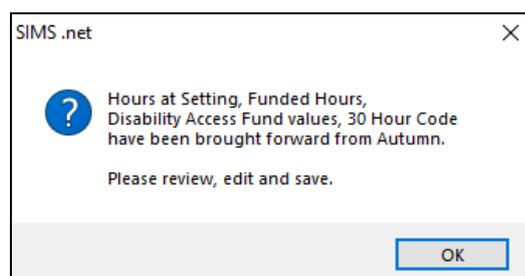
The required data can be recorded:

- via the **Edit** button in the **Early Years** panel
- via **Tools | Statutory Returns Tools | Update Early Years - Update Early Years** page. The data in the **Early Years** panel must be refreshed by clicking the **Recalculate** button after using the Update Early Years routine.

If data has been recorded previously, the values are displayed in the read-only **Early Years** panel. Only cohorts applicable to your school are displayed.

Name	Date of Birth	AdNo.	YTI	Reg	Age at 31/08/2020	Age at 31/12/2020	Hours at Setting	Funded Hours	Disability Access Fund	30 Hour Code	Extended Funded Hours
Abbas, Latif	11/11/2016	001820	N2	PM	3	4	15	15	No		
Andrews, Meili	19/05/2017	001821	N2	AM	3	3	15	15	No		
Andrews, Melissa	07/10/2016	001822	N2	PM	3	4	15	15	No		
Bocetti, Mateo	17/05/2017	001771	N2	PM	3	3	30	15	No	10038877533	15
Bordet, Petra	20/05/2017	001772	N2	AM	3	3	15	15	No		
Clarke, Courtney	10/07/2017	001823	N2	PM	3	3	15	15	No		
Cook, Jermaine	27/11/2016	001824	N2	AM	3	4	15	15	No		

- In the **Early Years** panel, click the **Edit** button to display a message informing you that data has been brought forward from the previous census.



- Click the **OK** button to display the **Update Early Years** page. By default, the current term is displayed in the **Census** panel.

*TIP: To view the data recorded for a previous term (in the current academic year), select the required **Term** from the drop-down list.*

Name	Date of Birth	AdNo.	YTI	Reg	Age at 31/08/2020	Age at 31/12/2020	Hours at Setting	Funded Hours	Disability Access Fund	30 Hour Code	Extended Funded Hours
Abbas,Latif	11/11/2016	001820	N2	PM	3	4	15	15	No	5000000000	
Andrews,Meili	19/05/2017	001821	N2	AM	3	3	15	15	No		
Andrews,Melissa	07/10/2016	001822	N2	PM	3	4	15	15	No		
Bocetti,Mateo	17/05/2017	001771	N2	PM	3	3	30	15	No	10038877533	
Bordet,Petra	20/05/2017	001772	N2	AM	3	3	15	15	No		
Clark,Courtney	10/07/2017	001823	N2	PM	2	2	15	15	No		

Primary phase schools that have defined Early Years Attendance Patterns (via **Focus | Pupil | Pupil Details**) for pupils who are receiving free nursery care can update Hours at Setting automatically.

- a. Click the **Update Hours** button (applicable to Primary phase schools only).

The number of Hours at Setting that the listed pupils are expected to attend during the census week (based on the early years provision times recorded as part of their attendance pattern) are displayed in the **Pupils** panel.

- b. Edit the values, if required.

NOTE: If your school does not use the Define Early Years Attendance Patterns functionality, the data can be entered in the grid manually.

3. To add or edit the number of **Hours at Setting**, **Funded Hours** and **Extended Funded Hours** for an individual pupil, select the required criteria in the **Pupils View** panel.

In the **Pupils** panel, highlight the required pupil, click the applicable cell and then enter the required number of hours.

IMPORTANT NOTES: Values for **Funded Hours**, **Hours at Setting** and **Extended Funded Hours** should be entered using two decimal places. For example, 1 hour 15 minutes must be entered as 1.25. Zero (0) is an accepted value.

If the value entered is within the range accepted by SIMS but is higher than what the DfE expects, a validation error is displayed when the return is created and validated. An explanation as to why the value is higher should be recorded on the COLLECT Portal.

Pupils												
Disability Access Fund, 30 Hour Code and Extended Funded Hours are NOT collected in the census for pupils aged 2 at 31/12/2020												
Name	Date of Birth	AdNo.	YTI	Reg	Age at 31/08/2020	Age at 31/12/2020	Hours at Setting	Funded Hours	Disability Access Fund	30 Hour Code	Extended Funded Hours	^
Abbas,Latif	11/11/2016	001820	N2	PM	3	4	15	15	No	5000000000	15	
Andrews,Meili	19/05/2017	001821	N2	AM	3	3	15	15	No			
Andrews,Melissa	07/10/2016	001822	N2	PM	3	4	15	15	No			
Bocetti,Mateo	17/05/2017	001771	N2	PM	3	3	30	15	No	10038877533	15	
Bordet,Petra	20/05/2017	001772	N2	AM	3	3	15	15	No			

4. If most of the pupils are receiving the same number of hours, the following method can be used to populate the column quickly:
 - a. In the **Pupils View** panel, select the required year group from the Year Taught In (**YTI**) drop-down list. The selected pupils only are displayed in the **Pupils** panel.
 - b. Right-click in the **Pupils** panel, then select **Select All** from the drop-down list.
 - c. Click in one of the highlighted cells of the column you wish to populate, i.e. **Hours at Setting**, **Funded Hours** or **Extended Funded Hours**, then enter the number of hours that is applicable to the majority of pupils.
This number is then entered automatically for all the selected pupils.
 - d. Click to the right of the grid to deselect all.
 - e. Edit the entry for each pupil who is receiving a different number of hours. This is achieved by highlighting the required pupil, clicking the associated **Hours at Setting**, **Funded Hours** or **Extended Funded Hours** cell (as applicable) then entering the required number.
5. Indicate whether the pupils are in receipt of the **Disability Access Fund**. Click the applicable cell then select **Yes** or **No** from the drop-down list.
6. Enter the 11 digit **30 Hour Code** in the applicable cell, if in receipt of extended funded hours.

IMPORTANT NOTE: Each pupil must have a different 30 hour code. Ensure that all 11 digits are entered.

7. Click the **Save** button.
If there are any pupils for whom zero hours have been recorded, a message is displayed. Click the **Yes** button to save the data or the **No** button to return to the **Update Hours** page, where the number of hours can be entered.
8. Click the **OK** button to return to the **Census Return Details** page, where the updated hours are displayed.

IMPORTANT NOTES:

If, while completing the return, any of the following processes are performed, click the **Recalculate** button (located at the top right-hand side of the **Early Years** panel) to ensure that the up-to-date data is displayed:

- any information is updated via **Tools | Statutory Return Tools | Update Early Years**
- a new pupil is added in SIMS
- a pupil's date of birth is amended.

Please note that when information is updated via the **Edit** button, the **Early Years** panel is refreshed automatically.

Using the Status to determine if Hours at Setting or Funded Hours are recorded

1. On the **Census Return Details** page, click the **Edit** button (located in the **Early Years** panel) to display the **Update Early Years** page.
2. In the **Pupils View** panel, ensure that the required **Age at** date, **YTI** and **Reg** group are selected and then select **No Hours at Setting** (or **No Funded Hours**) from the **Status** drop-down list.
Only pupils who do not have an entry for **Hours at Setting** (or **Funded Hours**) are displayed.
3. Enter the required values for these pupils as described previously.
4. Click the **Save** button.

Editing Early Years Pupil Premium Receipt

The data collected in the Spring School Census provides the DfE with information about Early Years Pupil Premium funding allocated to schools.

Information is required regarding three and four year olds who attend school and receive Early Years Pupil Premium (EYPP). Data is required for the following pupils:

- All three year old pupils who were born between 01/09/2016 and 31/12/2017 inclusive.
- Four year old pupils (in any Nursery school year group).
- Four year old pupils (in years E1, E2, N1 and N2 excluding Nursery schools) and born between 01/09/2015 and 31/08/2016 inclusive.

Children are eligible for Early Years Pupil Premium (EYPP) if they are receiving any hours of funded early education and any of the following:

- they meet the benefits-related criteria for Free School Meals

NOTE: Meals delivered as part of the universal entitlement are not Free School Meals.

- they are in care
- they have been adopted from care.

The second grid in the **Early Years** panel deals with a pupil's **Early Years Pupil Premium Receipt** only. The pupils displayed in this grid make up a sub-set of the first grid (i.e. relevant three and four year olds).

Early Years Pupil Premium Receipt								
Name	Date of Birth	AdNo.	YTI	Reg	Age at 31/08/2020	Age at 31/12/2020	In Care	Basis for EYPP Eligibility
Abbas,Latif	11/11/2016	001820	N2	PM	3	4	No	Not Eligible
Andrews,Meili	19/05/2017	001821	N2	AM	3	3	No	Receipt - economic
Andrews,Melissa	07/10/2016	001822	N2	PM	3	4	No	Not Eligible
Bocetti,Mateo	17/05/2017	001771	N2	PM	3	3	No	Not Eligible
Bordet,Petra	20/05/2017	001772	N2	AM	3	3	No	Not Eligible
Clarke,Courtney	10/07/2017	001823	N2	PM	3	3	No	Receipt - unknown
Cook,Jermaine	27/11/2016	001824	N2	AM	3	4	No	Not Eligible

Specify the reason why the pupil is receiving EYPP (if applicable) by clicking the cell adjacent to their name, then selecting the required option from the **Basis for EYPP Eligibility** drop-down list:

- **Not Eligible**
- **Receipt - Economic**
In receipt through eligibility for economic reasons, i.e. where they are in receipt via eligibility for the benefits-related criteria for FSM.
- **Receipt - Other**
In receipt through eligibility for other reasons, i.e. where they are in receipt due to eligibility for being in care or due to leaving care through adoption, a special guardianship order or a child arrangement order.
- **Receipt - Economic and Other**
In receipt through eligibility for both reasons, i.e. where they are in receipt through eligibility for both economic and other reasons.
- **Receipt - Unknown**
In receipt through eligibility for unknown basis, i.e. where the school knows the child is in receipt of EYPP (due to receiving funding from the local authority) but does not necessarily know the reason why.

WARNING: If you **Recalculate** or **Calculated All Details** before saving, your **Basis for EYPP Eligibility** edits are lost.



More Information:

EYPPR Report on page 55

Editing Two Year Old Basis for Funding

The **2 Year Old Basis for Funding** grid (located in the **Early Years** panel) enables schools to enter the basis of funding for each pupil with a date of birth between 01/01/2018 and 31/12/2018 inclusive.

Name	Date of Birth	AdNo.	YTI	Reg	Economic Criteria	High level SEN or Disability	Looked After or Adopted From Care
Bocetti, Mateo	17/05/2018	001771	N1	N1 AM	Yes	Yes	No
Bordet, Petra	20/05/2018	001772	N1	N1 PM	Yes	No	No
Ellis, Mark	15/02/2018	001773	N1	N1 PM	No	Yes	No
Hussaine, Amyra	12/01/2018	001774	N1	N1 A.	No		
Jameson, Eve	12/04/2018	001775	N1	N1 PM			
Wilson, Jack	07/03/2018	001778	N1	N1 AM			

1. Click a cell in the **Economic Criteria** column, then select **Yes** or **No** from the drop-down list to indicate if this basis for funding applies to the adjacent two year old pupil.
2. Repeat this process in the **High level SEN or Disability** and **Looked After or Adopted From Care** columns.

*NOTE: A pupil might meet one or more of the criterion. Select **Yes** to each applicable basis for funding.*

3. Repeat this process for all two year old pupils.



More Information:

2 Year Old Basis for Funding Report on page 55

Editing Class Types

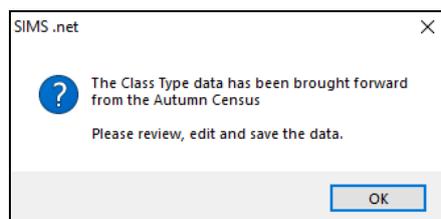
The type of class (either **Nursery** or **Other**) that each pupil belongs to on census day must be specified. Pupils in your Nursery class should be specified as **Nursery**, with all other pupils specified as **Other**.

If the class types have been recorded previously via **Tools | Statutory Return Tools | Update Class Type**, the data is displayed in the **Class Type** panel.

Name	Date of Birth	Gender	AdNo	YTI	Reg	Nursery	Other
Abbas, Latif	11/11/2016	Male	001820	N2	PM	✓	
Abbott, Jessica	17/02/2014	Female	001663	2	2JB		✓
Abhra, Abjit	20/11/2009	Male	001336	6	6VC		✓
Abhra, Alisha	20/11/2009	Female	001337	6	6VC		✓
Abhra, Shaquib	17/12/2013	Male	001582	2	2GH		✓
Abrams, Paul	15/12/2014	Male	001651	1	ELM		✓

The **Class Type** panel is read-only. However, you can review, edit and save class types by clicking the **Edit** button.

1. Click the **Edit** button. A message informs you that the class type data has been brought forward from the previous census.



2. Click the **OK** button to display the **Update Class Type** dialog.

Name	Date of Birth	Gender	AdNo.	YTI	Reg	Nursery	Other
Abbas, Latif	11/11/2016	Male	001820	N2	PM	✓	
Abbott, Jessica	17/02/2014	Female	001663	2	2JB		✓
Abhra, Abjit	20/11/2009	Male	001336	6	6VC		✓
Abhra, Alisha	20/11/2009	Female	001337	6	6VC		✓
Abhra, Shaquib	17/12/2013	Male	001582	2	2GH		✓
Abrams, Paul	15/12/2014	Male	001651	1	ELM		✓
Ackton, Charlotte	10/02/2014	Female	001590	2	2JB		✓

NOTE: If new pupils exist the default class type is displayed as blank.

3. To specify the class type for an individual pupil, click the appropriate cell of the **Nursery** or **Other** column to display a tick. Clicking again removes the tick.
4. If all or the majority of pupils need to be assigned the same class type, the following method can be used to quickly populate the **Nursery** and **Other** columns:
 - a. Right-click the **Other** column header, then select **Check All** from the pop-up menu.

Name	Date of Birth	Gender	AdNo.	YTI	Reg	Nursery	Other
Abbas, Latif	11/11/2016	Male	001820	N2	PM	✓	
Abbott, Jessica	17/02/2014	Female	001663	2	2JB		✓
Abhra, Abjit	20/11/2009	Male	001336	6	6VC		✓
Abhra, Alisha	20/11/2009	Female	001337	6	6VC		✓
Abhra, Shaquib	17/12/2013	Male	001582	2	2GH		✓
Abrams, Paul	15/12/2014	Male	001651	1	ELM		✓
Ackton, Charlotte	10/02/2014	Female	001590	2	2JB		✓

- b. In the **Pupils View** panel, select a Nursery year from the year taught in (**YTI**) drop-down list.
The selected pupils only are displayed in the **Pupils** panel.

- c. Right-click the **Nursery** column header then select **Check All** from the pop-up menu.

Name	Date of Birth	Gender	AdNo.	YTI	Reg	Nursery	Other
Abbas, Latif	11/11/2016	Male	001820	N2	PM	✓	
Abbott, Jessica	17/02/2014	Female	001663	2	2JB		
Abhra, Abjit	20/11/2009	Male	001336	6	6VC		
Abhra, Alisha	20/11/2009	Female	001337	6	6VC		✓
Abhra, Shaquib	17/12/2013	Male	001582	2	2GH		✓
Abrams, Paul	15/12/2014	Male	001651	1	ELM		✓
Ackton, Charlotte	10/02/2014	Female	001590	2	2JB		✓

- d. Repeat steps *b* and *c* for any additional Nursery year.
- e. To ensure that your selection is correct, select **All** from the Year Taught In (**YTI**) drop-down list, then check the data displayed.
5. Click the **Save** button.
6. If a message is displayed advising you that some pupils have not been assigned a class type, click the **No** button then ensure that a class type is allocated to every pupil before saving again.

IMPORTANT NOTE: To prevent validation failures when the School Census file is created, every pupil must be assigned a class type.

7. Click the **OK** button to return to the **Census Return Details** page, where the updated class types are displayed in the **Class Type** panel.



Additional Resources:

Preparing for the School Census Spring 2021 Return handbook

Resetting All Class Types

To reset all class types (via the **Update Class Type** page), right-click the **Nursery** (or **Other**) column header, then select **Remove All** from the pop-up list. The **Nursery** (or **Other**) column is cleared of all ticks.

Re-enter the correct class types for all pupils as previously described.

Identifying which Pupils have no Class Type Specified

To ensure that all pupils are assigned to a class type (via the **Update Class Type** page), select **No Class Type** from the **Status** drop-down list in the **Pupils View** panel. Any pupils without a **Class Type** are displayed in the **Pupils** panel.

Specify a class types for these pupils, as previously described.

Editing Pupils with Top-Up Funding

Top-up funding is supplied to schools, in most cases by the Local Authority, to meet the additional costs of support for high needs pupils.

The **Top-up Funding** panel enables you to record the on-roll pupils for whom your school is receiving top-up funding on census day.

If the pupils with top-up funding have been recorded previously via **Tools | Statutory Return Tools | Update Top-Up Funding**, the data is displayed in the **Top-up Funding** panel.

Surname	Preferred Surname	Forename	YTI	Reg	SEN	Ever in
White	White	Theo	2	2JB		No
Whitehead	Whitehead	William	4	4ES		No
Whitemore	Whitemore	Amie	6	6VC		No
Whitemore	Whitemore	Paige	2	2GH		No

The information displayed in the **Top-up Funding** panel is read-only. Updating top-up funding information, e.g. adding or removing a pupil, must be done via the **Edit** button.

1. Click the **Edit** button to display the **Update Pupils with Top-up Funding** dialog. The pupils currently recorded as having top-up funding are displayed in the **Top-up Funding** list (located in the bottom half of the page).

Update Students with Top-up Funding

Update

Term: Students On-Roll on Census Day

Surname: Forename: YTI: Reg:

Preferred Surname: SEN: Ever in care at this school:

Top-up Funding

Surname	Preferred Surname	Forename	YTI	Reg	SEN	Ever in Care
White	White	Theo	2	2JB		No
Whitehead	Whitehead	William	4	4ES		No
Whitemore	Whitemore	Amie	6	6VC		No
Whitemore	Whitemore	Paige	2	2GH		No

2. Use the **Students On-Roll on Census Day** search criteria to locate the additional pupils you wish to record as having top-up funding.

*TIP: Click the **Search** button to display a list of all pupils who have not been defined as having top-up funding. Alternatively, enter all or part of the required search criteria then click the **Search** button.*

Term: Students On-Roll on Census Day

Surname: Forename: YTI: Reg:

Preferred Surname: SEN: Ever in care at this school:

Surname	Preferred Surname	Forename	YTI	Reg	SEN	Ever in Care
Balik	Balik	Karolina	5	5DT		No
Balinski	Balinski	Cyla	6	6VC		No
Balinski	Balinski	Fil	6	6VC		No
Balinski	Balinski	Iwa	6	6KH	E	No

Top-up Funding

- Highlight the pupil(s) who you want to record as having top-up funding, then click the **Add** button to move the selected pupil(s) to the **Top-up Funding** list.

One or more pupils can be selected using the **Ctrl+click** or **Shift+click** functionality.

Term: Students On-Roll on Census Day

Surname: Forename: YTI: Reg:

Preferred Surname: SEN: Ever in care at this school:

Surname	Preferred Surname	Forename	YTI	Reg	SEN	Ever in Care
Balik	Balik	Karolina	5	5DT		No
Balinski	Balinski	Cyla	6	6VC		No
Balinski	Balinski	Fil	6	6VC		No

Top-up Funding

Surname	Preferred Surname	Forename	YTI	Reg	SEN	Ever in Care
White	White	Theo	2	2JB		No
Whitehead	Whitehead	William	4	4ES		No
Whitemore	Whitemore	Amie	6	6VC		No
Whitemore	Whitemore	Paige	2	2GH		No
Balinski	Balinski	Iwa	6	6KH	E	No

- To remove a pupil from the **Top-up Funding** list, highlight the required pupil, then click the **Remove** button. The pupil's record is moved to the **Students On-Roll on Census Day** list, from where it can be reselected, if required.

- Click the **Update** button to save the data and arrange the list of pupils in **Surname** order.
- Click the **OK** button located at the bottom right-hand side of the screen to return to the **Census Return Details** page, where the updated information is displayed in the **Top-up Funding** panel.



Additional Resources:

Preparing for the School Census Spring 2021 Return handbook

Editing Pupil Post Looked After Arrangements

The Post Looked After Arrangements routine provides schools with the ability to record whether pupils who are on-roll on census day were looked after immediately before adoption or prior to being the subject of a residence or special guardianship order.

If the pupils with post looked after arrangements (PLAA) have been recorded previously via **Tools | Statutory Return Tools | Update Student Post Looked After Arrangements**, the data is displayed in the **Post Looked After Arrangements** panel.

- Click the **Recalculate** button (in the **Post Looked After Arrangements** panel) to ensure that all pupils who already have a PLAA status are displayed.

Z Post Looked After Arrangements						
Surname	Preferred Surname	Forename	YTI	Reg	Ever in C.	Post Looked After Arrangements
Cain	Cain	William	5	5BB	Yes	Ceased to be looked after through Adoption
Smith	Smith	Erin	6	6VC	No	Ceased to be looked after through Adoption
Smith	Smith	Jennifer	3	3CB	No	Ceased to be looked after through Adoption
Smythye	Smythye	Bethanie	2	2JB	No	Ceased to be looked after through Adoption

The information displayed in the **Post Looked After Arrangements** panel is read-only. Updating the information, e.g. editing the PLAA status or adding a pupil, must be done via the **Edit** button.

03 | Producing the School Census Spring Return

- Click the **Edit** button to display the **Update Pupils Post Looked After Arrangements** page. Any pupils currently recorded as having PLAA are displayed in the **Post Looked After Arrangements** list located in the bottom half of the page.

Update Students Post Looked After Arrangements

Update

Term: Spring 2021 Students On-Roll on Census Day

Surname: sm Forename: YTI: All

Preferred Surname: Reg: All Ever in Care at this school: <Any>

Post Looked After Arrangements

Surname	Preferred Surname	Forename	YTI	Reg	Ever in Care	Post Looked After Arrangements	Evidence Obtained
Cain	Cain	William	5	5BB	Yes	Ceased to be looked after through Adoption	<input type="checkbox"/>
Smith	Smith	Erin	6	6VC	No	Ceased to be looked after through Adoption	<input type="checkbox"/>
Smith	Smith	Jennifer	3	3CB	No	Ceased to be looked after through Adoption	<input type="checkbox"/>
Smythe	Smythe	Bethanie	2	2JB	No	Ceased to be looked after through Adoption	<input type="checkbox"/>

- Use the **Students On-Roll on Census Day** search criteria to locate the additional pupils you wish to record as having PLAA.

*TIP: Click the **Search** button to display a list of pupils who have not been defined as having PLAA. Alternatively, enter all or part of the required search criteria then click the **Search** button.*

Term: Spring 2021 Students On-Roll on Census Day

Surname: sm Forename: YTI: All

Preferred Surname: Reg: All Ever in Care at this school: <Any>

Surname	Preferred Surname	Forename	YTI	Reg	Ever in Care
Smith	Smith	Erin	6	6VC	No
Smith	Smith	Jennifer	3	3CB	No
Smythe	Smythe	Bethanie	2	2JB	No

Post Looked After Arrangements

4. Highlight the pupils who you want to record as having PLAA, then click the **Add** button to move the selected pupils automatically to the **Post Looked After Arrangements** list.

One or more pupils can be selected using the **Ctrl+click** or **Shift+click** functionality.

Surname	Preferred Surname	Forename	YTI	Reg	Ever in Care	Post Looked After Arrangements	Evidence Obtained
Smith	Smith	Erin	6	6VC	No	Ceased to be looked after through Adoption	<input type="checkbox"/>
Smith	Smith	Jennifer	3	3CB	No	Ceased to be looked after through a Residence Order (RO)	<input type="checkbox"/>
Smythe	Smythe	Bethanie	2	2JB	No	Ceased to be looked after through Adoption	<input type="checkbox"/>

Note: The dropdown menu for the third row shows options: Ceased to be looked after through Adoption, Ceased to be looked after through a Special Guardianship Order (SGO), Ceased to be looked after through a Residence Order (RO), and Ceased to be looked after through a Child Arrangement Order (CAO).

5. For each pupil added to the **Post Looked After Arrangements** list, select the post looked after arrangement status by clicking in the applicable cell in the **Post Looked After Arrangements** column, then selecting the required status from the drop-down list:
- **Ceased to be looked after through Adoption**
 - **Ceased to be looked after through a Special Guardianship Order (SGO)**
 - **Ceased to be looked after through a Residence Order (RO)**
 - **Ceased to be looked after through a Child Arrangement Order (CAO).**

NOTE: Ceased to be looked after through a Residence Order (RO) has been replaced by Ceased to be looked after through a Child Arrangement Order (CAO).

You do not need to change any existing residence orders but new post looked after arrangements must be recorded as child arrangement orders.

6. Select the **Evidence Obtained** check box if documents have been obtained that provide evidence of the post looked after arrangements.

If you indicate that evidence has been obtained, ensure that the applicable documents are stored securely either outside of SIMS or within the Document Management Server.

NOTE: Evidence Obtained is not collected in the School Census return but should be recorded as proof of DfE/Ofsted compliance.

7. To remove a name from the list, highlight it then click the **Remove** button. The record is moved to the **Students On-Roll on Census Day** list, from where it can be reselected, if required.
8. Click the **Update** button to save the information and arrange the list of pupils in surname order.
- If you have indicated that evidence has been obtained, you are reminded to ensure that the necessary documents are stored securely outside of SIMS or within the Document Management Server.
9. Click the **OK** button to continue.

10. Click the **OK** button (located at the bottom right-hand side of the screen) to return to the **Census Return Details** page, where the updated information is displayed in the **Post Looked After Arrangements** panel.



Additional Resources:

Preparing for the School Census Spring 2021 Return handbook



More Information:

Post Looked After Arrangements Report on page 56

Managing School Dinners Taken on Census Day

Applicable to schools with pupils in Reception, Year 1 and Year 2

All pupils in Reception, Year 1 and Year 2 in English state-funded schools are offered a Universal Infant School Meal, i.e. a hot meal at lunchtime. This applies to Academies, Free Schools and Pupil Referral Units, as well as to schools maintained by the local authority. The School Census Spring 2021 Return collects information about pupils who receive a Universal Infant School Meal (school dinner) on census day.

The **School Dinner Taken** panel displays all pupils in Reception, Year 1 and Year 2 who are on-roll on census day. The options available in the panel enable you to record pupils who have taken a Universal Infant School Meals on census day, so that accurate data can be included in the census.

*NOTES: The **Reference Date** is provided so that your school can report school dinners taken on an alternative date to census day, if required.*

*The pupils listed in the **School Dinner Taken** panel are those who are on-roll on census day. Whereas the data calculated via the **Calculate From Attendance** and the **Calculate From Dinner Money** buttons is based on the reference date.*

If your school uses SIMS Dinner Money or SIMS Attendance, the number of dinners taken on census day can be calculated using the data recorded when using these modules. If either or both of these modules are not in use, the applicable **Calculate From** button(s), as displayed in the following graphic, are not displayed but the information can be recorded manually.

1 points to the Reference Date field. 2 points to the 'School Dinner Taken' column header. 3 points to the 'Calculate From Attendance' button. 4 points to the 'Calculate From Dinner Money' button. 5 points to the 'Reset' button. 6 points to the 'Total Taken' and 'Total Not Taken' summary fields.

Surname	Forename	YTI	Reg Group	Enrol Status	School Dinner Taken
Abbott	Jessica	R	ASH	Single Registration	
Abhra	Shaquib	R	ELM	Single Registration	
Ackton	Charlotte	R	PINE	Single Registration	
Adams	Nancy	2	2JB	Single Registration	
Adams	Sadie	1	ELM	Single Registration	
Alala	Candis	2	2GH	Single Registration	
Alala	Michael	R	PINE	Single Registration	
Alyona	Tatyana	1	PINE	Single Registration	
Andrews	Richard	1	ASH	Single Registration	
Barden	Olivia	2	2JB	Single Registration	
Bartram	Piers	1	ASH	Single Registration	
Bateman	Vincent	2	2GH	Single Registration	
Bennet	Eloise	1	PINE	Single Registration	
Benson	Chantal	R	ELM	Single Registration	

1	By default, the Reference Date is set to 21/01/2021 (census day). If, due to exceptional circumstance, e.g. flooding, pupils were unable to take a school dinner on census day, the reference date can be changed to a date that reflects the normal situation.
2	Click the required column header to sort the data.
3	The Calculate From Attendance button is displayed only if SIMS Attendance is in use.
4	The Calculate from Dinner Money button is displayed only if SIMS Dinner Money is in use.
5	When the Reset button is clicked all existing ticks are removed from the School Dinner Taken column enabling you to start the process again.
6	The Total Taken and Total Not Taken provide an indication of whether the number of school dinners taken is correct or whether edits are required.

After the return has been created and validated, the School Dinner Taken detail report can be run to assist with the checking of results.



More Information:

School Dinner Taken Report on page 54

Using Dinner Money to Calculate School Dinners Taken on Census Day

If SIMS Dinner Money is in use, the Dinner Money data recorded for census day can be used to calculate the number of school dinners taken on census day.

Many users of SIMS Dinner Money also use SIMS Attendance. If this is the case the **Calculate From Attendance** button is also displayed.

However, it is recommended that the Calculate From Dinner Money routine is used in the first instance. This is because the Calculate From Attendance routine looks at all pupils with a present or late attendance mark on census day morning. These pupils could be taking any sort of meal on census day, e.g. going home for lunch, pack lunch brought from home, as well as meals provided by the school. The School Census return is only interested in school meals provided by the school.

SIMS Dinner Money takes into account these different meal types and populates the **School Dinner Taken** column with ticks where meals provided by the school only have been taken.

Surname	Forename	YTI	Reg Group	Enrol Status	School Dinner Taken
Abbott	Jessica	2	2JB	Single Registration	
Abhra	Shaqib	2	2GH	Single Registration	
Abrams	Paul	1	ELM	Single Registration	
Ackton	Charlotte	2	2JB	Single Registration	✓
Aditya	Zayan	R	OAK	Single Registration	✓
Ainsley	Charlotte	1	OAK	Single Registration	✓
Alala	Michael	2	2GH	Single Registration	
Alberts	Courtney	1	PINE	Single Registration	✓
Andrews	Ching	1	ELM	Single Registration	✓
Andrews	Izabel	R	ASH	Single Registration	✓
Armitage	Elise	R	PINE	Single Registration	✓
Atkins	Austin	R	PINE	Single Registration	
Atkins	Portia	1	ASH	Single Registration	
Barnes	Isaac	1	OAK	Single Registration	✓

1. Click the **Calculate From Dinner Money** button.

WARNING: Clicking the **Calculate From Dinner Money** button overwrites all existing data in the **School Dinner Taken** panel.

If SIMS detects missing information, the following message is displayed:

Dinner Money information is incomplete. Please ensure that meals are recorded in Dinner Money.

2. Click the **Cancel** button to return to SIMS where the missing information can be entered or the **OK** button to continue.

A tick is entered against each pupil who is receiving any type of meal provided by the school on census day. These meals have a meal type category of **School Provided**, with a description such as hot school meal or school sandwich.

3. Edit the information by clicking the required row, in the **School Dinner Taken** column, to toggle between a tick and blank (no meal taken), as required.

Using Attendance to Calculate School Dinners Taken on Census Day

The School Census Return only requires information about school meals provided by the school on census day. However, if SIMS Attendance is in use, the attendance data recorded for census day morning can be used to calculate all pupils who are present and are likely to be taking a school dinner.

The information calculated from attendance can be edited to so that school meals provided by the school only are collected in the return.

1. Click the **Calculate From Attendance** button.

WARNING: Clicking the **Calculate From Attendance** button overwrites existing data in the **School Dinner Taken** panel.

If missing marks exist, a message is displayed:

Please ensure that registers have been taken. Missing marks have been interpreted as absent and no dinner taken.

2. Click the **Cancel** button to return to SIMS where missing marks can be entered or the **OK** button to continue.

A tick is entered against each pupil who is marked as present on census day morning (i.e. AM session). It is possible that some of these pupils are not taking meals provided by the school, e.g. they go home for dinner or bring a packed lunch from home. Meals provided by the school only are required for the return.

Use the **Group By** functionality to group pupils by **Year Taught In, Reg Group** or **Enrolment Status**, enabling school dinners taken information to be updated from class lists, etc.

3. Edit the information by clicking the required row, in the **School Dinner Taken** column, to toggle between a tick and blank (no meal taken), as required.

Using Manual Entry to Record School Dinners Taken on Census Day

If your school is not using SIMS Dinner Money or SIMS Attendance the number of school dinners taken on census day (i.e. meals provided by the school) can be entered manually.

1. Click the **Tick All** button to populate the **School Dinner Taken** column. All pupils are ticked indicating that they received a school dinner on census day.

03| Producing the School Census Spring Return

2. Edit individual records by clicking the applicable **School Dinner Taken** cell to toggle between a tick and blank (no meal taken).

Reference Date: 21/01/2021 All pupils including those eligible for FSM should be included below

Calculate From Attendance Calculate From Dinner Money

Surname	Forename	YTI	Reg Group	Enrol Status	School Dinner Taken
Abbott	Jessica	2	2JB	Single Registration	
Abhra	Shaquib	2	2GH	Single Registration	
Abrams	Paul	1	ELM	Single Registration	
Ackton	Charlotte	2	2JB	Single Registration	✓
Aditya	Zayan	R	OAK	Single Registration	✓
Ainsley	Charlotte	1	OAK	Single Registration	✓
Alala	Michael	2	2GH	Single Registration	
Alberts	Courtney	1	PINE	Single Registration	✓
Andrews	Ching	1	ELM	Single Registration	✓
Andrews	Izabel	R	ASH	Single Registration	✓
Armitage	Elise	R	PINE	Single Registration	✓
Atkins	Austin	R	PINE	Single Registration	
Atkins	Portia	1	ASH	Single Registration	
Barnes	Isaac	1	OAK	Single Registration	✓

Total Taken: 72 Total Not Taken: 106

The **Total Taken** and **Total Not Taken** (located at the bottom of the panel) provide an indication of whether the number of school dinners taken is correct or whether further edits are required.

3. After the return has been created and validated, run the School Dinner Taken detail report and then check the report contents.
4. Continue editing until school dinner taken details are correct.

WARNING: Clicking the **Reset** button removes all existing ticks from the **School Dinner Taken** column.

Editing Classes Information

When the School Census is generated, the class information displayed is a 'snapshot' of SIMS data as of the selected period on census day. The selected period is based on the last digit of your DfE establishment number.

NOTE: If the school is closed on census day, the information displayed is still based on classes as at census day.

Editing Registration Classes

Schools with infant classes, i.e. reception and/or Key Stage 1 classes, should ensure that the selected period is one in which their infant classes are engaged in an academic activity rather than that of excepted activities, e.g. games, music, watching television, etc.

An indication as to the **Number of classes with unexplained excess** is displayed at the top of the panel (please see *Recording Reasons for Class Size Exceptions* on page 40).

The registration groups that have been set up in your pastoral structure are displayed in the read-only **Class Name** column. The **Total** numbers of pupils and staff are calculated automatically and displayed at the bottom of the panel.

Check and, if necessary, edit the information displayed.

9 Classes										
Number of classes with unexplained excess										
Class Name	Pupils(On Roll)	Pupils(Guest)	Teachers	PPA Teachers	Support Staff	YTI	Type	KeyStage	Activity	
2GH	30	0	1	0	0	Year 2	Other	Key Stage 1	English Literacy or	
2JB	32	0	1		0	Year 2	Other	Key Stage 1	PE or Games	
3CB	30	0	1	(n/a)	0	Year 3	Other	Key Stage 2		
3TO	29	0	1	(n/a)	0	Year 3	Other	Key Stage 2		
4ES	30	0	1	(n/a)	0	Year 4	Other	Key Stage 2		
4SL	29	0	1	(n/a)	0	Year 4	Other	Key Stage 2		
...	..	..	..	(n/a)	..	..	..	..	..	..
Total	447	0	16	0	2					

- **Pupils (On Roll)**
The number of pupils in the registration class at the selected period on census day is displayed. The entries in this column can be edited if required. Ensure that:

 - any pupils temporarily absent on the census day are included.
 - any part-time pupils not scheduled to be in school at the selected period are excluded. These pupils should be counted in the **Pupil Reconciliation** panel instead (please see *Editing Pupil Reconciliation* on page 42).
- **Pupils (Guest)**
This column displays any guest pupils who are normally in the class at the selected period. Ensure that any guest pupils have an **Enrolment Status** of **Guest pupil** in the **Pupil Details** panel (**Focus | Pupil | Pupil Details**).
- **Teachers**
Include all qualified and unqualified teachers taking the class at the selected period.
Exclude teachers who are:

 - wholly or mainly providing support to individual pupils.
 - on Planning, Preparation and Assessment (PPA) time.
- **PPA Teachers**
This column enables you to record the number of teachers on planning, preparation and assessment (PPA) time at the selected time on census day. The information is required for infant classes (i.e. Year Taught In R or Key Stage 1) only.
- **Support Staff**
Include teaching assistants, special needs support staff, support staff for minority ethnic pupils and other education support staff in the class at the selected period.
Exclude non-teaching staff wholly or mainly providing support to individual pupils.
- **Year Taught In (YTI)**
This column shows the curriculum year group of each class displayed. To edit the year group, click in the cell and select from the drop-down list.
Select **Mixed Year** if a class contains pupils from more than one National Curriculum year.

NOTE: This does not include classes containing any pupils who have been held back, or advanced a year and are of a different chronological age to the rest of the class.

- **Type**
This column displays the class type. To edit the class type, click in the cell then select either **Other** or **Nursery** (as appropriate) from the drop-down list.
- **Key Stage**
This column displays the key stage of each registration class. This can be amended by clicking in the cell and selecting the required Key Stage from the drop-down list.

*NOTE: A **Mixed Key Stage** class is a class containing pupils from different key stages, e.g. Year 2 (Key Stage 1) and Year 3 (Key Stage 2), and not a class containing a child of a different age because they have been held back or advanced a year.*

- **Activity**
This column provides the ability to select the activity that the registration class was engaged in at the selected period. This is achieved by clicking in the required cell then selecting the applicable activity from the drop-down list. **Other** should not be selected unless none of the activities listed are appropriate.

Recording Reasons for Class Size Exceptions

Schools are required to provide information about exceptional class sizes, i.e. a teacher/pupil ratio of more than 1 teacher to 30 pupils (on-roll pupils plus guest pupils) in Year Taught In R or Key Stage 1.

A reason for the exception and the number of pupils to which the exception reason applies must be recorded.

The name of all classes that require you to record the reason for the class size exception are displayed in bold text, with a yellow background.

1. Highlight the class record for which exception reasons need to be recorded.

Classes										Number of classes with unexplained excess		
Class Name	Pupils(On Roll)	Pupils(Guest)	Teachers	PPA Teachers	Support Staff	YTI	Type	KeyStage	Activity	Recalculate	New	Delete
2GH	31	0	1	0	0	Year 2	Other	Key Stage 1				Class Size Exceptions
2JB	27	0	1	0	0	Year 2	Other	Key Stage 1				
3CB	30	0	1	(n/a)	0	Year 3	Other	Key Stage 2				
3TO	30	0	1	(n/a)	0	Year 3	Other	Key Stage 2				
4ES	29	0	1	(n/a)	0	Year 4	Other	Key Stage 2				
4SL	29	0	1	(n/a)	0	Year 4	Other	Key Stage 2				
Total	443	0	15	0	1							

The **Class Size Exceptions** button is activated only when a record that displays an exceptional number of pupils is highlighted.

- Click the **Class Size Exceptions** button to display the **Class Size Exceptions** dialog.

Reason Code	No of Pupils
A	0
B	0
C	0
D	0
E	0
F	0
G	0
H	0
Total	0

A read-only summary of the current information is displayed on the left-hand side of the dialog.

- Enter the **No of Pupils** adjacent to each applicable **Reason Code**.

***TIP:** To update the **Total** and the summary information (located on the left-hand side) automatically, click in the white space below the **Reason Code** grid.*

- Click the **Save** button to retain the information and return to the **Classes** panel.

The **Number of classes with unexplained excess** is updated to reflect the number of exceptions for which a reason must still be entered.



More Information:

Class Report on page 56

Recalculating the Classes Information

The data in the **Classes** panel can be replaced with the original data from the database by clicking the appropriate **Recalculate** button.

IMPORTANT NOTE: Clicking the **Recalculate** button overwrites any edited data with the original data stored in SIMS. Do not use the **Recalculate** button if you wish to keep any changes you have made.

Adding Classes

It might be necessary to add an additional class if, for example, some pupils are receiving additional teaching support. This is achieved by clicking the **New** button then entering the applicable class information in the additional row, which is displayed at the bottom of the table.

NOTE: Remember to reduce the number of pupils in the main class.

Ensure that you click the **Save** button to save the data and refresh the display.

Deleting Classes

In some circumstances, classes might need to be deleted, e.g. if they do not normally take place at the selected period. This is achieved by highlighting the class then clicking the **Delete** button.

IMPORTANT NOTE: If you delete a class that contains pupils, you must recalculate again to ensure that pupil numbers are correct.

Editing Pupil Reconciliation

The **Pupil Reconciliation** panel is used to reconcile the various categories of pupils with the numbers in the **Classes** panel. The number of on-roll pupils who are not in class at the *selected time*, because they are attending another school, part-time, etc. must be entered in the appropriate fields.

10 Pupil Reconciliation			
On roll pupils in classes	<input type="text" value="435"/>	Total pupils	<input type="text" value="435"/>
Part-time pupils not at school	<input type="text" value="0"/>	Must agree with	
Private study pupils	<input type="text" value="0"/>	Pupils on roll	<input type="text" value="445"/>
Pupils at another school	<input type="text" value="0"/>		

For example:

The previous graphic displays 445 **Pupils On Roll** but only 435 **On Roll Pupils in classes**. The difference could be the number of Nursery children not in school at the selected time. In which case, 10 should be entered in the **Part-time pupils not at school** field.

1. If applicable, enter the number of **Part-time pupils not at school**, the number of **Private study pupils** and the number of **Pupils at another school**.
2. Check the values in the **Total pupils** and **Pupils On Roll** fields. The two values must be the same.

The value in the **Total pupils** field is calculated automatically and equals the sum of the following:

- **On roll pupils in classes**
- **Part-time pupils not at school**
- **Private study pupils**
- **Pupils at another school.**

3. Amend the values in the editable fields, if required.

Entering Attendance Information

Termly attendance data (including attendance codes and the number of sessions missed) should be provided for non-boarder pupils and leavers aged four to 15 inclusive on 31/08/2020, who were on-roll for at least one session during the collection period from the start of the Autumn term to 31/12/2020.

Initially the **Attendance** panel is blank. However, after clicking the **Calculate All Details** button (located in the **School Information** panel) the display changes.

IMPORTANT NOTE: Clicking the **Calculate All Details** button overwrites any edited data, in every panel, with the original data stored in SIMS. Do not use this button if you wish to keep any changes you have made.

The information displayed in the **Attendance** panel (after the **Calculate All Details** button is clicked) is dependent on which of the following is applicable:

- SIMS Attendance is in use, the attendance codes being used are DfE compliant and there are either:
 - no missing marks
 - or
 - missing marks.
- SIMS Attendance is in use and the attendance codes being used are DfE non-compliant.
- SIMS Attendance is not in use.



More Information:

Attendance Report on page 53

SIMS Attendance Users

If SIMS Attendance is in use, ensure that all missing marks and unexplained absences for the previous term have been dealt with before commencing the return.

TIP: After the Create and Validate process is run, the Attendance detail report can be used to assist with the checking of attendance data. Select **Attendance Report** from the **Detail Report** drop-down list.

Are your Attendance Codes DfE Compliant?

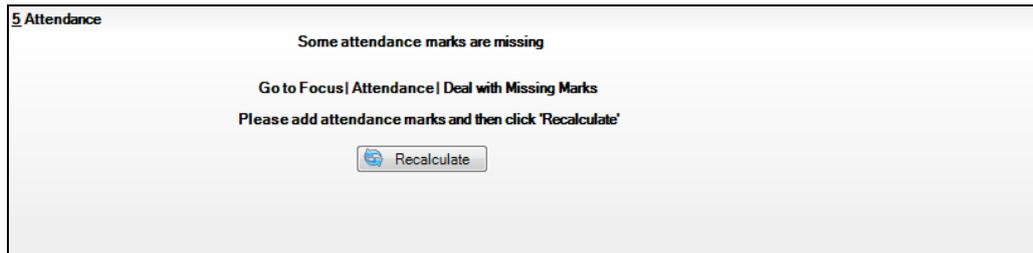
If Attendance is in use and your school is using DfE compliant attendance codes, attendance data is entered directly into the return, providing that there are no missing marks.

03| Producing the School Census Spring Return

If all attendance marks have been entered in Attendance, the following message is displayed in the **Attendance** panel, informing you that your attendance codes are DfE compliant but will be rechecked at the Create and Validate stage.



However, if any missing attendance marks are detected, the following message is displayed in the **Attendance** panel, requesting that you add the missing attendance marks.



1. Use the Deal with Missing Marks routine (**Focus | Attendance | Deal with Missing Marks**) to locate the missing marks and enter appropriate attendance codes.
2. Return to the **Census Return Details** page and click the **Check missing marks** button in the **Attendance** panel to ensure that all missing marks have been dealt with.

NOTE: The Create and Validate process can still be run even if some attendance marks are missing. You will be asked if you wish to continue to create the return or cancel the Create and Validate process.

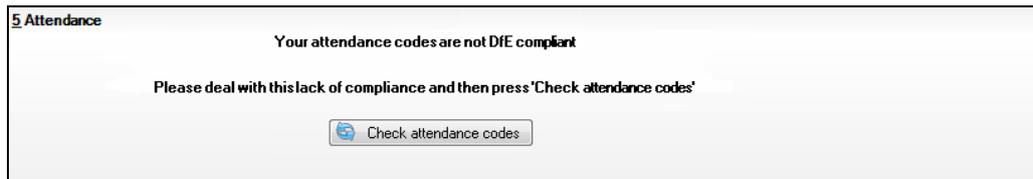


More Information:

Producing Detail Reports on page 52

Are your Attendance Codes DfE Non-Compliant?

If Attendance is in use but one or more invalid attendance codes have been detected, a message is displayed in the **Attendance** panel to inform you that your attendance codes are not DfE compliant.



1. Non-compliant codes must be dealt with. Please contact your Local Support Unit for assistance.
2. Click the **Check attendance codes** button to check that DfE attendance codes are now in use.

If the attendance codes are now DfE compliant, a message informs you that the codes will be rechecked at the **Create & Validate** stage.

3. Click the **OK** button to continue.

SIMS Attendance Not in Use

If Attendance is not in use, the following data must be entered manually:

- Termly Possible Sessions (**T Poss Sessions**)
- Termly Sessions Missed due to Authorised Absence (**T Auth Absences**)
- Termly Sessions Missed due to Unauthorised Absence (**T Unauth Absences**)
- Total sessions attending approved educational activity (**T AEA Sessions**)
- Total sessions unable to attend due to exceptional circumstances (**T Excep Sessions**)
- Total number of sessions unable to attend due to Coronavirus (**T Corona Sessions**).

Attendance

Attendance Application not in use. Manual entry is required. Check for additional student & zero totals

Group By

Surname	Forename	YTI	Reg Group	Enrol Status	T Poss Sessions	T Auth Absences	T Unauth Absences	T AEA Sessions	T Excep Sessions	T Corona Sessions
Aaron	Chris			On Roll	0	0	0	0	0	0
Aaron	Jason			On Roll	0	0	0	0	0	0
Aaron	Liz			On Roll	0	0	0	0	0	0
Aaron	Sophie			On Roll	0	0	0	0	0	0
Abdullah	Tamwar			On Roll	0	0	0	0	0	0
Abimbola	Deon			On Roll	0	0	0	0	0	0
Ackton	Stephen			On Roll	0	0	0	0	0	0
Adams	Adam			On Roll	0	0	0	0	0	0
Adams	Ethan			On Roll	0	0	0	0	0	0
Adasheji	Mohammed			On Roll	0	0	0	0	0	0
Adeyemi	Abegunde			On Roll	0	0	0	0	0	0
Ahmed	Maryam			On Roll	0	0	0	0	0	0
Alkerman	Rebecca			On Roll	0	0	0	0	0	0
Allen	Bathany			On Roll	0	0	0	0	0	0

1. To filter the display of pupils in the **Attendance** panel, select **Year Group**, **Registration Group** or **Enrolment Status** from the **Group By** drop-down list.
Alternatively, select **Group by None** to display a list of all pupils.
2. To sort the displayed data by surname, forename, year group, registration group or enrolment status, click the appropriate column header.
3. For each pupil, enter the correct attendance numbers in the appropriate columns.
4. To clear the attendance information and check for additional pupils, click the **Check for additional students & zero totals** button.

WARNING: If the **Check for additional students & zero totals** button is clicked, any attendance data entered manually is lost.

Entering General Information

The **General** panel deals with the number of pupils who receive Free School Meals on census day.

12 General	
Number of free school meals taken on census day	<input type="text" value="0"/> FSM taken excludes the infant pupil universal entitlement (except for pupils in R.1.2 who are eligible for FSM)

Enter the **Number of free school meals taken on census day** by pupils, in any year, who are eligible for Free School Meals.

- Pupils should be included only if they meet the Free School Meals eligibility criteria (i.e. in respect to family income).
- If your school has pupils of a young age, do not include pupils taking school meals in Reception, Year 1 and Year 2, if they are not eligible for Free School Meals in respect to family income, e.g. they are receiving a Universal Infant School Meal only.



More Information:

General Report on page 56

Entering Infant Admissions Appeals Totals

Applicable to Primary and All-Through schools. Schools that were Academies, Voluntary Aided schools or Foundation schools at the time that the appeals were lodged, should also complete this panel.

The **Infant Admissions Appeals** panel deals with appeals lodged before 01/09/2020 against refusals to admit a child for a place at your school at the start of the 2020/2021 academic year.

All fields in this panel must be populated manually.

13 Infant Admissions Appeals	
Foundation Schools/Voluntary Aided Schools/Academies must complete this section (this does not include AP Academies, AP Free Schools, Academy Special Schools)	Independent Admissions Committee
Lodged <input type="text" value="0"/>	Heard <input type="text" value="0"/>
Withdrawn <input type="text" value="0"/>	Upheld <input type="text" value="0"/>
	Rejected <input type="text" value="0"/>

1. Enter the total number of admissions appeals that have been **Lodged** and the total that have been **Withdrawn** before 01/09/2020 against a refusal to admit a child to the school for a place at the start of the 2020/2021 academic year.

Information about appeals lodged on or after 01/09/2020 is not required. Enter information related to entry to the school at the start of the academic year only.

2. Enter the total number of infant admissions appeals **Heard**, **Upheld** and **Rejected** by the **Independent Admission Committee**.

Entering Primary Admissions Appeals Totals

Applicable to Primary, Middle deemed Primary and All-Through schools. Schools that were Academies, Voluntary Aided schools or Foundation schools at the time that the appeals were lodged, should also complete this panel.

The **Primary Admissions Appeals** panel deals with appeals lodged before 01/09/2020 against refusals to admit a pupil for a place at your school at the start of the 2020/2021 academic year.

NOTE: The appeals records in this panel must include all infant admissions appeals, if applicable to your school.

All fields in this panel must be populated manually.

14 Primary Admissions Appeals		Independent Admissions Committee	
<small>Foundation Schools/Voluntary Aided Schools/Academies must complete this section.(this does not include AP Academies, AP Free Schools, Academy Special Schools)</small>			
Lodged	<input type="text" value="0"/>	Heard	<input type="text" value="0"/>
Withdrawn	<input type="text" value="0"/>	Upheld	<input type="text" value="0"/>
		Rejected	<input type="text" value="0"/>

1. Enter the total number of admissions appeals (including infant admission appeals) that have been **Lodged** and the total that have been **Withdrawn** before 01/09/2020 against a refusal to admit a child to the school for a place at the start of the 2020/2021 academic year.

Information about appeals lodged on or after 01/09/2020 is not required. Enter information related to entry to the school at the start of the academic year only.

2. Enter the total number of admission appeals (including infant admissions appeals) **Heard**, **Upheld** and **Rejected** by the **Independent Admission Committee**.

If there are infants at your school, ensure that the **Infant Admission Appeals** panel is also completed (please see *Entering Infant Admissions Appeals Totals* on page 46).

When this panel is complete and you are satisfied that all the details on the **Census Return Details** page are correct, the census return file can be created and validated (please see *Creating and Validating the School Census Return* on page 49).

04 | Completing the School Census Spring Return

Creating and Validating the School Census Return	49
Producing Detail Reports	52
Printing a Report from your Web Browser	58
Transferring Report Data to a Spreadsheet.....	59
Deleting Temporary Web Browser Files	59
Producing the Summary Report	59
Editing an Unauthorised Return	60
Authorising the Return	61
Submitting the Return	63
Retrieving Authorised Census Return Files	63
Copying a Return	64
Deleting an Unauthorised Return.....	65

Creating and Validating the School Census Return

A return must be created, validated and authorised before it can be sent to your Local Authority or uploaded to the DfE COLLECT data collection website (as applicable to your school).

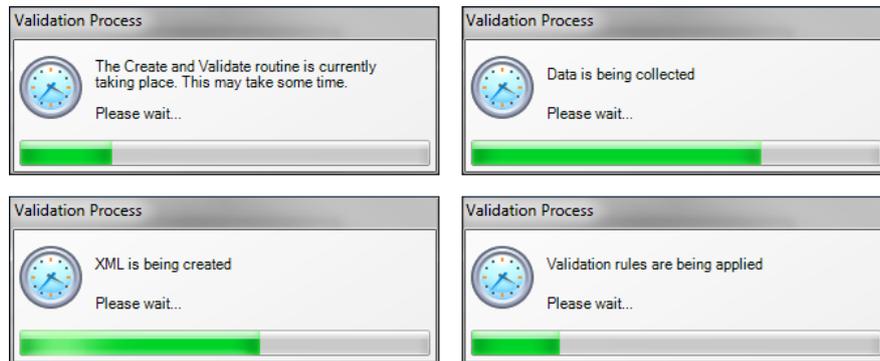
Validating the return creates an unauthorised return file, which is then run against a set of DfE rules. When the validation is complete, a list of errors and queries is displayed.

An error is caused by either missing or inaccurate data, whilst a query highlights data that is unusual or not as expected, e.g. there are no pupils showing as having special educational needs.

1. Select **Routines | Statutory Returns | School Census** to display the **Census Return** browser.
2. Click the **Search** button to display a list of returns.
3. Double-click the required return to display the **Census Return Details** page.
4. Click the **Create & Validate** button to start the process. There may be a short delay, depending on the number of pupils at your school.

04| Completing the School Census Spring Return

A progress bar is displayed, indicating that the Create and Validate process is being performed.



During the Create and Validate process, SIMS examines the data for any anomalies applicable to your school phase, e.g. no top-up funding information, missing attendance marks, permanent exclusions without a final governor review result, etc.

If an anomaly is found, a message is displayed, which provides the opportunity to continue to create and validate or cancel the process, so that details can be checked. Detail reports are available to assist you when checking details.

When the validation process is complete, the **Validation Errors Summary** panel is displayed at the bottom of the screen.



Additional Resources:

Dealing with Missing Marks section in the *Edit Marks Routine* chapter of the *Managing Pupil/Student Attendance* handbook

Recording Exclusion chapter of the *Managing Pupil/Students* handbook

Resolving Validation Errors and Checking Queries

After creating the return file and validating the data, any errors and queries found are listed in the **Validation Errors Summary** panel.

The screenshot shows the 'Validation Errors Summary' panel with the following data:

Type	Sequence	Message	Location	Solution
F	1500	UPN missing	Name: Abraham, Jane| Date of Birth: 2005-05-19, Female|UPN:	# Go to Focus | Student | Student Details and add or issue a UPN.
F	1500	UPN missing	Name: Reid, Rosie| Date of Birth: 2009-03-07, Female|UPN:	# Go to Focus | Student | Student Details and add or issue a UPN.
F	1840	Pupils aged 5 and over Language missing or invalid.	Name: Henderson, Jacki| Date of Birth: 2010-05-07, Male|UPN: K8232999140	# Go to Focus | Student | Student Details Ethnolcultural panel and enter First language
F	2350	Insufficient Address information provided	Name: Bains, Kirki| Date of Birth: 2005-01-18, Male|UPN: H820200109012	# Go to Focus|Student|Student Details Addresses and edit pupil's address
Q	1601Q	Please Check: Pupil's age is out of range for school type.	Name: Sungal, Skaisei| Date of Birth: 2008-03-28, Female, Age: 12|UPN: B8	# Go to Focus | Student | Student Details and enter pupil's date of birth.
Q	1620Q	Please check: duplicate pupil records with the same Surname, Forename, Gender and Date of birth.	Name: Bennison, Hugo| Date of Birth: 2013-02-03, Male|UPN:	# Go to Focus|Student|Student details and check for duplicate pupil record.
Q	1620Q	Please check: duplicate pupil records with the same Surname, Forename, Gender and Date of birth.	Name: Bennison, Hugo| Date of Birth: 2010-02-03, Male|UPN: V82329991400	# Go to Focus|Student|Student details and check for duplicate pupil record.
Q	1620Q	Please check: Pupil record with no address details.	Name: Baines, Caryl| Date of Birth: 2013-08-14, Female|UPN: Z82329991400	# Go to Focus|Student|Student Details Addresses and edit pupil's address

The **Validation Errors Summary** panel header displays the number of errors and queries found when the Create and Validate routine was run. A student and error search facility is also available.

The following information is provided to help with the resolution of validation failures:

- **Type** - the type of validation rule.
 - Failure (**F** displayed in red) indicates an error that must be resolved.
 - Query (**Q** displayed in black) indicates that there are unusual data conditions. These should be considered and corrected, if necessary.
- **Sequence** - the validation error or query number.
- **Message** - the validation error or query message text.
- **Location** - the specific record in SIMS that contains the error or query.
- **Solution** - the SIMS menu route and/or instructions about where/how the error can be corrected or the query checked.

TIP: Using the Solution hyperlinks

When the pointer is hovered over an error or query row, it changes to a hand if a hyperlink is available to the area of SIMS where the problem can be checked.

*A hyperlink is also indicated by a hash symbol (#) preceding the **Solution** text.*

Click the required hyperlink to display the specific area in SIMS where the record(s) can be checked/corrected.

To assist in the viewing of errors and queries:

- When the mouse pointer is hovered over a **Message**, **Location** or **Solution**, hover help displays the entire content of that cell.
- The Student Search functionality can be used to display all errors and queries relating to a particular pupil.
 - a. Enter all or part of a UPN, pupil's surname or date of birth in the **Student Search** field.
 - b. Select the required record from the **Student Search** drop-down list to populate the **Student Search** field.
 - c. Click the **Find** button to display the applicable validation records.
- Use the **Errors Search** to display the required error or query you want to view. Select **ALL**, **ERRORS**, **QUERIES** or the required number from the drop-down list. The total number of rows that relate to the selected validation is displayed adjacent to the **Error Search** field.
- By default, when **ALL** is selected from the **Errors Search** drop-down list, the errors are displayed at the top of the list.
The order of the items in the list can be changed by clicking the appropriate column heading.
The width of the columns can be changed by dragging the dividing line between the column headings until the required size is achieved.
- View a summary of validation failures by clicking the **Report** button (located above the **Validation Errors Summary** panel, on the left-hand side). The report is displayed in your web browser, from where it can be printed or transferred to another application, if required (please see *Transferring Report Data to a Spreadsheet* on page 59).

The report is saved automatically in the **Census Folder** (specified previously via the census browser). The original report, which was generated when the **Create & Validate** button was clicked is also stored in this folder.

- Your generated report file name: Validation Errors Summary.HTML
- Original report file name:
<LACode><SchoolNumber>_<SurveyType>_<LACode><LL><Year>_<SerialNumber>_ValidationErrorsSummary.HTML

For guidance on navigating to files on your local workstation when you are working in a Hosted environment, please contact your System Manager or Local Support Unit.

Resolve as many errors and check as many queries as possible then revalidate the return details. Continue to resolve failures and revalidate the return as many times as necessary.

NOTE: All errors must be resolved and all queries must be investigated.

If at any point you want to hide the list of error and queries, click the **Close** button located at the top right-hand side of the **Validation Errors Summary** panel. The list is displayed again when the Create and Validate process is run.

Many of the errors generated can be fixed quickly using bulk update functionality (via **Routines | Pupil | Bulk Update**). For more information, please refer to the *Managing Pupil/Students* handbook.



More Information:

Transferring Report Data to a Spreadsheet on page 59

Producing Detail Reports

Detail reports can be used to check the data stored in SIMS that has been used to create the return. The reports can be produced as soon as the return has been created and validated.

Each detail report header displays the **Security Message** that was defined in the **Census Return** browser, the **Report Criteria** and the **Total Pupils** who are listed in the report. Also included in the report header is the **School Name**, the **Fileset Number**, the **Filename**, the **Report Created** date, and the **XML Version**.

Where a pupil's National Curriculum Year group is different from what their date of birth would suggest, the applicable **YTI** cell is highlighted in yellow.

The following reports are currently available.

On-Roll Basic Details Report

Report Criteria: Pupils on-roll on census day.

This report provides basic information about the pupils on-roll at your school on census day: UPN, legal surname, legal forename, preferred surname, former surname, date of birth (DOB), gender, year taught in (YTI), date of admission (DOA), enrolment status, ethnicity, language, class type, part-time status and boarder status.

Leavers Basic Details Report

Report Criteria: Pupils not on-roll on census day:

- Leavers with attendance one term ago (from the start of the 2020 Autumn term to 31/12/2020); and/or
- Leavers with exclusions (13/04/2020 to 31/12/2020).

This report provides basic information about leavers: UPN, former UPN, legal surname, legal forename, middle names, former surname, date of birth (DOB), gender, date of admission (DOA), date of leaving (DOL), ethnicity, language, part-time status, boarder status, attendance and exclusions.

Exclusions Report

Report Criteria: On-roll pupils and leavers with exclusions and final exclusion reviews:

- Fixed term exclusions, excluding lunchtime exclusions, starting from 13/04/2020 to 31/12/2020
- Permanent exclusions between 13/04/2020 and 31/12/2020.

Termly Exclusions (Fixed and Permanent)

NOTE: Permanent exclusions are collected only if a final review exists.

The following details about pupils who match the report criteria are displayed: UPN, legal surname, legal forename, date of birth (DOB), gender, date of admission (DOA), exclusion category, reason(s) for exclusion, exclusions start date, number of session from which the pupil was excluded, SEN provision and on-roll status.

Attendance Report

Report Criteria: Pupils with attendance one term ago (from the start of the 2020 Autumn term to 31/12/2020). On-roll and leavers (but not boarders) who were aged four to 15 at 31/08/2020.

This report displays the following information about pupils and their attendance: UPN, legal surname, legal forename, date of birth (DOB), gender, date of arrival (DOA), year taught in (YTI), termly sessions possible, on-roll status, termly present codes, termly approved education activity codes, termly attendance codes (divided into authorised and unauthorised sessions) and attendance not required (Y). Totals are displayed at the bottom of each column.

A list of codes and their descriptions are displayed at the end of the report.

Absentees Report

Report Criteria: On-roll pupils and leavers (not boarders) who have an absence rate of 10% or above, with attendance one term ago (start of Autumn term to 31/12/2020), who were aged four to 15 at 31/08/2020.

The report does not include data from the second half of the summer term.

An individual pupil's overall absence rate is calculated as follows:

$$\text{Overall absence rate} = \frac{\text{Total overall absence sessions}}{\text{Total sessions possible}} \times 100$$

04| Completing the School Census Spring Return

The report provides the following information about the pupils who match the report criteria: UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI), number of sessions possible, session absence (i.e. the number of authorised plus unauthorised absences), on-roll status and enrolment status.

This report can assist with the tracking of absence (particularly persistent absence) and highlights those absences that might need to be tracked.

SEN Report

Report Criteria: On-roll pupil with SEN Provision/Status **E** (Education, Health and Care Plan) or **K** (SEN Support).

This report provides a list of pupils who have special educational needs. Displayed are their UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI), SEN provision, SEN type ranking, SEN type, member of SEN unit and member of resourced provision indicator, and on-roll status.

Address Details Report

Report Criteria: Pupils on-roll on census day.

This report provides a list of pupils, their UPN, former UPN, legal surname, legal forename, middle name(s), post code, unique property reference number (UPRN), address details and the administrative area/county.

Definition: Unique Property Reference Number (UPRN) is a unique identifier (reference number) that links together related address records across different software programmes. This enables organisations to collate and share information based on a common reference number.

School Dinner Taken Report

Applicable to schools with pupils in Reception, Year 1 and Year 2

Report Criteria: Pupils on-roll on census day, who have taken school dinner on the reference date.

- Pupils in Year Taught In R, 1 and 2.
- Pupils in Year Taught In X who are aged four to six and who were born between 01/09/2013 and 31/08/2016 inclusive (**Special schools only**).

The report header also displays the total number of pupils, the total number of school dinners taken and the total number of school dinners not taken.

This report provides the following information about pupils who match the report criteria: UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI) and school dinner taken (yes/no).

Free School Meal Eligibility Report

Report Criteria: On-roll pupils on census day who were eligible for free school meals on or after 17/01/2020 and up to and including Autumn census day.

This report provides information on free school meal eligibility for pupils who match the report criteria: UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI), free school meal eligibility start date, end date and the UK country in which the eligibility applies, and on-roll status.

NOTES: This report includes any free school meals recorded outside of England, e.g. Wales.

Only Free School Meals records where the country recorded is England or <blank> attract the Pupil Premium.

Top-up Funding Report

Report Criteria: On-roll pupils who have been awarded Top-up Funding as at census day.

The report provides the following information: UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI) and SEN provision.

Early Years Report

Applicable to schools with Early Years children only

Report Criteria: Pupils with early years data who are on-roll on census day.

- All two year old pupils who were born between 01/01/2018 and 31/12/2018 (Hours at Setting and Funded Hours only)
- All three year old pupils who were born between 01/09/2016 and 31/12/2017
- All four year old pupils who were born between 01/09/2015 and 31/08/2016 (with Year Taught In E1, E2, N1 and N2).

The report displays the following information: UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI), hours at setting, funded hours, 30 hour code, extended funded hours and disability access fund.

EYPPR Report

Applicable to schools with Early Years children only

Report Criteria: Pupils on-roll on census day.

- All 3 year olds born between 01/09/2016 and 31/12/2017 (inclusive)
- 4 year olds (for other than Nursery - in E1, E2, N1 and N2 only) born between 01/09/2015 and 31/08/2016 (inclusive)
- 4 year olds (for Nursery – all pupils).

The Early Years Pupil Premium Receipt (EYPPR) report provides a list of all pupils, their UPN, legal surname, legal forename, preferred surname, former surname, date of birth (DOB), gender, year taught in (YTI), post looked after arrangements, hours at setting, funded hours and their basis for EYPP eligibility (e.g. receipt-economic, receipt-other, receipt-economic and other, receipt-unknown or not eligible).

2 Year Old Basis for Funding Report

Applicable to schools with Early Years children only

Report Criteria: Pupils on-roll on census day having two year old basis for funding data. All two year olds who were born between 01/01/2018 and 31/12/2018.

04| Completing the School Census Spring Return

The report displays the following information: UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI), hours at setting, funded hours, economic criteria, high level SEN or disability and looked after or adopted from care status.

Post Looked After Arrangements Report

Report Criteria: On-roll pupils who have post looked after arrangements as at census day.

The report provides the following information about pupils who have post looked after arrangements: UPN, legal surname, legal forename, date of birth (DOB), gender, year taught in (YTI) and post looked after arrangements, e.g. ceased to be looked after through adoption.

Class Report

Report Criteria: Classes at the selected period on the reference date.

This report provides the following class information: class name, number of on-roll pupils in the class, number of guests in the class, number of teachers associated, number of teachers on planning, preparation and assessment time (PPA), number of support staff, year taught in (YTI), class type, key stage, class activity and class size exception reasons.

A key to class size exception reasons is displayed below the **Classes** table.

Displayed at the bottom of this report is the **Pupil Reconciliation** data:

- the number of part-time pupils not at school
- the number of private study pupils
- the number of pupils at another school
- the total number of pupils not in class at the selected period.

General Report

Where applicable, the General report provides information about:

- free school meals taken on census day.
- all appeals that were made in the academic year 2019/2020 against a refusal to admit a pupil into the school for the 2020/2021 academic year:
 - infant admission appeals
 - primary admission appeals
- childcare provisions during the 2020/2021 academic year.

The report displays the following information: childcare type, on site, signposted, opening time, closing time, number of childcare places, provider, other schools and weeks open.

Generating Detail Reports

Selecting a Single Detail Report

Select the required report from the **Detail Report** drop-down list located at the top of the **Census Return Details** page. The selected report is generated automatically.

The reports that are available may vary according to your school phase.

Selecting Multiple Detail Reports

1. Select **Multiple reports** from the bottom of the **Detail Report** drop-down list to display the **Detail Reports** dialog. By default, all detail reports are selected.

The reports that are available may vary according to your school phase.

2. If any reports are not required, deselect the associated check box.

04| Completing the School Census Spring Return

3. Click the **Report** button to generate the selected report(s).

The report(s) are displayed in your web browser, from where the data can be transferred to a spreadsheet such as Microsoft® Excel if required.

The report(s) are saved automatically in the **Census Folder**, which was specified in the **Census Return** browser, e.g. C:\SCHOOL CENSUS. For guidance on navigating to files on your local workstation when you are working in a Hosted environment, please contact your System Manager or Local Support Unit.

The report is saved with a filename that consists of the following data fields separated by underscores ('_'):

```
<LACode><SchoolNumber>_<SurveyType>_<LACode><LL><Year>_<SerialNumber>_<name of the report>_.html
```

For example:

```
8232999_SC1_823LL21_001_onroll_basic_details_report.html.
```

Example of an On Roll Basic Details report:

UPN	Legal Surname	Legal Forename	Preferred Surname	Former Surname	DOB	Gender	YTI	DOA	Enrolment Status	Ethnicity	Language	Class Type	Part-time Status	Boarder
F823299920041	Abbas	Latif	Abbas	-	11/11/2016	Male	N2	03/09/2020	Single Registration	Asian and Any Other Ethnic Group	Punjabi	Nursery	No	Not a Boarder
F823299918013	Abbott	Jessica	Abbott	-	17/02/2014	Female	2	01/09/2016	Single Registration	African Asian	English	Other	No	Not a Boarder
K823299913001	Abhra	Abhil	Abhra	-	20/11/2009	Male	6	01/09/2016	Single Registration	Bangladeshi	Bengali	Other	No	Not a Boarder
Z823299913002	Abhra	Alisha	Abhra	-	20/11/2009	Female	6	01/09/2016	Single Registration	Bangladeshi	Bengali	Other	No	Not a Boarder
W823299916061	Abhra	Shaqib	Abhra	-	17/12/2013	Male	2	01/09/2016	Single Registration	Bangladeshi	Bengali	Other	No	Not a Boarder
F823299918001	Abrams	Paul	Abrams	-	15/12/2014	Male	1	01/09/2016	Single Registration	White - English	English	Other	No	Not a Boarder
D823299917001	Ackton	Charlotte	Ackton	-	10/02/2014	Female	2	01/09/2016	Single Registration	White - English	English	Other	No	Not a Boarder



More Information:

Configuring the Census Folder on page 10

Transferring Report Data to a Spreadsheet on page 59

Printing a Report from your Web Browser

IMPORTANT NOTE: Any printed reports containing information that could identify a person (e.g. their name, address, UPN, etc.) should be used for validation purposes only and should not be retained. The Security Message (displayed at the top of each report) can be customised to include, for example, instructions for the destruction of the printed reports.

1. With the generated report displayed in your web browser, select the **Print** option (**Ctrl+P**) to display the **Print** dialog.
2. Ensure that the print settings are correct then click the **Print** button.
3. Click the **Close** button on the top right-hand corner of the web page to close the report and return to the census page.

Transferring Report Data to a Spreadsheet

Transferring a report to a spreadsheet application enables the data to be sorted, the column order to be changed, etc.

With the generated report displayed in your web browser, right-click the report and then select the required option, e.g. **Export to Microsoft Excel**, from the drop-down list.

IMPORTANT NOTE: *The spreadsheet contains the same level of sensitive information as the original HTML report from which the information was transferred. Therefore, the spreadsheet file must be saved to a folder with the same level of security.*

Deleting Temporary Web Browser Files

It is recommended that, after viewing statutory returns reports, you delete any temporary web browser files to ensure that any cached data (i.e. data stored on your machine, which enables high-speed access to previously viewed data) is removed.

This prevents the information, e.g. copies of web pages that are stored in the local cache for faster viewing, remaining on the hard disk of the PC in the temporary directory, where they are not secure because they can still be accessed.

When this process is performed, all temporary files (including any Statutory Returns reports files) that the browser has cached are deleted.

To clear the cache, open your web browser, then clear the browsing data history via Settings. For more information, please refer to the documentation applicable to the web browser you are using.

Producing the Summary Report

The Summary report enables the school staff, who are involved in the return's preparation, to assess the accuracy and completeness of the return data. It should then be passed to the Head Teacher for their review.

NOTE: When the return is authorised, the Summary report is automatically generated and displayed in your web browser.

Generating the Summary Report

Click the **Summary** button located at the top of the **Census Return Details** page. The report is automatically displayed in your web browser, but can be transferred to a spreadsheet such as Microsoft® Excel if required.

The report is saved automatically in the **Census Folder**, which was specified in the **Census Return** browser, e.g. C:\SCHOOL CENSUS. For guidance on navigating to files on your local workstation when you are working in a Hosted environment, please contact your System Manager or Local Support Unit.

04 | Completing the School Census Spring Return

The report is saved with a filename that consists of the following data fields separated by underscores ('_'):

```
<LACode><SchoolNumber>_<SurveyType>_<LACode><LL><Year>_<SerialNumber>_<name of the report>_.html
```

For example: 8232999_SC1_823LL21_001_Summary_Report.html.

It is important that the Head Teacher checks all the information on the Summary report before the return is authorised. Your LA might request that a copy of the Summary report is signed by the Head Teacher and sent to the LA when the return has been authorised.



More Information:

- Configuring the Census Folder on page 10*
- Generating Detail Reports on page 57*
- Transferring Report Data to a Spreadsheet on page 59*
- Authorising the Return on page 61*
- Deleting an Unauthorised Return on page 65*

Editing an Unauthorised Return

The return details, e.g. **Description**, **School Information**, etc. can be edited via the **Census Return Details** page at any time prior to authorisation.

IMPORTANT NOTE: An authorised return cannot be edited. If changes are required to an authorised return, use the **Copy** facility to produce a duplicate return (with a unique description) in which the changes can be made.

1. Select **Routines | Statutory Returns | School Census** to display the browser.
2. Ensure that the **Census Folder** and the **Security message for Reports** are correct, then click the **Search** button to display any previously created returns. Unauthorised return files can be recognised by their .UNA suffix.
3. Double-click the required return. Alternatively, highlight the required return, then click the **Open** button to display the **Census Return Details** page.
4. Edit the return details as required.
5. Click the **Create & Validate** button to display the **Validation Errors Summary** panel.
6. Run the detail reports and Summary report and then use the information they provide to assist with resolving errors and queries.
7. Repeat the editing and Create & Validate process again, if necessary.
8. Click the **Save** button.



More Information:

- Configuring the Census Folder on page 10*
- Specifying the Security Message for Reports on page 12*
- Resolving Validation Errors and Checking Queries on page 50*
- Producing Detail Reports on page 52*
- Producing the Summary Report on page 59*

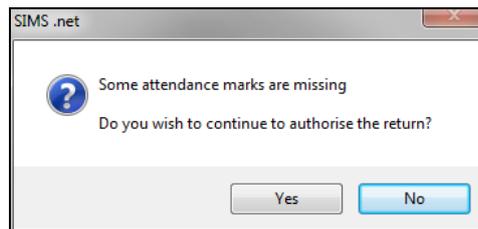
Authorising the Return

A return must be authorised before it can be submitted to your Local Authority or uploaded to the DfE COLLECT data collection website (as applicable to your school). If you authorise a return and subsequently need to make amendments, you must either make a copy of the return and work on the copy, or create a new return.

Before authorising the return, you should ensure that all the information displayed on the **Census Return Details** page is correct and does not require further editing. This is because it is not possible to edit details after the return is authorised. The Summary report can assist in reviewing the information.

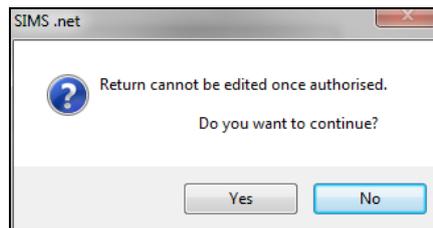
1. Click the **Authorise** button.

If missing marks exist, the following message is displayed.



2. Click the **Yes** button to continue with the authorisation process or the **No** button if you want to return to SIMS where the missing marks can be entered.

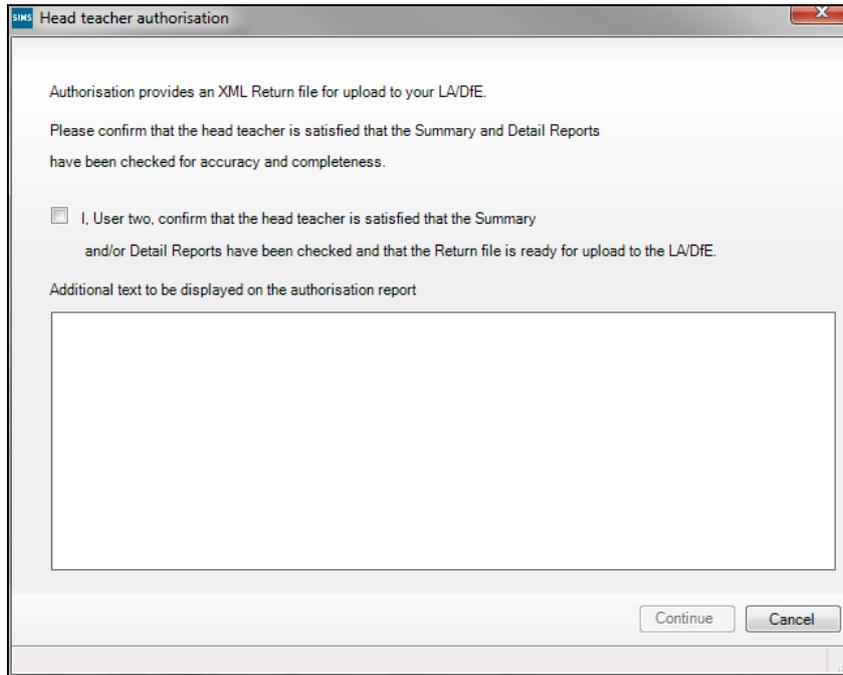
If you choose to continue, a message reminds you that the return cannot be edited once it is authorised.



3. Click the **Yes** button to continue or the **No** button to return to SIMS where edits can be made to the data before authorising.

04 | Completing the School Census Spring Return

If you choose to continue, the **Head teacher authorisation** dialog is displayed.



4. Enter any additional text to be displayed on the authorisation report, if required. This may be requested by your LA, e.g. to explain the reason for any validation failures.
5. Select the confirmation check box to confirm that the Head Teacher is satisfied that the Summary and/or detail reports have been checked and that the return file is ready for upload to your LA/DfE.

When the confirmation check box is selected, the **Continue** button is activated enabling you to complete the authorisation process.

6. Click the **Continue** button to authorise the return.
 - The return file extension changes automatically from UNA (unauthorised) to XML (authorised).
 - The Summary report, Authorisation report and Validation Errors Summary report are generated automatically and displayed in your web browser, from where they can be printed, if required.

All reports (including detail reports) and the XML file, are saved in the **Census Folder**, which was specified previously in the **Census Return for Spring 2021 Term** browser.

These reports can be viewed using the Retrieve Authorised Census Return Files routine (via **Tools | Statutory Return Tools**). This routine also provides the opportunity to download the files to a different folder.

IMPORTANT NOTE: *The retrieved files contain sensitive information. Ensure that authorised personnel only have access to the download folder.*

For guidance on navigating to files on your local workstation when you are working in a Hosted environment, please contact your System Manager or Local Support Unit.

After the return is authorised, reports based on cohorts can be created (via **Reports | Design Reports**), so that items collected in the return can be tracked. Provided that **Student** has been selected as the data area, the Statutory Returns sub-report is available for selection when specifying the fields to be included in the report (the last node).



Additional Resources:

Designing and Running Reports handbook



More Information:

Producing the Summary Report on page 59

Retrieving Authorised Census Return Files on page 63

Copying a Return on page 64

Submitting the Return

When the return has been completed and the Summary report has been signed by the Head Teacher (if requested to do so by your LA), the .XML file can be uploaded to the DfE COLLECT data collection website or sent to your LA, depending on the instructions you have been given.

Guidance about how Local Authorities, schools and academies should submit school census data is available on the GOV.UK website (<https://www.gov.uk/guidance/school-census>).

The authorised return file is located in the folder previously specified in the return browser. For guidance on navigating to files on your local workstation when you are working in a Hosted environment, please contact your System Manager or Local Support Unit.

IMPORTANT NOTE: *An authorised file cannot be edited. If you need to make changes to an authorised file, you must make a copy of the original file, rename it and work on the copy.*

Retrieving Authorised Census Return Files

Authorised returns are stored in your Document Management Server (DMS). The Returns Manager can download and run the reports associated with previous authorised returns enabling the data for the current return to be compared with that submitted previously.

1. Select **Tools | Statutory Returns Tools | Retrieve Authorised Census Return Files** to display the **Retrieve Authorised Census Return Files for <census name>** page.
2. Select the type of census required from the **Return Type** drop-down list to display a list of previous returns that match the selected criteria.
3. By default, the files **Download to** the folder specified in the census browser. To specify a different folder:
 - a. Click the **Select a Folder** button (...) to display the **Browse For Folder** dialog. Navigate to the location of the required folder then highlight it. If a suitable folder does not exist, click the **Make New Folder** button then enter a suitable folder name.

IMPORTANT NOTE: Ensure that authorised personnel only have access to the download folder because the retrieved files contain sensitive information.

For guidance on navigating to files on your local workstation when you are working in a Hosted environment, please contact your System Manager or Local Support Unit.

- b. Click the **OK** button to select or create the folder then return to the **Retrieve Authorised Return Files for <census name>** page where the chosen folder name is displayed in the **Download to** field.
4. Highlight the return you wish to retrieve then click the **Retrieve Files** button.

The authorised return file (i.e. the XML file) and all reports associated with the selected return are downloaded from your DMS to the specified folder. The folder and its contents are then displayed automatically, enabling you to open the required files in your web browser.

5. The contents of the specified folder can be viewed again by clicking the **Folder** button adjacent to the **Download to** field.

If you want to create reports based on cohorts, so that items collected in the return can be tracked, a sub-report is available (via **Reports | Design Reports**).

The **Statutory Returns** sub-report is available for selection only if **Student** has been selected as the Data Area.

When you **Select fields to be included in the report**, the **Statutory Returns** sub-report is located at the bottom of the list (the last node). Three options are available for selection under this sub-report: **Authorised Date**, **File Name** and **Return Description**.



Additional Resources:

Designing and Running Reports handbook

Copying a Return

An unauthorised return can be copied and saved as a new return. This enables a 'snapshot' of a return to be taken at any time providing a backup of any manual changes that have been made to the return, for example before recalculating details.

This functionality can also be used to make a copy of an authorised return if the LA or DfE requires it to be resubmitted. The necessary corrections can then be made to the data. The copied return must be saved, created, validated and authorised before resubmitting.

NOTE: Ensure that the return you wish to replicate is not open at the time of copying.

1. Select **Routines | Statutory Returns | School Census** to display the census browser.
2. Click the **Search** button to ensure that the list of returns is displayed.
3. Highlight the file you want to copy and then click the **Copy** button.

A message requests confirmation that you wish to make a copy of the selected return.

IMPORTANT NOTE: Any values for attendance (where applicable), Early Years, Post Looked After Arrangements and Top-up Funding will not be copied but will be populated from the current values held in the database. The Create & Validate routine must be run to generate a new census file.

4. Click the **Yes** button to make the copy, which is then displayed in the browser as:
Copy of <description of selected file>.
5. To rename the copied return, highlight it, then click the **Open** button to display the **Census Return Details** page.
6. In the **Census Details** panel, edit the **Description** and then click the **Save** button.

IMPORTANT NOTE: A unique description must be used for each return. If duplicate returns are detected, an error message is displayed.

Deleting an Unauthorised Return

During the return process, several copies of the return might be created, e.g. to track progress. When the return has been authorised successfully, it is advisable to delete any versions of the return that are no longer required. This keeps the number of files in the storage folder and listed in the browser to a minimum, therefore removing confusion and lessening the risk of selecting the wrong return.

The Delete routine can be used to remove unwanted returns at any time prior to the relevant return being authorised.

IMPORTANT NOTES: Any return files that have already been authorised cannot be deleted.
When a return file is deleted, any associated files, e.g. Validation Errors Summary, detail reports, etc. that have been produced are also deleted.

1. Select **Routines | Statutory Returns | School Census** to display the browser.
2. Click the **Search** button to ensure that the list of return files is displayed.
3. Highlight the return file to be deleted, then click the **Delete** button. A message prompts for confirmation that the selected return should be deleted.
4. Click the **Yes** button to permanently delete the selected return file and all associated report files.

The selected return file and associated reports are removed from the browser and the storage folder.

Index

3

30 hour code 19

A

absentees report 53

academies 15

access rights 5

address details report 54

admissions appeals

 infant 46

 primary 47

attendance information

 checking/editing 43

 compliant codes 43

 non-compliant codes 44

 school dinner taken on census day .34, 37

 SIMS Attendance not in use 37

authorising 61

 retrieving previous authorised census

 returns 63

 school census 61

C

calculating all details 13

census details

 checking dates 12

 editing description 12

childcare 15

 updating 15

class types

 updating 26

classes

 class size exceptions 40

 registration classes 38

configuring

 school census defaults 10

copying

 school census return 64

creating & validating 49

D

data collected

 school level 6

 pupil level 7

default folder

 defining 12

deleting

 school census return 65

 temporary web browser files 59

detail reports

 producing 52

 transferring to a spreadsheet 59

DfE compliant codes 43

DfE non-compliant codes 44

dinner money

 school dinner taken on census day .34, 36

disability access fund 19

E

early years data

 30 hour code 19

 disability access fund 19

 extended funded hours 19

 funded hours 18, 19

 hours at setting 18, 19

 pupil premium (EYPP) 18

 report 55

 updating 18, 19

editing

 an unauthorised return 60

 attendance information 43

 class types 26

 early years 19

 post looked after arrangements 31

 school information 13

entering

 attendance information 43

errors and queries (validation)

 resolving 50

exclusions report 53

extended funded hours 19

I | Index

F

- free school meals
 - eligibility report..... 54
 - on census day..... 46
- funded hours
 - no hours recorded 24
 - updating 18, 19

H

- hours at setting
 - no hours recorded 24
 - updating 18, 19

I

- in care status..... 18
- infant admissions appeals..... 46

P

- permissions..... 5
- post looked after arrangements
 - editing 31
 - report..... 56
- PPA teachers 38, 56
- preparation
 - checking data 6
 - minimum version of SIMS..... 6
 - permissions 5
- previous authorised census returns..... 63
- primary admissions appeals..... 47
- printing
 - reports..... 58, 63
 - validation errors summary 50
- pupil premium eligibility/receipt 18
- pupil reconciliation 42
 - universal infant school meal..... 34

Q

- queries and errors (validation)
 - resolving 50

R

- reconciliation

- pupil reconciliation..... 42
- reporting
 - deleting temporary web browser files .. 59
 - designing reports..... 63
 - producing detail reports..... 52
 - absentees report..... 53
 - address details report..... 54
 - attendance report 2, 53
 - exclusions report 53
 - free school meal eligibility report..... 54
 - general report 56
 - generating detail reports..... 57
 - leavers basic details report..... 53
 - on-roll basic details report..... 52
 - post looked after arrangements
 - report..... 56
 - school dinner taken report..... 54
 - SEN report..... 54
 - top-up funding report 55
 - specifying security message 12
 - resolving
 - errors and queries 50
 - retrieving
 - authorised census return files..... 63
 - return
 - permissions 5

S

- school census return
 - authorising 61
 - configuring the storage folder..... 10
 - copying 64
 - deleting..... 65
 - new 9
- school dinner taken on census day 34
 - school dinner taken report 54
- school information
 - checking..... 6, 13
- school meals
 - taken on census day 46
- security

deleting temporary files.....	59
specifying security message.....	12
SEN report	54
SIMS	
version required to create return	6
steps to producing the return	
flowchart.....	3
submitting the return.....	63
summary report	
printing.....	58
producing.....	59
T	
temporary web browser files	
deleting	59
top up funding	
top-up funding report.....	55
updating	28, 55
transferring	
report data to a spreadsheet.....	59
U	
unauthorised return	
copying.....	64
deleting	65
editing	60
updating	
class types	26
early years data	18, 19
post looked after arrangements	31
top-up funding	28
V	
validation failures	
resolving	50